



# **Wake County Transit Planning Advisory Committee (TPAC)**

**October 23, 2025 • 9:00am**

The livestream will begin once the TPAC Chair has brought the meeting to order.

# 1. Welcome and Introductions

***TPAC Chair: Kelly Blazey, Town of Cary***

***Vice Chair: Katie Schwing, Town of Apex***

|                       |
|-----------------------|
| <b>Apex</b>           |
| <b>CAMPO (2)</b>      |
| <b>Cary (2)</b>       |
| <b>Fuquay-Varina</b>  |
| <b>Garner</b>         |
| <b>GoTriangle (2)</b> |

|                      |
|----------------------|
| <b>Holly Springs</b> |
| <b>Knightdale</b>    |
| <b>Morrisville</b>   |
| <b>NCSU</b>          |
| <b>Raleigh (2)</b>   |
| <b>Rolesville</b>    |

|                                     |
|-------------------------------------|
| <b>Research Triangle Foundation</b> |
| <b>Wake County (2)</b>              |
| <b>Wake Forest</b>                  |
| <b>Wendell</b>                      |
| <b>Zebulon</b>                      |

## 2. Adjustments to the Agenda

***Kelly Blazey, TPAC Chair***

*CAMPO requests to remove the action item on “TPAC Minutes Format” from discussion item #4. Will still discuss change options and adopt the August and September minutes but no action on format will be taken.*

*Raleigh requests to present their WakeBRT project update earlier on the agenda to accommodate a scheduling conflict.*

### 3. General Public or Agency Comment

*Kelly Blazey, TPAC Chair*

*Commenters are allotted three (3) minutes. Comments send in via email in advance of the meeting, prior to 9:00am, will be summarized by staff and attached to the final meeting minutes.*

## 4. Adoption of TPAC Meeting Minutes

*Stephanie Planchich, TPAC Administrator*

*Attachment A, B1 and B2*

### *Requested Action:*

*Discuss ~~Select~~ a preferred TPAC Minutes format.*

*Adopt the August and September 2025 TPAC meeting minutes.*

# Standard VS Streamlined

## **FY 2024 Annual Comprehensive Financial Report (ACFR)**

(Information item: Steve Schlossberg: Tax District Administration, Nedra Rodriguez: GoTriangle, 20 minutes)

**Link to ACFR:** <https://gotriangle.community.highbond.com/document/b0bfc69b-cf46-4fe8-8bce-e99b19d7822c>

The Annual Comprehensive Financial Report (ACFR) provides a detailed account of GoTriangle's financial operations and is prepared in accordance with the standards set by the Governmental Accounting Standards Board (GASB), as required for public sector entities. It offers insight into the agency's fiscal condition at the close of the previous year and outlines the economic outlook for both the current and upcoming fiscal periods. The FY2024 ACFR was compiled and submitted for audit by GoTriangle's accounting and finance team several months late so findings are now being addressed and reported. On August 20, 2025, the external audit firm Mauldin & Jenkins presented their professional opinion on the FY2024 financial statements to the GoTriangle Board of Trustees.

Nedra noted that the lateness of the audit was a direct result of losing all senior financial staff and waiting on the hiring process to pull the ACFR document together and address immediate change needs at GoTriangle. There were four findings identified including correcting opening balances for the year that were misstated, applying payroll FICA information in the report, and other accounting issues impacting both the FY23 and FY24 reports. Nedra and Steve both stated that the final ACFR is expected to be published by end of October 2025. They noted that the new state deadline for them is December 30th, but that goes against the ILA requirement that they be complete by December 15th. They plan to continue meeting the ILA deadline.

**Staff contact:** Steve Schlossberg, [sschlossberg@gotriangle.org](mailto:sschlossberg@gotriangle.org)

**Requested Action:...**

# Standard VS Streamlined

## **FY 2024 Annual Comprehensive Financial Report (ACFR)**

**Information Item** – Steve Schlossberg (Tax District Administration), Nedra Rodriguez (GoTriangle) – 20 minutes

**Link to** [ACFR](#)

- ACFR provides a detailed account of GoTriangle's financial operations per GASB standards.
- FY2024 ACFR was compiled late due to staff turnover. Four findings were identified and have been addressed including correcting opening balances, payroll FICA, and other accounting issues.
- Final ACFR expected by end of October 2025; GoTriangle intends to meet the ILA deadline of December 15, 2025 for future years.

**Staff contact:** Steve Schlossberg, [sschlossberg@gotriangle.org](mailto:sschlossberg@gotriangle.org)

**Received as information**

## 4. Adoption of TPAC Meeting Minutes

**Requested Action:**

- 1. Select a preferred TPAC Minutes format.***
- 2. Adopt the August and September (Standard) 2025 TPAC minutes.***



# 11. Project Update - Wake BRT: New Bern Ave Updates (Phase 2 Construction and \$7.5M allocation)

*Het Patel, Raleigh*



## Transit Planning Advisory Committee (TPAC)

October 23, 2025

# AGENDA

- Wake BRT Program Overview
- New Bern Avenue Update
  - History
  - Package 1
  - Package 2
  - Package 3
- Next Steps



# WAKE BRT PROGRAM | OVERVIEW

## CONSTRUCTION

- New Bern Avenue

## FINAL DESIGN

- Southern Corridor
- Western Corridor

## PLANNING STUDY

- Northern Corridor
  - Midtown Corridor
  - Triangle Town Center Corridor
- Garner to Clayton Extension
- Cary to Research Triangle Park (RTP) Extension



# NEW BERN AVENUE



**DEDICATED RUNNINGWAY**  
3.3 miles of 5.4 miles in dedicated lanes  
(BAT & transitway)



**ENHANCED STATIONS**  
Ten (10) new stations connecting downtown  
Raleigh to New Hope Road



**SPECIALIZED VEHICLES**  
Seven (7) new 60' articulated buses,  
compressed natural gas



**SIGNAL PRIORITY**  
At signalized intersections along the  
corridor

| STATION | DIRECTION           | NAME                                      |
|---------|---------------------|-------------------------------------------|
| 1       | Outbound            | GoRaleigh Station                         |
| 2       | Outbound<br>Inbound | Morgan at Blount<br>Edenton at Blount     |
| 3       | Outbound<br>Inbound | New Bern at Swain<br>Edenton at Swain     |
| 4       | Outbound<br>Inbound | New Bern at Tarboro<br>Edenton at Tarboro |
| 5       | Outbound<br>Inbound | Raleigh Blvd                              |
| 6       | Outbound<br>Inbound | King Charles                              |
| 7       | Outbound<br>Inbound | Medical District                          |
| 8       | Outbound<br>Inbound | Trawick Rd                                |
| 9       | Outbound<br>Inbound | Corporation Pkwy                          |
| 10      | Outbound<br>Inbound | New Hope Rd<br>East Raleigh               |

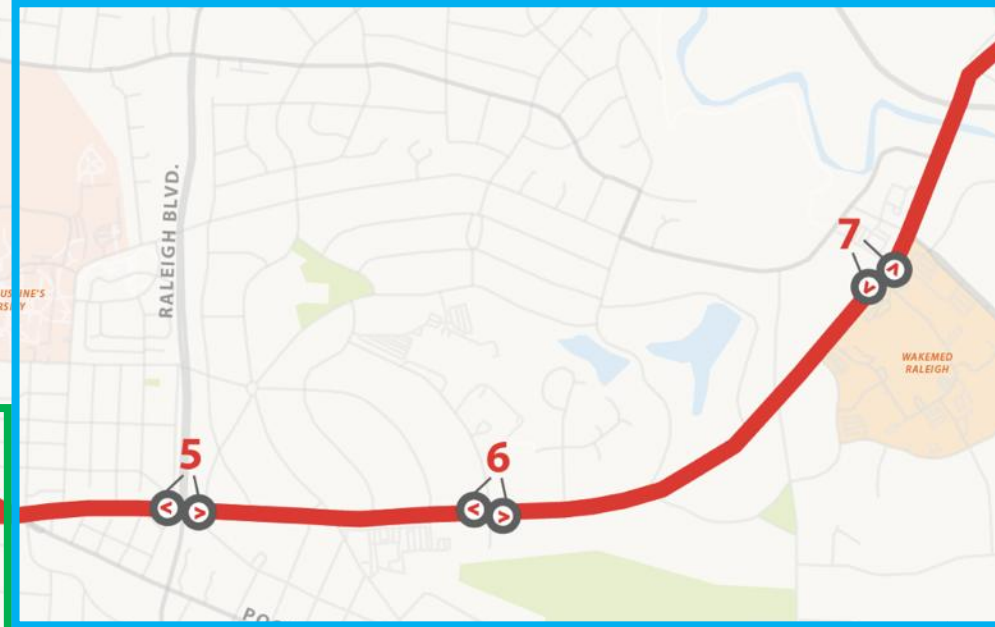
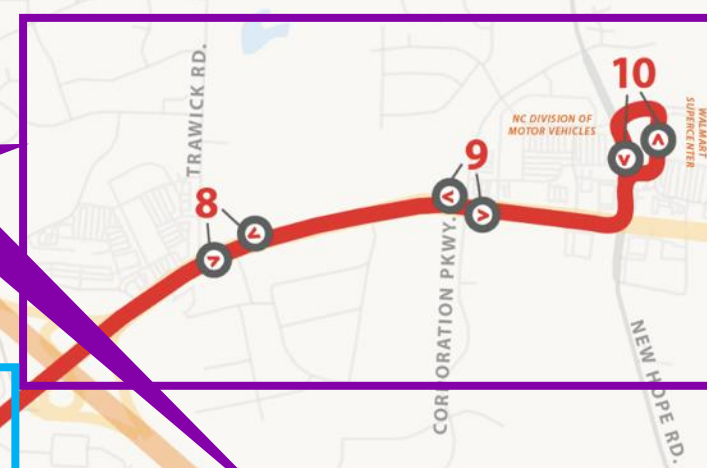


## Area 1 – Downtown Raleigh and one-way pair of New Bern Avenue and Edenton Street

Scope of construction: roadway work, utilities, drainage, paths and sidewalks, excludes vertical station work within area.

## Area 3 – New Bern Avenue from I-440 to New Hope Road

Scope of construction: roadway work, utilities, drainage, paths and sidewalks, includes all the vertical stations work within Area 1, 2 and 3.

