

Wake Transit Work Plan – Budget Amendments and Project Scope Changes - Overview Diagram

Minor Amendments

- Budget amendments requesting a transfer between budget ordinance appropriations of less than 20% on projects over \$500,000.
- Budget amendments requesting a transfer between budget ordinance appropriations less of than \$100,000 on projects under \$500,000.
- Changes that do not meet any Major Amendment criteria

Draft
11/7/17

Major Amendments

- Budget amendments requesting a transfer between budget ordinance appropriations of more than 20% on projects over \$500,000.
- Budget amendments requesting a transfer between budget ordinance appropriations of more than \$100,000 on projects under \$500,000.
- Scope changes related to the addition of, removal of, or cardinal change to a project.
- Any change that requires a change in reserves or fund balance.

TPAC Administration

- Compiles draft budget amendment list based on adopted schedule.
- Publishes draft list and starts public input period.

Budget and Finance Subcommittee

- Reviews list and work plan amendment forms.
- Creates a disposition classification for all amendment requests and disposition documentation detailing any concerns.

TPAC

- Reviews and considers recommendation of all amendments.
- Can reclassify any amendment from minor to major to allow proper vetting/ consideration

GoTriangle Board of Trustees

Reviews and considers approval of recommended amendments.

CAMPO Executive Board

Reviews and considers approval of recommended amendments.