



We build strength, stability, self-reliance and shelter.

## Letter of Intent for Estate Gift

I/we desire to provide for the future well-being of Habitat for Humanity of Orange County, NC through a provision in my/our estate plans, and with this letter, I/we are informing Habitat of my/our plans. I/we understand that this future commitment can be revoked or modified by me/us at any time.

Name: \_\_\_\_\_ Name: \_\_\_\_\_  
 Date of Birth: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
 Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_  
 Phone: \_\_\_\_\_ Email: \_\_\_\_\_

I/we have made a provision to leave a legacy to Habitat through my/our:

Will                       Retirement plan or IRA                       Living Trust  
 Life Insurance Policy                       Other: \_\_\_\_\_

Additional Details \_\_\_\_\_

I/we wish to inform Habitat for long-term planning purposes only, that the current value of my/our future gift is \$\_\_\_\_\_. (Please note that this information is optional. You do not have to provide this information.) I/we understand that by stating an amount, my/our estate is not legally bound by this statement and I/we may choose to add, subtract or revoke this bequest at any time, at my/our sole discretion.

### Gift Recognition (choose one)

You may publish my/our names in Habitat legacy gift recognition lists as motivation to others to leave future gifts to benefit Habitat.  
 I/we do not want my/our name(s) published.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_