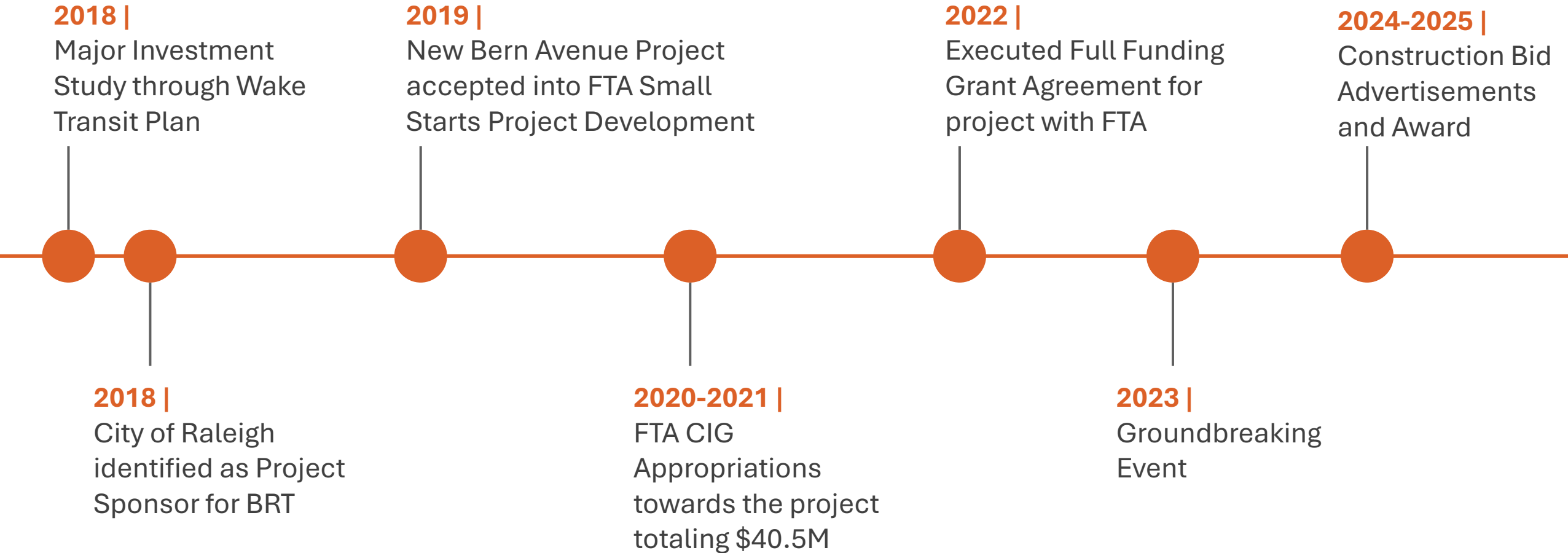


| STATION | DIRECTION | NAME                |
|---------|-----------|---------------------|
| 1       | Outbound  | GoRaleigh Station   |
| 2       | Outbound  | Morgan at Blount    |
|         | Inbound   | Edenton at Blount   |
| 3       | Outbound  | New Bern at Swain   |
|         | Inbound   | Edenton at Swain    |
| 4       | Outbound  | New Bern at Tarboro |
|         | Inbound   | Edenton at Tarboro  |
| 5       | Outbound  | Raleigh Blvd        |
|         | Inbound   |                     |
| 6       | Outbound  | King Charles        |
|         | Inbound   |                     |
| 7       | Outbound  | Medical District    |
|         | Inbound   |                     |
| 8       | Outbound  | Trawick Rd          |
|         | Inbound   |                     |
| 9       | Outbound  | Corporation Pkwy    |
|         | Inbound   |                     |
| 10      | Outbound  | New Hope Rd         |
|         | Inbound   | East Raleigh        |

## Area 2 – New Bern Avenue from Poole Road to Sunnybrook Road (Transitway)

Scope of construction: roadway work, utilities, drainage, paths and sidewalks, excludes vertical stations work within area.

# PROJECT HISTORY | TIMELINE



# PROJECT ESTIMATE + ACTUALS

| Project Stage                                   | Estimates                   | Local   | Federal |
|-------------------------------------------------|-----------------------------|---------|---------|
| 2018 MIS – 30% Design                           | \$72M                       | \$36.9M | \$35.1M |
| 60% Design<br>(FTA Risk and Readiness Review)   | \$96.8M<br>(\$13.7M+\$6.6M) | \$49.7M | \$47.1M |
| Construction Bids<br>(After FY24 WTP Amendment) | \$105.3M<br>(\$8.5M)        | \$58.2M | \$47.1M |

| Project Scope                     | Estimates | Actual  | Contingency Used |
|-----------------------------------|-----------|---------|------------------|
| Professional Services             | \$16.1M   | \$21.4M | \$5.3M           |
| Right-of-Way Acquisition          | \$3.1M    | \$4.5M  | \$1.4M           |
| Construction Package 1            | \$19.4M   | \$21.4M | \$2.0M           |
| Construction Package 2            | \$62.0M   | \$66.2M | \$4.2M           |
| Vehicles                          | \$8.7M    | \$7.5M  | -                |
| Construction Package 3 (Stations) | \$-       | \$-     |                  |



# BRT VEHICLES



- Worked with FTA to identify options to introduce vehicles into revenue service
- Utilized local FY26 Wake Transit funds for 40' vehicles to buy out the federal share of the buses
- Federal funds returned to the executed grant to allow for future purchase of 7 additional vehicles for New Bern BRT service

# NEXT STEPS

- Council awarded Package 2 on October 7, 2025
- Construction Package 3 advertisement anticipated by end of the year
  - Conducting one-on-one with interested vertical contractors end of September/early October
- Will provide another update once Package 3 bids are received

# THANK YOU!

For more information: <http://raleighnc.gov/brt>

October 23, 2025

# 11. Project Update - Wake BRT: New Bern Ave Updates (Phase 2 Construction and \$7.5M allocation)

**Requested Action:**

**Receive as Information**

# 5. FY26 2<sup>nd</sup> Quarter Wake Transit Work Plan Amendment Requests

*Steven Mott, CAMPO*

*Attachment C*

# FY2025 Q2 Amendment Request Calendar

| ACTION                                                    | DATE               |
|-----------------------------------------------------------|--------------------|
| Released for Public Comment                               | September 5, 2025  |
| PD Subcommittee Review                                    | September 23, 2025 |
| Public Comment Period Ends                                | October 5, 2025    |
| TPAC Considers Amendment Requests                         | October 23, 2025   |
| TCC Considers Amendment Requests                          | November 6, 2025   |
| CAMPO Board Considers Approval of Amendment Requests      | November 19, 2025  |
| GoTriangle Board Considers Approval of Amendment Requests | November 19, 2025  |



## FY 2025, Quarter 2, Requested Wake Transit Work Plan Amendments

### REQUESTED MAJOR/MINOR AMENDMENTS

| Project ID #                        | Agency                                 | Project Title                                              | FY 25 Original Funding Allocation | FY 26 Original Funding Allocation | FY 26 Requested Funding Allocation | FY 26 Funding Impact | Reason for Major/Minor Amendment Status                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
|-------------------------------------|----------------------------------------|------------------------------------------------------------|-----------------------------------|-----------------------------------|------------------------------------|----------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Operating Budget Amendment Requests |                                        |                                                            |                                   |                                   |                                    |                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| N/A                                 | GoTriangle-Tax District Administration | Removal of FY26 Apportionment Revenue                      | N/A                               | N/A                               | N/A                                | N/A                  | <b>Major Amendment:</b> The Tax District Administration on behalf of Wake Transit is requesting the removal of federal apportionments included as a revenue source in the FY 2026 Wake Transit Work Plan. Managing these apportionments has created administrative challenges leading TPAC partners, the Financial Policy Workgroup, and the Program Development (PD) Subcommittee to request their removal from the Wake Transit Plan and corresponding financial model which will be sought through other processes for consideration and action.                                     |
| TO002-F                             | GoTriangle                             | Transit Customer Surveys                                   | \$144,962                         | \$ 148,586                        | \$ 248,586                         | \$ 100,000           | <b>Major Amendment:</b> This amendment request has been submitted by GoTriangle on behalf of the Advisory Committee for the Onboard Regional Customer Satisfaction Surveys. This committee has decided to retime the surveys to a biennial frequency with greater detail and more robust data collection than the current strategy, which is on an annual basis. This amendment request is to provide the financial support necessary for the modification in strategy for FY26.                                                                                                        |
| TBD                                 | Wake County                            | GoWake SmartRide NE Administration Fee Integration Support | \$ -                              | \$ -                              | \$ 801,632                         | \$ 801,632           | <b>Major Amendment:</b> This amendment is to support an existing CFAP project. The NE Wake SmartRide Shuttle program is operated by GoWake Access and provides mobility options for Knightdale, Wendell, Zebulon, and the surrounding unincorporated areas of Eastern Wake County, has made changes to how its administrative fee is incorporated into its cost/hr. This requirement for fee integration is due to how Medicaid rides must be billed. This is a one-time only request, and updates to the regular GoWake SmartRide NE CFAP project will be made for the FY27 Work Plan. |
| Total Operating Funding Impact      |                                        |                                                            |                                   |                                   |                                    | \$ 901,632           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |





# Wake County Request Revision

- The original request from Wake County for the GoWake SmartRide NE project was \$1,108,816. This was revised to \$801,632 at the September PD meeting by the applicant and voted on by the subcommittee.

**FY26-Q2 Amendment Financial Impact - Revised**

**Budget Amendment Requests**

| Ordinance Tag                                | Agency | Description           | FY26 Wake Transit Adopted Revenue | Wake Transit Proposed Amended Budget | Revised FY26 Wake Transit Plan Revenue | Revised FY27-FY30 Adopted Wake Transit Plan Revenue | Total FY26-FY30 Adopted Wake Transit Plan Revenue |
|----------------------------------------------|--------|-----------------------|-----------------------------------|--------------------------------------|----------------------------------------|-----------------------------------------------------|---------------------------------------------------|
| Other Tax District Revenue                   | N/A    | Apportionment Revenue | \$779,076                         | (\$779,076)                          | \$0                                    | \$4,893,503                                         | \$4,893,503                                       |
| <b>Wake Transit Operating Revenue Impact</b> |        |                       | <b>\$779,076</b>                  | <b>(\$779,076)</b>                   | <b>\$0</b>                             | <b>\$4,893,503</b>                                  | <b>\$4,893,503</b>                                |

| Ordinance Tag                              | Agency      | Description                           | FY26 Wake Transit Adopted Funding | Wake Transit Proposed Amended Budget | Revised FY26 Wake Transit Plan Funding | Revised FY27-FY30 Adopted Wake Transit Plan Funding* | Total FY26-FY30 Adopted Wake Transit Plan Funding |
|--------------------------------------------|-------------|---------------------------------------|-----------------------------------|--------------------------------------|----------------------------------------|------------------------------------------------------|---------------------------------------------------|
| Transit Plan Administration                | GoTriangle  | Transit Customer Surveys              | \$148,586                         | \$100,000                            | \$248,586                              | \$632,431                                            | \$881,017                                         |
| Bus Operations                             | Wake County | GoWake SmartRide Microtransit Service | \$0                               | \$801,632                            | \$801,632                              | \$0                                                  | \$801,632                                         |
| <b>Wake Transit Operating Expenditures</b> |             |                                       | <b>\$148,586</b>                  | <b>\$901,632</b>                     | <b>\$1,050,218</b>                     | <b>\$632,431</b>                                     | <b>\$1,682,649</b>                                |

|                                                             |  |  |  |                    |  |  |  |
|-------------------------------------------------------------|--|--|--|--------------------|--|--|--|
| <b>Total Financial Impact - FY26 Wake Transit Work Plan</b> |  |  |  | <b>\$1,680,708</b> |  |  |  |
|-------------------------------------------------------------|--|--|--|--------------------|--|--|--|

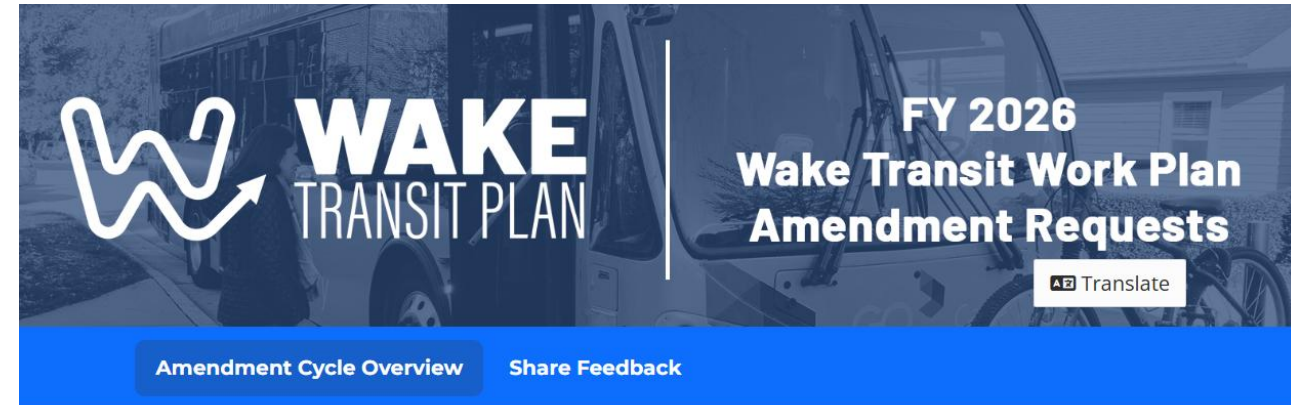
# Financial Impact of Amendment Requests:

**Net Impact to FY26 Wake Transit Plan = (\$1,680,708)\***

- The revenue from federal apportionments in the FY26 operating budget will **decrease** \$779,076.
- The FY26 GoTriangle Transit Customer Survey project budget will **increase** \$100,000.
- The new FY26 Wake County GoWake SmartRide NE project will be **allocated** \$801,632.

# Public Comment and Engagement

- Ran November 5 - October 5.
- Two comments were received and considered.
- Notice posted on CAMPO homepage and Work Plan webpage
- Coordinated engagement with other efforts:
  - Wake Transit Plan 2035
  - Operations Security Funding Policy
  - 2025 CFA Program Management Plan



Wake Transit Public Notices > FY26 Work Plan Amendment Requests

## FY26 Work Plan Amendment Requests

### **Thank you for getting involved in the Wake Transit planning process.**

During the fiscal year (July-June) Wake Transit project sponsors have the opportunity to request amendments to projects funded in previously adopted Wake Transit Work Plans or to add new projects to the current annual Work Plan.

Amendment requests are reviewed and recommended by the TPAC for approval of the Wake Transit governing boards; the CAMPO Executive Board and GoTriangle Board of Trustees. The public has the opportunity to review and provide feedback on submitted amendment requests prior to final approval.

Follow the links below to view the currently active amendment request package and submit your feedback to the project team.

# Public Comment and Engagement

- One comment was received on the amendments, and a general comment was left for the Wake Transit team.

Please write in your questions, comments and feedback here

I think I understand the removal of the funds from the budget as it sounds like they are spent in a very specific manner in the Raleigh urbanization project. I support the rider feedback survey amendment bc knowing how happy or unhappy the users are helps to decide where investment or improvement is needed. Also in support of the amendment to continue to provide Medicaid transit access to the communities in the Eastern end of Wake co.

9/10/2025

Do you have any other questions or comments for the Wake Transit planning team.

For those of us not as up to speed on all the budget and amendment proposals, is there additional recordings or explanations of how these amendments move forward?

9/10/2025

## 5. FY26 2<sup>nd</sup> Quarter Wake Transit Work Plan Amendment Requests

### *Requested Action:*

**Recommend governing board adoption of FY26/Q2 Wake Transit Work Plan Amendment Requests.**

# 6. FY26 Period of Performance Extension Requests

*Steven Mott, CAMPO*

*Attachment D*





# Period of Performance Extension Requests

- Period of performance (POP) extension requests are considered to modify the POP for capital project funding agreements set to expire.
- General practice has been to consider extending the funding agreement expiration between 1-3 years.
- Public engagement is not considered for these requests.
- 15 POP extension requests were received for the 2025 CY cycle in conjunction with the FY26/Q2 Work Plan amendment request period.

### FY 2026 Period of Performance Extension Requests

| Agency | Contract Number | Project ID                    | Project Title                                     | Allocation Amount | Expiration Date | Recommended Extension | Reason for Major/Minor Amendment Status                                                                                                                                                                     |
|--------|-----------------|-------------------------------|---------------------------------------------------|-------------------|-----------------|-----------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| GoCary | 22-054          | TC002-R<br>(Formerly TC002-C) | Bus Stop Improvements for New and Existing Routes | \$ 1,000,000      | 12/31/2025      | 12/31/2028            | Work is actively being performed on Phase 3 of the bus stop improvements, which includes new stops for Routes 2 and 9, beginning in November. This work was delayed due to an extensive backlog with NCDOT. |

### FY 2026 Period of Performance Extension Requests

| Agency    | Contract Number | Project ID | Project Title                                                               | Allocation Amount | Expiration Date | Recommended Extension | Reason for Major/Minor Amendment Status                                                                                                                                                                    |
|-----------|-----------------|------------|-----------------------------------------------------------------------------|-------------------|-----------------|-----------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| GoRaleigh | 22-056          | TC002-AC   | New Midtown Transit Center                                                  | \$ 2,249,728      | 12/31/2025      | 12/31/2028            | Raleigh Real Estate continues to search for land in the midtown area. This is a challenging area with the cost of land.                                                                                    |
|           | 22-056          | TC002-AX   | Relocation of Triangle Town Center Transit Center - Land Acquisition        | \$ 2,000,000      | 12/31/2025      | 12/31/2028            | Raleigh Real Estate continues to search for land in N Raleigh in areas around Capital Blvd. This is a challenging area with the cost of land and developers purchasing land.                               |
|           | 22-056          | TC002-T    | East Raleigh Community Transit Center construction                          | \$ 3,157,530      | 12/31/2025      | 12/31/2028            | Phase 1 of this project is at 100% design and will be bid out in Q2 FY26. Funds will be needed for construction of the Park and Ride associated with the future transit center. (Suggest 3 year extension) |
|           | 22-056          | TC002-I    | Systemwide Bus Stop Improvements                                            | \$ 1,124,864      | 12/31/2025      | 12/31/2028            | Spending on current encumbrances                                                                                                                                                                           |
|           | 22-056          | TC002-S    | Bus Stop Improvements for New Stop Locations                                | \$ 148,482        | 12/31/2025      | 12/31/2028            | Spending on current encumbrances                                                                                                                                                                           |
|           | 22-061          | TC002-BI   | Expansion of GoRaleigh Operations Facility                                  | \$ 5,800,000      | 12/31/2025      | 12/31/2028            | This project is nearing 100% design and construction will begin in Q3-Q4 of FY26, suggest a 3 year extension on these funds.                                                                               |
|           | 22-061          | TC002-V    | New GoRaleigh/GoWake Access Paratransit Maintenance and Operations Facility | \$ 2,000,000      | 12/31/2025      | 12/31/2028            | This project is in the early stages of design. Funds (should be encumbered in the design contract?) will be needed over the next 2 years.                                                                  |

### FY 2026 Period of Performance Extension Requests

| Agency     | Contract Number | Project ID               | Project Title                                                | Allocation Amount | Expiration Date | Recommended Extension | Reason for Major/Minor Amendment Status                               |
|------------|-----------------|--------------------------|--------------------------------------------------------------|-------------------|-----------------|-----------------------|-----------------------------------------------------------------------|
| GoTriangle | 19-055          | TC003-J;<br>TC002-AB     | Mobile Ticketing Tech (Amendment 2)                          | \$ 1,400,000      | 12/31/25        | 12/31/2028            | Funds being used for licenses and repairs, additional work advancing. |
|            | 18-080          | TC001-D                  | General Capital - Bus Purchases                              | \$ 5,000,000      | 12/31/25        | 12/31/2028            | Orders have been placed; waiting on deliveries                        |
|            | 22-058          | TC001-D                  | General Capital - Bus Purchases                              | \$ 1,000,000      | 12/31/25        | 12/31/2028            | Orders have been placed; waiting on deliveries                        |
|            | 22-062          | TC002-A; -Y              | Special Capital - RUSBUS                                     | \$ 20,110,000     | 12/31/25        | 12/31/2028            | Bus facility operational, overbuild pending.                          |
|            | 22-055          | TC002-AI; -B; -K; -M; -Y | General Capital - Park and Ride; BOMF; Bus Stop Improvements | \$ 7,391,609      | 12/31/25        | 12/31/2028            | BOMF in design; other projects at various stages of completion.       |
|            | 21-017          | TC002-Y                  | General Capital - Bus Stop Improvements                      | \$ 64,800         | 12/31/25        | 12/31/2028            | Work still advancing.                                                 |

### FY 2026 Period of Performance Extension Requests

| Agency              | Contract Number | Project ID | Project Title         | Allocation Amount | Expiration Date | Recommended Extension | Reason for Major/Minor Amendment Status                                                                                                                                                                        |
|---------------------|-----------------|------------|-----------------------|-------------------|-----------------|-----------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Town of Morrisville | 20-058          | TC002-BF   | Bus Stop Improvements | \$ 248,000        | 12/31/2025      | 12/31/2027            | The extension would provide for the consideration of incorporating possible recommendations for additional node locations coming out of a public transportation feasibility study being conducted by the Town. |

## 6. FY26 Period of Performance Extension Requests

**Requested Action:**

**Recommend governing board approval of FY26 Period of Performance Extension Requests.**

# 7. Adoption of the Operations Security Funding Policy

*Steven Mott, CAMPO*

*Attachment E*



# Operations Security Funding Policy

- The funding policy looks to provide funding with the following in mind:
  - The policy should determine appropriateness of funding operations security with Wake Transit Funds.
  - Safety and security related items for capital projects (e.g. facilities, buses) should be a part of the standard capital funding request.
  - CFA communities should go through the CFA funding request process.
  - A local match should be required at some point.
  - Wake Transit funding amounts should have a cap/limit.

# Operations Security Funding Policy

- Provides framework for funding operations security personnel, such as transit security officers and related safety support staff. (I)
- The policy does not apply to the funding of security infrastructure on transit vehicles or capital infrastructure, nor does it apply to jurisdictions under the CFAP. (II)
- Eligible agencies can receive 100% Wake Transit funding for operations security project up to 3% of the total operations funding for fixed-route transit service (Budgeted). (III)
- Project costs that exceed the initial 3% threshold have an available 50% Wake Transit funding match up to 7% of the total operations funding for fixed-route transit service (Budgeted). (III)
- When proposing the use of Wake Transit funds for operations security project sponsors must submit information detailing the position, their duties and responsibilities, and estimated costs, along with how the funded personnel will be structured within the agency. (IV)

# Operations Security Funding Policy, II

- Review for these funding requests should consider specifics regarding need, cost, and effectiveness. (IV)
- Quarterly progress reports are required to be maintained and provide the following information for the project (V):
  - Positions funded
  - Status of each position
  - Summary of any changes since last report
  - Expenditures to date
  - Reporting deliverables are currently defined by the Agreement Groupings and Reporting Deliverables adopted with the FY26 Work Plan: discussions have occurred to look at these more thoroughly later in the FY27 Work Plan development cycle.

# Estimated Funding Eligibility Example

## Figure 1: Funding Match Example

- **Fixed Route Operations Funding for FYxx\*: \$2,500,000**  
*\*Excludes microtransit, paratransit, fare support, etc.*
- **Wake Transit Funding (3%): \$75,000**
- **Match Funds in Excess of 3%:**
  - **Wake Transit Funding (50%): \$50,000**
  - **Project Sponsor Match (50%): \$50,000**
- **Maximum Funding (7%):**
  - **Wake Transit Funding (5%): \$125,000**
  - **Project Sponsor Match (2%): \$50,000**

# Estimated Funding Eligibility Calculations

| Project ID |                                | Metrics Based on FY27 Programmed Funding |
|------------|--------------------------------|------------------------------------------|
| GoCary     | Total of Eligible Routes:      | \$4,669,153                              |
|            | 100% Wake Transit Funding (3%) | \$140,075                                |
|            | 50/50 Match Total (4%)         | \$186,766                                |
|            | Match Split (50% Match)        | 93,383                                   |
| GoRaleigh  | Total of Eligible Routes:      | \$32,717,829                             |
|            | 100% Wake Transit Funding (3%) | \$981,535                                |
|            | 50/50 Match Total (4%)         | \$1,308,713                              |
|            | Match Split (50% Match)        | \$654,357                                |
| GoTriangle | Total of Eligible Routes:      | \$10,179,900                             |
|            | 100% Wake Transit Funding (3%) | \$305,397                                |
|            | 50/50 Match Total (4%)         | \$407,196                                |
|            | Match Split (50% Match)        | \$203,598                                |

# Public Engagement

- The Operations Security Funding Policy went out for public review from September 5 to September 21.
- The engagement period was in conjunction with multiple public engagement efforts:
  - Wake Transit Plan 2035
  - CFAPMP
  - FY26/Q2 Wake Transit Work Plan Amendments
- Public notice was given on the CAMPO home page and prominently displayed on the landing page for the WakeTransit.org PublicInput site.
- One comment was received regarding the community member not being able to open the document on September 10 which was promptly addressed and responded to.

# 7. Adoption of the Operations Security Funding Policy

**Requested Action:**

**Adopt the Operations Security Funding Policy.**

# 8. Recommend Adoption of the Community Funding Area Program Management Plan

*Suvir Venkatesh, CAMPO*

*Attachment F*



# Recommendation of the Community Funding Area Program Management Plan

*Suvir Venkatesh, CAMPO*

*Attachment F*

# Community Funding Area Program Management Plan

- Update Program Management Plan (PMP) for Wake Transit's Community Funding Area Program (CFAP)
  - Last updated in 2020
- Coordinate with 2035 Wake Transit Plan (WTP) Update
- Align with WTP or other policies/programs where appropriate – ex. Local Administered Projects Program (LAPP)
- Goal for update to be adopted before FY27 Application Cycle



# Revision Highlights

- Added Unincorporated Wake County as an Eligible area/applicant
- Lowered Local Match Requirement from 50% to 35%
- Removed funding cap on Planning/Technical Assistance Projects
  - Establish 3% Target for Planning funding each year
  - Projects still required to provide 35% Local Match
- Increased overall funding for CFA Program
  - Tripled funding from \$20M over next 10 years to \$60M
  - All CFA project funding will come from this pot of money
- Revised Scoring Criteria to account for new match requirement
- Added appendix providing options to consider in future for graduation framework
- Added clarification of process for scope and/or budget changes during Annual Review process

# Engagement Summary/ Public Comment



1

# Public Notice

The CAMPO Executive Board and Technical Coordinating Committee (TCC) meet in person monthly. [Meeting Details](#)

**Parking Update:** As of March 2025, The Green Parking Deck next to the CAMPO office building is open. All guests should park and enter through the ground floor breezeway entrance. There are elevators and stair wells throughout the parking structure. [Updated Contact Info](#) (includes map for parking)

## Welcome to the North Carolina Capital Area Metropolitan Planning Organization (CAMPO)

We are a regional transportation planning organization serving communities in Chatham, Franklin, Granville, Harnett, Johnston and Wake Counties. Please explore our website for more information on our current plans and projects, upcoming meetings, and long-range planning efforts. [Start on CAMPO's About page...](#)

## What is an MPO?

According to *The Federal Aid Highway Act of 1962*, areas considered by the Federal Census to be urban in nature with a population of at least 50,000 must have a continuing, cooperative, and comprehensive ("3C") transportation planning process. In order to receive funding from the federal government in the state of North Carolina, this process is carried out by Metropolitan Planning Organizations (MPO). Members from each of the MPOs make up the North Carolina Association of Metropolitan Planning Organizations (NCAMPO). Currently, there are 19 MPOs in North Carolina. --  
*NC Association of MPOs*

## Public Notices & News

- Public Notice: Request For Proposals for a Classification and Compensation Study
- Hiring: Manager for the Locally Administered Projects Program
- Public Comment: (Aug.18 - Sep. 16) Transit Asset Management 2026 Performance Measures and Targets
- Call for Projects: Locally Administered Projects - FY 2027
- Call for Projects: Unified Planning Work Program - FY 2027
- Public Comment: (Sept 5-Oct 5) 2035 Wake Transit Plan
- Public Hearing (Oct 15) Community Funding Area Program Management Plan**
- Public Comment: (Sept 5-Oct 5) Wake Transit FY26 2nd Quarter Work Plan Amendment Cycle
- Public Comment: Federal Functional Classification Changes

# Engagement Summary/Public Comment

- 30-day public comment period from **9/22 - 10/21**
- Total views: **154**
- We received total of **3** comments
- No comments received were directly related to the PMP document



Wake Transit Engagement Hub 2025 CFA Program Management Plan

2025 CFA Program Management Plan

**Wake Transit: Community Funding Area Program Management Plan**

Public Review and Comment Period: September 22 - October 2

Public Hearing at CAMPO Board Meeting: October 15 (3:00pm)



**Recommendations:**

- Added Unincorporated Wake County as an Eligible area/applicant
- Lowered Local Match Requirement from 50% to 35%
- Removed funding cap on Planning/Technical Assistance Projects
- Establish 3% Target for Planning funding each year
- Projects still required to provide 35% Local Match
- Increased overall funding for CFA Program
- Tripled funding from \$20M over next 10 years to \$60M
- All CFA project funding will come from this pot of money
- Revised Scoring Criteria to account for new match requirement
- Added appendix providing options to consider in future for graduation framework
- Added clarification of process for scope and/or budget changes during Annual Review process

**Click to View the Draft CFA PMP**

**Click to Submit Feedback**

**NOTICE: Public Hearing on Draft CFA Program Management Plan**

At CAMPO Executive Board Meeting

**October 15, 2025 at 3:00pm**

1 Fenton Main, Ste 201, Cary NC 27511

Click [HERE](#) to view the agenda, to sign up to speak, to get driving directions and more.

and comment period from May 1-31, 2025. Comments and feedback from transit partners and members of the community to help refine the draft for the final review period.

**Live**

**2nd Draft Review Period**

The final community review period will run from Sept 22-Oct 21, 2025.

CAMPO will hold a public hearing for the draft CFAPMP at its Executive Board meeting on October 15, 2025.

Feedback received at the hearing and throughout this comment period will be collected, compiled and presented to the TPAC for review and application and will be presented to the Wake Transit governing boards before the CFAPMP is adopted.

**Planned**

**Adoption and Close Out**

The Wake County Transit Planning Advisory Committee (TPAC) will review and recommend adoption of the CFAPMP to the Wake Transit

# 2025 CFA Program Management Plan

Edit

## Project Engagement

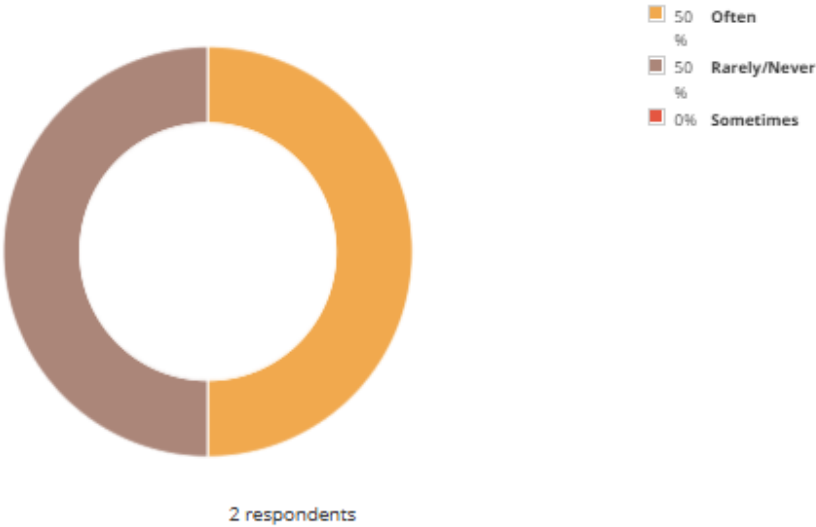
| VIEWS | PARTICIPANTS | RESPONSES | COMMENTS |
|-------|--------------|-----------|----------|
| 154   | 2            | 2         | 3        |

What is your home Zip Code?

27603

9/11/2025

How often do you use public transportation (on-demand service or ride the bus)?



The updated Community Funding Area Program Management Plan triples the original amount of money made available to local communities to plan and launch new transit services, it reduces the amount of local matching funds required from 50% to 35% for both capital and operating projects, and it makes other administrative modifications to streamline the CFA program management and application processes.

Do you have any questions, comments or other feedback about the 2025 CFAPMP that you'd like to share?

How will you keep us from getting stabbed or shot? Absolutely not. Who wants to risk this? Bad plan. Build better roads.

9/11/2025

Do you have any other feedback to submit to the Wake Transit planning team?

Too risky to take public transit. Don't want to get shot or stabbed for no reason. Bad plan. Build more roads.

9/11/2025



# Adoption Timeline

| ACTION                                                   | DATE                       |
|----------------------------------------------------------|----------------------------|
| Presentation to TPAC- Release for Public Comment         | September 18               |
| Public Comment Period                                    | Sept 22 – Oct 22 (30 Days) |
| CAMPO TCC Presentation (Informational Item Only)         | October 2                  |
| CAMPO Executive Board/Public Hearing (Info Only)         | October 15                 |
| <b>Recommendation for Adoption by TPAC (Action Item)</b> | <b>October 23</b>          |
| GoTriangle A&F Committee Meeting (Action Item)           | November 5                 |
| TCC Presentation (Action Item)                           | November 6                 |
| GoTriangle Board of Trustees (Action Item)               | November 19                |
| CAMPO Executive Board (Action Item)                      |                            |

## 8. Recommend Adoption of the Community Funding Area Program Management Plan

**Requested Action:**

**Recommend governing board adoption of the Community Funding Area Program Management Plan.**

# 9. Recommend Adoption of the 2035 Wake Transit Plan

*Ben Howell, CAMPO*

*Attachment G & H*

# Background

- TPAC released Wake Transit Plan for 30-day Public Comment period at August meeting
  - At that time, TPAC was not prepared to recommend adoption – a Work Session on the Plan was held at the September meeting
  - At the September Work Session, TPAC and CAMPO staff identified revisions to the document:
    - Provide more background on the plan, planning process, and implementation of the plan
    - Build a “story” for the plan – what have our accomplishments been, how have we gotten here
    - Clarify maps and document about how certain infrastructure and routes will be further studied and implemented – explain how Bus Plan will be used to determine implementation schedule for bus services; how Major Investment Study will be used to study two new BRT options to determine potential implementation
    - Include reference that regional rail investments should have a clear nexus to transit improvements
    - Ensure language and timelines in the Plan are consistent

# Adoption Process

- A revised Recommended 2035 Wake Transit Plan was released to TPAC on October 9<sup>th</sup>, addressing the concerns outlined during the TPAC Work Session in September
  - One additional minor revision was made in the Recommended Plan attached to the TPAC agenda: clarifying the termini and major destinations of the potential Cary BRT project
- TPAC is asked to recommend adoption of the Recommended 2035 Wake Transit Plan to the Wake Transit Governing Boards
  - The GoTriangle Board of Trustees Audit & Finance Committee will hear a presentation on the Plan at their meeting on November 5<sup>th</sup>, and the CAMPO TCC will hear a presentation on the Plan at their meeting on November 6<sup>th</sup>; both Committees will be asked to recommend adoption of the Recommended Plan
- The GoTriangle Board of Trustees and CAMPO Executive Board will consider adoption on November 19<sup>th</sup>

# GoTriangle Board of Trustees Concern

- CAMPO and Wake County staff were notified that members of the Board of Trustees continued to have concerns about the inclusion of the Vehicle Rental Tax (VRT) Revenue in the Recommended 2035 Wake Transit Plan
- Senior staff from GoTriangle have provided the following revision to the footnote(s) in the Plan regarding the VRT revenue as a compromise:

“The portion of the Regional Vehicle Rental Car Tax Revenue attributable to Wake Transit continues to be under discussion by the Wake Transit Conference Committee formed in the Spring of 2024 **and is subject to annual allocation decisions by the GoTriangle Board of Trustees.**”
- TPAC is asked to provide feedback on this proposed language – and consider recommending it be included in the Plan for consideration by the Wake Transit Governing Boards

# Phase 4 Engagement Summary

- A 30-day Public Comment Period was held on the Recommended 2035 Wake Transit Plan from September 5<sup>th</sup> through October 5<sup>th</sup>
- Outreach efforts included:
  - Website (via new [waketransit.org](https://waketransit.org) website)
  - Social Media – paid ads, posts and reels
  - Press Release
  - Outreach by partners through events and advertisements on buses
    - GoCary Try Transit Week events, Wendell Harvest Festival
  - Presentations to Town Councils, Boards and Stakeholders
    - Garner, Wendell, Raleigh Transit Authority, Zebulon Planning Board, Transit Plan Stakeholders Virtual presentation
  - Joint Public Hearing with GoTriangle Board of Trustees and CAMPO Executive Board



# Engagement Materials

## Public Notices & News

Public Notice: Request For Proposals for a Classification and Compensation Study

Hiring: Manager for the Locally Administered Projects Program

Public Comment: (Aug.18 - Sep. 16)  
Transit Asset Management 2026  
Performance Measures and Targets

Call for Projects: Locally Administered  
Projects - FY 2027

Call for Projects: Unified Planning Work  
Program - FY 2027

Public Comment: (Sept 5-Oct 5) 2035  
Wake Transit Plan

### Help Shape Wake County's Transit Future!



#### What are the Wake Transit Four Big Moves?

The Wake Transit Program was developed to improve and expand transportation choices for people in Wake County.

The plan prioritizes **Four Big Moves**:

- **Connect** the Region
- **Connect** All Wake County Communities
- **Create** Frequent, Reliable, Urban Mobility
- **Enhance** Access to Transit

#### Recommended 2035 Wake Transit Plan

The 10-year (FY2026-2035) Wake Transit Plan guides how \$3 billion will be used to improve and expand our transit system, making it easier to travel to, through and within Wake County.

**KEY ACTIONS INCLUDE:**

- **Invest** in existing & planned rail network by building new stations, improving track and adding train service.
- **Add** new and more frequent bus routes.
- **Build** at least 5 new community transportation hubs.
- **Plan** and build new Bus Rapid Transit service.
- **Fund** annual investments to improve bus stops, sidewalks and crosswalks.
- **Connect** every town to Cary, Raleigh and/or RTP.
- **Expand** local bus routes so towns are more connected to each other.
- **Triple** the Community Funding Area Program budget so towns can provide more local transit options.




**Submit comments through Sunday, October 5, 2025**

Visit the project webpage to view and provide feedback on the 2035 Wake Transit Plan

<https://publicinput.com/waketransit2035>



**Last Chance to Help Shape Wake County's Transit Future**



You can view and provide feedback on the 10-year (2026-2035) Wake Transit Plan through October, 5, 2025. Visit [WakeTransit.org](https://WakeTransit.org) Today!

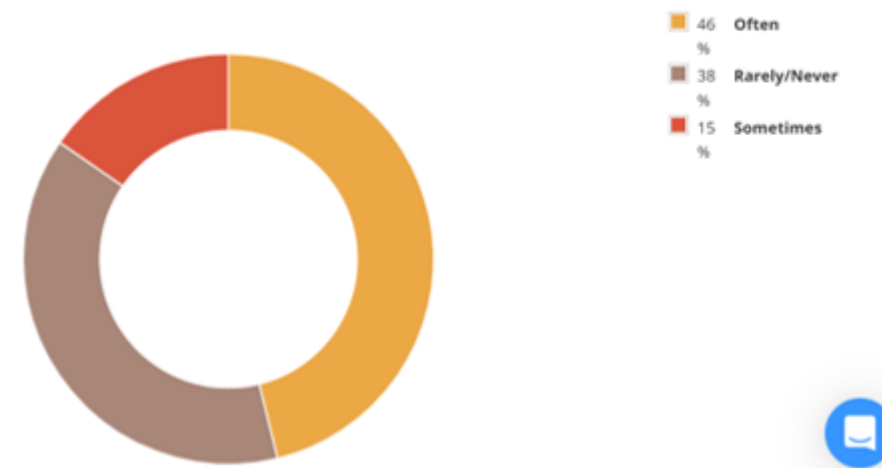




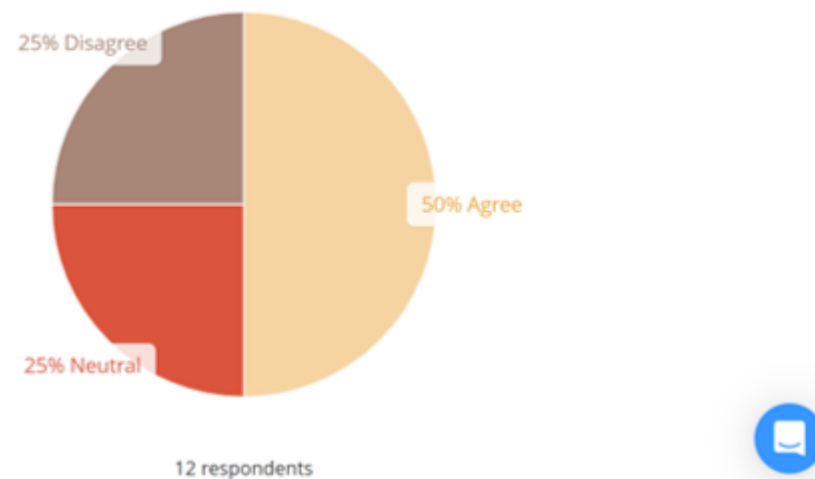
# Engagement Feedback

- 16 Comments received online
- 2 Emailed comments received
- Major themes:
  - Overall support for the Plan
  - Lower local match for the CFA Program
  - Concern about safety and BRT
  - More attention to outlying parts of the County (southwest, northeast)
  - Desire for Commuter and/or Light Rail
  - More bus stop infrastructure (shelters)
  - Improvements to On-Demand transit

How often do you ride public transit (the bus)? 13 respondents



Do you agree with the proposed investment strategy? 12 respondents



## 9. Recommend Adoption of the 2035 Wake Transit Plan

### *Requested Action:*

**Recommend governing board adoption of the 2035 Wake Transit Plan. Consider VRT footnote revision as suggested by GoTriangle.**

# 10. Annual Bus Service and Project Progress & Expenditure Reviews

*Steven Mott, CAMPO*

*Attachment I & J*

# **Annual Bus Service Performance Review**



# Annual Bus Service Performance Review

- The purpose of the review is to evaluate the performance of Wake Transit-funded fixed-route bus services across GoCary, GoRaleigh, and GoTriangle.
- Assesses service quality, effectiveness, and cost efficiency using the *Service Standards and Performance Guidelines* adopted in January 2024 with the Wake Bus Plan.
- Provides a basis for identifying improvement areas.
- Review period of 6 quarters. This review observes data from FY24/Q2 - FY25/Q3.

# Evaluation Criteria

| Category              | Metric                                    | Target                                                                                                                   | Purpose                                            |
|-----------------------|-------------------------------------------|--------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------|
| Service Quality       | On-Time Performance                       | 85% of trip being on time                                                                                                | Measures reliability and schedule adherence        |
| Service Effectiveness | Passenger Boardings per Revenue Hour/Trip | Frequent $\geq 20$ ;<br>Local $\geq 12$ ;<br>Community $\geq 8$ ;<br>Regional $\geq 9$ ;<br>Express $\geq 8$             | Indicates productivity of service investment       |
| Cost Efficiency       | Operating Cost per Boarding               | Frequent $\leq \$6$ ;<br>Local $\leq \$12$ ;<br>Community $\leq \$12$ ;<br>Regional $\leq \$11$ ;<br>Express $\leq \$11$ | Evaluates fiscal performance relative to ridership |

Table 1, Performance Metrics and Targets, Pg. 1

# Evaluation Criteria, II

- Routes within 18 months of new implementation or major modification are in a development period and not labeled over- or underperforming.
- Pandemic recovery period spanning FY22 - FY26 provide a 90% productivity and 110% cost per boarding tolerance.

# Route Observation Overview

| Provider   | Number of Routes Review | Overperforming | Missed $\geq 1$ Target | Underperforming | Within Development Period |
|------------|-------------------------|----------------|------------------------|-----------------|---------------------------|
| GoCary     | 8                       | 0              | 6                      | 0               | 2                         |
| GoRaleigh  | 21                      | 2              | 5                      | 3               | 0                         |
| GoTriangle | 6                       | 0              | 1                      | 0               | 5                         |

Table 2, Route Observation Overview, Pg. 2



# General Takeaways

- **Ridership:** Increasing on most local routes; slower recovery for regional/commuter services.
- **Cost Efficiency:** Elevated costs per boarding persist for regional and express routes due to lower passenger volumes and inflationary factors.
- **On-Time Performance:** Averaging 80–83%; short of the 85% goal but showing steady improvement.
- **Big Picture:** Wake Transit investments and regional coordination across agencies are building a more reliable and connected regional network with incremental gains in performance and readiness for long-term system improvements.



# GoCary

| Routes Observed       | Notes                                                                                                |
|-----------------------|------------------------------------------------------------------------------------------------------|
| 1, 3, 4, 5, 6, 7, ACX | No under- or overperforming routes; stable system performance with localized ridership fluctuations. |

Table 3, GoCary Route Observations, Pg. 3



# GoCary

- **Route 7 Weston Parkway:** Lower ridership due to slower-than-expected development in the Weston area; peak-hour schedule changes stabilized demand.
- **Systemwide Patterns:** Ridership impact trends tied to regional service connections and trends; strong fiscal performance.
- **Future Outlook:** Transit signal priority (TSP) investments in FY26 are expected to improve on-time reliability.

# GoRaleigh

| Performance Category    | Routes              | Notes                                                                                                 |
|-------------------------|---------------------|-------------------------------------------------------------------------------------------------------|
| Overperforming          | 3, 7L               | High ridership and low cost per boarding; frequency increase implemented for 7L.                      |
| Missed $\geq 1$ Targets | 12, 17, 18, 18L, 33 | Affected by service changes in 2025.                                                                  |
| Underperforming         | 26, 27L, 36         | 26 discontinued; 27L being evaluated for transition to microtransit; modification to route 36 -> 36L. |

Table 4, GoRaleigh Route Observations, Pg. 4

# GoRaleigh

- **Overperforming:** Route 3 Glascock and 7L Carolina Pines show high ridership and low cost per boarding; 7L upgraded to 30-minute service in June 2025.
- **Underperforming:** Routes 26, 27L, 36 experienced sustained underperformance. Route 26 was discontinued; 27L is under review for conversion to microtransit; 36 was modified to 36L, removing GoRaleigh Station link.
- **Missed  $\geq 1$  Targets:** Routes 12, 17, 18, 18L, and 33 addressed by service changes in June and October of 2025.



# GoTriangle

| Routes                  | Notes                                                                     |
|-------------------------|---------------------------------------------------------------------------|
| 100                     | Missed one or more targets, within normal variation for regional service. |
| 300, 305, 310, CRX, DRX | Within the 18-month development period, performance review deferred.      |

*Table 5, GoTriangle Route Observations, Pg. 4*

# GoTriangle

- Routes 300, 305, 310, CRX, DRX: Within development window; data tracked but excluded from formal performance scoring
- **Route 100:**
  - Averaged 11.8 boardings per revenue hour (target  $\geq 9$ ).
  - Averaged \$13.98 cost per boarding (above \$11 target).
  - On-time performance average: 75%.
- Regional routes face cost and ridership challenges reflective of shifting commuter behavior post-pandemic.
- Gradual rebound anticipated with network restructuring, evidenced by most routes being within the 18-month development window.

# Data Gaps

- Time-of-day reporting availability by provider is inconsistent.
- No reporting integration of “communities of concern” and 18-month development window bonuses for routes.
- These gaps presents a need for standardized data reporting across agencies to align with the requirements set by the adopted *Service Standards and Performance Guidelines*.
- These issues cause significant delays in the review process. FY25Q3 was reported by May of 2025. This review is being presented in October.
- Looking forward, the Wake Bus Plan 2035 and corresponding update to the *Service Standards and Performance Guidelines* will refine standards, ensure agency reporting capabilities align with required metrics, and ensure adopted reporting requirements align with reporting templates, but improvements should not be delayed for this.



# Recommendations

- **Enhance Data Consistency:** Develop unified reporting methods across all agencies.
- **Adherence of Performance Monitoring to Adopted Requirements:** Include communities-of-concern bonuses and development-period considerations in future reporting templates.
- **Focus on Fiscal Efficiency:** Monitor cost per boarding trends for to identify optimization opportunities.
- **Continued Collaboration:** CAMPO, TDA, and providers should coordinate through the Wake Bus Plan 2035 to refine standards, targets, and reporting to ensure ability to report required metrics.

# **Annual Project Progress & Expenditure Review**

# Project Progress & Expenditure Review

- The purpose of the PP&E review is to provide a structured, annual review of Wake Transit Work Plan project progress and expenditures.
- Identify patterns of over/underperformance and inform funding considerations for the next fiscal year.
- Conducted by CAMPO staff in coordination with the Tax District Administration (TDA).
- Based on framework established by TPAC in 2019.
- Expanded scope in 2025 to include CAMPO, TDA, and Wake County in addition to GoCary, GoRaleigh, and GoTriangle.

# Project Progress & Expenditure Review

- Structured interviews with each project sponsor with CAMPO and TDA staff present.
- Focused on review of budget variance/expenditure data coupled with quarterly progress reports.
- Focused on projects with expenditure inactivity, underperformance, or budget constraints with the objective of understanding causes behind expenditure delays or high/low budget variances and to identify issues like permitting delays, cost escalation, or resource constraint.
- Helps to develop targeted insights to improve future Work Plan allocations and determine project readiness.

# General PP&E Review Takeaways

- **Capital projects:** facing delays tied to permitting, design, and property acquisition.
- **Rising costs:** significant escalation in large facility project budgets.
- **Pandemic impacts:** largely resolved; staffing levels and vehicle procurements stabilized.
- **Operating projects:** broadly on-budget and stable.
- **Service expansion:** coordination challenges around operator capacity, ridership demand, and budget timing.



# PP&E Review: GoCary

## Capital Projects

- Multimodal Transit Facility (TC002-F) entering master planning; costs expected to be >\$60M.
- Regional Bus O&M Facility (TC002-E) nearing bid finalization.
- Park West Village Transfer Point (TC002-AW) still in coordination, pre-design.

## Operating Projects

- Strong utilization and consistent spending across projects.
- Outreach and Marketing (TO002-M) fully leveraged for ridership promotion.
- Demonstrates budget discipline and reliable performance.

# PP&E Review: GoRaleigh Capital Projects

- New Bern BRT Corridor (TC005-A1): significant progress after early delays; lessons learned serves as a model for other BRT corridor projects for earlier contractor engagement and phased project packaging to improve bid competitiveness.
- Midtown Transit Center (TC002-AC) and Crabtree Valley Mall (TC002-AL) facing delays due to property challenges.
- Triangle Town Center projects (TC002-AM, -AX) constrained by ownership covenants and property costs.
- Facility improvements (TC002-BI) and transfer point upgrades (TC002-BG) advancing toward FY26 bidding.



# PP&E Review: GoRaleigh Operating Projects

- Improved staff retention.
- Staffing note being consolidated provided detailed budget tracking.
- Operating expenditures largely aligned with expectations.
- Minor variances attributed to Q3 cutoff timing.



# PP&E Review: GoTriangle

## Capital

- RUS Bus (TC002-A) completed ahead of schedule and on budget; works as a model of best practice with success due to strong budgeting, contingency planning, and partner collaboration.
- District Drive Park-and-Ride (TC002-AI): delayed by permitting; construction expected mid-2026.
- Downtown Apex Transfer Point (TC002-AK): NEPA, property, and cost issues reduced project scope.
- Triangle Mobility Hub (TC002-N): progressing with developer and NEPA underway.

## Operating

- Consistent expenditures supporting stable service and operations.



# PP&E Review: Wake County

## Capital

- Vehicle acquisitions (TC001-R, -T) executed July 2025, deliveries expected Spring 2026.

## Operating

- Projects executed as planned; expenditures aligned with expectations.
- Stable implementation and fiscal performance.



# PP&E Review: CAMPO & TDA

## **CAMPO Operating**

- Wake Transit Staff (TO002-BE): reached full staffing end of FY24, explaining prior low expenditures.
- Administrative Expenses (TO002-AY): ongoing legal and contract management support; growing with new initiatives.

## **TDA Operating**

- Financial Consulting (TO001-C): fully utilized.
- Staffing (TO001-F): stable, predictable expenditures supporting program management.

# PP&E Review: Key Findings

- Wake Transit Program at large demonstrates overall fiscal stability with targeted areas needing Work Plan/CIP process improvements for actionable steps for Work Plan development.
- Major capital projects remain vulnerable to cost escalation and property-related delays.
- Operating projects show mature program management and steady budget alignment.

# PP&E Review: Recommendations

- Align review timing with fiscal year-end for complete financial data.
- Refine contingency expectations by project type to improve comparability.
- Establish clearer variance metrics for more actionable insights.
- Evaluate the development of benchmarks/milestones at the pre-funding/allocation stage for large capital projects with future year funding for Work Plan development consideration.
- Continue leveraging successful practices like RUS Bus project management and GoRaleigh BRT phasing for current and future capital project implementation.

# 10. Annual Bus Service and Project Progress & Expenditure Reviews

**Requested Action:**

**Receive as Information**

# 12. FY25 Art Funding and Real Property Report

*Paul Kingman, TDA*



# Wake Transit FY25 Art & Real Property Funding Review



Transit Planning Advisory Committee

October 23, 2025







## Policy Overview

# Art Funding Policy Financial Overview

Art Funding Eligibility Policy was approved by a majority of TPAC voting members on August 11, 2021

- Policy can be found in the CAMPO Document Library
- Eligible Projects include BRT and Transit Centers; 'Highly visible, public-facing facilities'
- Artist Retention: Up to \$30,000; prior to completion of 60% design phase; funding not reimbursed prior to 60% threshold will be released back to the unencumbered Wake Transit Fund Balance
- Projects under \$50M can receive Art Funding up to a maximum of 1% of final construction costs
- Funding Request can be made during annual transit plan funding process or through the amendment process using the appropriate Funding Request document approved by CAMPO

# Art Funding as of 6/30/2025

| FY25 Year End Art Fund Tracking - Wake Transit Plan |                |                                    |                      |                        |                     |                         |
|-----------------------------------------------------|----------------|------------------------------------|----------------------|------------------------|---------------------|-------------------------|
| <i>Project ID</i>                                   | <i>Partner</i> | <i>Project Name</i>                | <i>Project Name</i>  | <i>Approved Budget</i> | <i>Budget Spent</i> | <i>Remaining Budget</i> |
| TC005-A1                                            | Raleigh        | BRT - New Bern Corridor            | Art Funds            | \$ 500,000             | \$ 144,250          | \$ 355,750              |
| TC005-A2                                            | Raleigh        | BRT - Southern Corridor            | Artist Retention Fee | \$ 30,000              | \$ 20,000           | \$ 10,000               |
| TC005-A3                                            | Raleigh        | BRT - Western Corridor             | Artist Retention Fee | \$ 30,000              | \$ 27,000           | \$ 3,000                |
| TC002-A                                             | GoTriangle     | Raleigh Union Station Bus Facility | Art Funds            | \$ 250,000             | \$ 162,500          | \$ 87,500               |
|                                                     |                |                                    |                      | <u>\$ 810,000</u>      | <u>\$ 353,750</u>   | <u>\$ 456,250</u>       |

Art Funding Eligibility Policy was approved by a majority of TPAC voting members on August 11, 2021



## Policy Overview

# Real Property Policy Financial Overview

Real Property Policy Framework was approved unanimously by the TPAC voting members on May 12, 2021

- Policy can be found in the CAMPO Document Library
- Applicable to Land Purchases partially or fully funded by the Wake Transit Work Plan
- Bus Stop and Bus Transfer Points are exempt from policy
- An amendment is required to change use of a parcel that is not deemed consistent with original project scope
- If all or a portion of a parcel is Sold or Purchased/Used by project sponsor for a purpose not consistent with original project scope:
  - Parcel 'shall undergo a fair market appraisal' to determine market value
  - Wake Transit Share of Net Proceeds 'must be reimbursed within one (1) year' to the Wake Transit Fund
  - Net Proceeds include using same Wake Transit percentage of interest used for the property's acquisition, Gain on Purchase Price; less any reasonable transaction costs and selling expenses (Marketing, brokerage fees)
- Funding Request can be made during annual transit plan funding process or through the amendment process using the appropriate Funding Request document approved by CAMPO

# Real Property Inventory as of 6/30/2025

Raleigh BRT - New Bern Corridor - Project TC005-A1

| Address                    | Acres       | Appraised Value     | Purchase Price      | Wake Transit Contribution | FTA Contribution | Date of Purchase |
|----------------------------|-------------|---------------------|---------------------|---------------------------|------------------|------------------|
| 1609 New Bern Ave, Raleigh | 0.58        | \$ -                | \$ 1,286,200        | \$ 732,362                | \$ 553,838       | 7/7/23           |
| 1611 New Bern Ave, Raleigh | 0.27        | \$ -                | \$ 764,600          | \$ 435,363                | \$ 329,237       | 7/7/23           |
| 1617 New Bern Ave, Raleigh | 0.18        | \$ -                | \$ 818,300          | \$ 465,940                | \$ 352,360       | 7/7/23           |
| 1619 New Bern Ave, Raleigh | 0.11        | \$ -                | \$ 30,900           | \$ 17,594                 | \$ 13,306        | 7/7/23           |
| 1932 New Bern Ave, Raleigh | 0.25        | \$ -                | \$ 251,200          | \$ 143,033                | \$ 108,167       | 4/15/21          |
| 1936 New Bern Ave, Raleigh | 2.41        | \$ -                | \$ 2,361,600        | \$ 1,344,695              | \$ 1,016,905     | 4/15/21          |
| 118 Russ St, Raleigh       | 0.17        | \$ -                | \$ 153,000          | \$ 87,118                 | \$ 65,882        | 4/15/21          |
| 122 Russ St, Raleigh       | 0.17        | \$ -                | \$ 153,000          | \$ 87,118                 | \$ 65,882        | 4/15/21          |
| 3312 New Bern Ave, Raleigh | 16.98       | \$ -                | \$ 1,765,300        | \$ 1,005,162              | \$ 760,138       | 12/22/22         |
| 3600 New Bern Ave, Raleigh | 1.73        | \$ -                | \$ 178,700          | \$ 101,752                | \$ 76,948        | 12/22/22         |
| <b>22.85</b>               | <b>\$ -</b> | <b>\$ 7,762,800</b> | <b>\$ 4,420,138</b> | <b>\$ 3,342,662</b>       |                  |                  |
| Funding Percentage         |             |                     | 56.94%              | 43.06%                    |                  |                  |

East Raleigh Community Transit Center &amp; Park-and-Ride - Project TC002-T

| Address                        | Acres | Appraised Value April 21, 2021 | Purchase Price Aug 31, 2022 | Wake Transit Contribution |
|--------------------------------|-------|--------------------------------|-----------------------------|---------------------------|
| 1451 N. New Hope Rd, Raleigh   | 0.84  | \$ 296,000                     | \$ 508,333                  | \$ 508,333                |
| 1408 Wilders Grove Ln, Raleigh | 0.84  |                                | \$ 508,333                  | \$ 508,333                |
| 1426 Wilders Grove Ln, Raleigh | 0.59  | \$ 524,000                     | \$ 508,333                  | \$ 508,333                |
| <b>2.27</b>                    |       |                                | <b>\$ 1,524,999</b>         | <b>\$ 1,524,999</b>       |
| Funding Percentage             |       |                                |                             | 100.0%                    |

GoRaleigh / GoWake ADA BOMF - Project TC002-V

| Address                | Acres       | Appraised Value     | Purchase Price      | Wake Transit Contribution |
|------------------------|-------------|---------------------|---------------------|---------------------------|
| 4401 Poole Rd, Raleigh | 17.28       | \$ -                | \$ 8,750,000        | \$ 8,750,000              |
| <b>17.28</b>           | <b>\$ -</b> | <b>\$ 8,750,000</b> | <b>\$ 8,750,000</b> | <b>\$ 8,750,000</b>       |
| Funding Percentage     |             |                     |                     | 100.0%                    |

GoTriangle Commuter Rail Parcels - Project TC004-A2

| Address                          | Acres | Appraised Value Sep 30, 2020 | Purchase Price Oct 1, 2020 | Wake Transit Contribution | NCDOT Contribution | GoTriangle Contribution |
|----------------------------------|-------|------------------------------|----------------------------|---------------------------|--------------------|-------------------------|
| 610 Corporate Center Dr, Raleigh | 0.51  | \$ 204,000                   | \$ 204,000                 | \$ 113,628                | \$ 27,744          | \$ 62,628               |
| 620 Corporate Center Dr, Raleigh | 0.93  | \$ 372,000                   | \$ 372,000                 | \$ 207,204                | \$ 50,592          | \$ 114,204              |
| 201 Morris St, Morrisville       | 0.12  | \$ 112,000                   | \$ 112,000                 | \$ 62,384                 | \$ 15,232          | \$ 34,384               |
|                                  |       | <b>\$ 688,000</b>            | <b>\$ 688,000</b>          | <b>\$ 383,216</b>         | <b>\$ 93,568</b>   | <b>\$ 211,216</b>       |
| Funding Percentage               |       |                              |                            | 55.7%                     | 13.6%              | 30.7%                   |

Real Property Policy Framework was approved unanimously by the TPAC voting members on May 12, 2021

# Real Property Inventory as of 6/30/2025

## Cary - Downtown Multimodal Center - Project TC002-F

| Address                   | Acres       | Appraised Value<br>2023 | Purchase Price          | Closing Fees         | Adjustments           | Grand Total             | Wake Transit<br>Contribution | Town of Cary<br>Contribution | Date of Purchase |
|---------------------------|-------------|-------------------------|-------------------------|----------------------|-----------------------|-------------------------|------------------------------|------------------------------|------------------|
| 203 N. Harrison Ave, Cary | 0.96        | \$ 4,282,100.00         | \$ 4,282,100.00         | \$ 12,625.17         | \$ (2,117.74)         | \$ 4,292,607.43         | \$ 3,633,637.01              | \$ 658,970.42                | 10/18/23         |
| 213 Hillsboro St, Cary    | 0.17        | \$ 435,000.00           | \$ 435,000.00           | \$ 3,547.66          |                       | \$ 438,547.66           | \$ 371,224.96                | \$ 67,322.70                 | 12/11/23         |
| 214 Hillsboro St, Cary    | 0.60        | \$ 1,835,275.00         | \$ 1,835,275.00         | \$ 7,528.88          | \$ (1,341.94)         | \$ 1,841,461.94         | \$ 1,558,773.86              | \$ 282,688.08                | 10/18/23         |
| 215 Hillsboro St, Cary    | 0.85        | \$ 1,249,600.00         | \$ 1,249,600.00         | \$ 5,100.25          |                       | \$ 1,254,700.25         | \$ 1,062,087.63              | \$ 192,612.62                | 11/21/23         |
| 217 Hillsboro St, Cary    | 0.22        | \$ 340,000.00           | \$ 340,000.00           | \$ 3,365.66          | \$ (850.00)           | \$ 342,515.66           | \$ 289,935.10                | \$ 52,580.56                 | 12/11/23         |
| 219 Hillsboro St, Cary    | 0.12        | \$ 340,000.00           | \$ 340,000.00           | \$ 3,330.31          | \$ (550.00)           | \$ 342,780.31           | \$ 290,159.13                | \$ 52,621.18                 | 12/11/23         |
| 221 Hillsboro St, Cary    | 0.12        | \$ 340,000.00           | \$ 340,000.00           | \$ 3,328.76          | \$ (600.00)           | \$ 342,728.76           | \$ 290,115.49                | \$ 52,613.27                 | 12/11/23         |
| 223 Hillsboro St, Cary    | 0.12        | \$ 305,000.00           | \$ 305,000.00           | \$ 3,255.95          | \$ (250.00)           | \$ 308,005.95           | \$ 260,723.08                | \$ 47,282.87                 | 12/11/23         |
| 227 Hillsboro St, Cary    | 0.63        | \$ 910,450.00           | \$ 910,450.00           | \$ 4,527.40          |                       | \$ 914,977.40           | \$ 774,516.61                | \$ 140,460.79                | 11/21/23         |
| 222 Hillsboro St, Cary    | 0.58        | \$ 867,100.00           | \$ 950,000.00           | \$ 6,372.50          | \$ (1,610.09)         | \$ 954,762.41           | \$ 808,194.11                | \$ 146,568.30                | 6/24/24          |
| 226 Hillsboro St, Cary    | 0.46        | \$ 687,700.00           | \$ 750,000.00           | \$ 5,714.50          | \$ (1,287.42)         | \$ 754,427.08           | \$ 638,612.82                | \$ 115,814.26                | 6/24/24          |
| 304 N. West St, Cary      | 0.15        | \$ 555,000.00           | \$ 1,018,694.00         | \$ 4,442.24          |                       | \$ 1,023,136.24         | \$ 866,071.67                | \$ 157,064.57                | 12/20/24         |
| 230 Hillsboro St, Cary    | 0.63        | \$ 941,850.00           | \$ 1,510,000.00         | \$ 4,894.90          | \$ (3,330.79)         | \$ 1,511,564.11         | \$ 1,279,519.59              | \$ 232,044.52                | 6/11/25          |
| 301 N. Harrison Ave, Cary | 1.01        | \$ 4,117,725.00         | \$ 4,750,000.00         | \$ 17,749.50         | \$ (7,076.26)         | \$ 4,760,673.24         | \$ 4,029,848.70              | \$ 730,824.54                | 6/10/24          |
| 220 Hillsboro St, Cary    | 0.52        | \$ 735,800.00           | \$ 845,000.00           | \$ 4,037.05          | \$ (723.60)           | \$ 848,313.45           | \$ 718,086.43                | \$ 130,227.02                | 3/28/24          |
| 316 N. West St, Cary      | 0.28        | \$ 400,000.00           | \$ 650,000.00           | \$ 5,085.50          | \$ (301.94)           | \$ 654,783.56           | \$ 554,265.87                | \$ 100,517.69                | 2/10/25          |
| 314 N. West St, Cary      | 0.34        | \$ 435,000.00           | \$ 470,000.00           | \$ 4,281.01          |                       | \$ 474,281.01           | \$ 401,472.78                | \$ 72,808.23                 | 9/13/23          |
| 312 N. West St, Cary      | 0.36        | \$ 396,000.00           | \$ 620,659.00           | \$ 5,416.07          |                       | \$ 626,075.07           | \$ 529,964.50                | \$ 96,110.57                 | 12/18/24         |
| 310 N. West St, Cary      | 0.26        | \$ 371,000.00           | \$ 458,000.00           | \$ 3,383.11          | \$ (369.16)           | \$ 461,013.95           | \$ 390,242.38                | \$ 70,771.57                 | 3/1/24           |
| 300 N. West St, Cary      | 0.20        | \$ 550,000.00           | \$ 965,000.00           | \$ 3,683.70          | \$ (2,299.20)         | \$ 966,384.50           | \$ 818,032.06                | \$ 148,352.44                | 6/28/24          |
| 212 N. West St, Cary      | 0.65        | \$ 975,000.00           | \$ 1,300,000.00         | \$ 5,390.46          |                       | \$ 1,305,390.46         | \$ 1,104,996.24              | \$ 200,394.22                | 11/25/24         |
|                           | <b>9.23</b> | <b>\$ 21,069,600.00</b> | <b>\$ 24,324,778.00</b> | <b>\$ 117,060.58</b> | <b>\$ (22,708.14)</b> | <b>\$ 24,419,130.44</b> | <b>\$ 20,670,480.00</b>      | <b>\$ 3,748,650.44</b>       |                  |
| Funding Percentage        |             |                         |                         |                      |                       |                         | 84.6%                        | 15.4%                        |                  |

# 12. FY25 Art Funding and Real Property Report

**Requested Action:**

**Receive as Information**

# 13. TPAC Subcommittee Update

## Program Development

**Emma Linn, PD Chair**  
*Wake Forest*

**Tracy Chandler, Vice Chair**  
*City of Raleigh*

**Next Meeting:**  
Tuesday 10/28  
1:30-3:30pm

## Community Engagement

**Tim Gardiner, CE Chair**  
*Wake County*

**Andrew Miller, Vice Chair**  
*City of Raleigh*

**Next Meeting:**  
Thursday, Dec 11  
1:30-3:30pm

# 14. Workgroup Updates



## Technology Workgroup

- **Coordinator:**  
Austin Stanion
- **Next Meeting:**  
Bi-weekly on Thursdays



## Fare Workgroup

- **Coordinator:**  
Steve Schlossberg
- **Next Meeting:**  
November



## Financial Policies Workgroup

- **Coordinator:**  
Paul Kingman
- **Next Meeting:**  
November



## Baseline Funding Workgroup

- **Coordinator:**  
Ben Howell
- **Next Meeting:**  
November



# 15. CAMPO Lead Agency Updates

- WakeTransit.org is live and is being built out. Stephanie may be contacting project sponsors to assist over the next few months.
- Bus Plan scoping is underway. Expect final version in mid-November and project kickoff in January.
- Staffing Plan is underway.
- BRT Extensions Concept of operations study is underway.
- Wake Transit engagement planning/task prioritization For FY26/27 is underway.

# 16. GoTriangle/TDA Lead Agency Updates

- GoTriangle legal team met to review Period of Performance (POP) questions posed by the TPAC and will share some of their recommendations.
  - Question 1: Can we extend the POP for large capital projects beyond 3 years when initially executed?
  - Question 2: When an extension request is needed, can we request more than 1-3 years? Is there a limit?
- Reminder: Reimbursement requests are due October 31, 2025.

# 17. Other Business

- **Town of Apex** Comp Plan update:
  - Project webpage here: <https://publicinput.com/h61111>
  - Public survey about community visioning here, open through November 30, 2025: [www.publicinput.com/peakplansurvey1](http://www.publicinput.com/peakplansurvey1)
- On October 12<sup>th</sup> **GoRaleigh** implemented service changes on 7 routes. View complete list of changes at <https://goraleigh.org/service-change>.
- On November 9<sup>th</sup> WRX route changes from GoRaleigh to GoTriangle as the operator, **GoTriangle** starts hourly weekday service on route ZWX and 8 other route schedules are being adjusted. See complete list of November services changes at [gotriangle.org/service-changes](http://gotriangle.org/service-changes).
- **Any other partner news or business to share?**



## 18. Adjourn

### Next Meetings:

Thursday, November 20, 2025 (Tentative)

Thursday, December 18, 2025

# TPAC Roll Call Vote

**Recommend Approval of the FY2025 4<sup>th</sup>  
Quarter Wake Transit Work Plan Amendment  
Requests to the Wake Transit Governing  
Boards**

**Apex**

**CAMPO (2)**

**Cary (2)**

**Fuquay-Varina**

**Garner**

**GoTriangle (2)**

**Holly Springs**

**Knightdale**

**Morrisville**

**NCSU**

**Raleigh (2)**

**Rolesville**

**RTF**

**Wake County (2)**

**Wake Forest**

**Wendell**

**Zebulon**