



Wake County Transit Planning Advisory Committee (TPAC)

September 19, 2024 • 9:30am

The livestream will begin once the TPAC Chair has brought the meeting to order.

1. Welcome and Introductions

TPAC Chair: David Eatman, City of Raleigh

Vice Chair: Kelly Blazey, Town of Cary

2. Adjustments to the Agenda

David Eatman, TPAC Chair

3. General Public or Agency Comment

David Eatman, TPAC Chair

Commenters are allotted three (3) minutes. Comments send in via email in advance of the meeting, prior to 9:00am, will be summarized by staff and attached to the final meeting minutes.

4. Adoption of TPAC Meeting Minutes

David Eatman, TPAC Chair

Attachment A

Requested Action:

Adopt the August 2024 TPAC meeting minutes

5. FY 2025 2nd Quarter Amendment Requests

Steven Mott, CAMPO

Attachment B



FY2025 Q2 Wake Transit Work Plan Amendments

Steven Mott, CAMPO



FY2025 Q2 Amendment Request Calendar

ACTION	DATE
Submission Deadline	August 16, 2024
Released for Public Comment	September 3, 2024
Subcommittee Review and Disposition	September 24, 2024
Public Comment Period Ends	October 4, 2024
TPAC Considers Amendment Requests	October 9, 2024
TCC Considers Amendment Requests	November 7, 2024
GoTriangle and CAMPO Consider Approval of Amendment Requests	November 20, 2024

Operating Amendment Requests

REQUESTED MAJOR/MINOR AMENDMENTS

Project ID #	Agency	Project Title	FY 24 Original Funding Allocation	FY 25 Original Funding Allocation	FY 25 Requested Funding Allocation	FY 25 Funding Impact	Reason for Major/Minor Amendment Status
Operating Budget Amendment Requests							
TO005-BG	Town of Morrisville	Morrisville Smart Shuttle	\$ 375,012	\$ 392,804	\$ 402,814	\$ 10,010	Minor Amendment: Morrisville is requesting 1/2 year of funding for expanded Saturday service, with this cost annualizing in future years. The expectation is this additional vehicle relieves well known and established capacity issues on Saturdays. Morrisville expects "seat unavailable" messages, the measure of demand/capacity, to decrease following the additional shuttle going into service. The requested FY26 impact is \$20,521.
TBD	Wake County	Vehicle Rental Tax Mediation Expenses	\$ -	\$ 50,000	\$ -	\$ -	Minor Amendment: This amendment consolidates the expenses into one project and makes Wake County the sole sponsor agency to simplify administration of the mediation expenses. Mediation expenses to support the Wake Transit Conference Committee's efforts to resolve the Significant Concerns issued by CAMPO and Wake County related to Vehicle Rental Tax Distributions were included in the FY2025 Work Plan recommended by TPAC on July 18, 2025 and in the Work Plan adopted by the GoTriangle Board on August 7, 2025. Expenses were initially split into two projects (TO002-AY and TO002-C) in the Work Plan. There is no anticipated impact to FY26.
TO005-AA	Town of Wake Forest	Wake Forest Loop: Reverse Circulator	\$ 415,457	\$ 425,180	\$ (318,885)	\$ (318,885)	Major Amendment: The Town of Wake Forest requests to remove the Wake Forest Loop: Reverse Circulator operating project from the Wake Transit Work Plan. The Wake Forest Loop: Reverse Circulator will suspend operations after September 30, 2024. Therefore, an amount equivalent to 3 quarters of operating costs is requested to be unassigned
Total Operating Funding Impact						\$ (308,875)	

Capital Amendment Requests

Capital Budget Amendment Requests						
Project ID #	Agency	Project Title	Original Funding Allocation	Requested Funding Allocation	Funding Impact	Reason for Major/Minor Amendment Status
TBD	CAMPO	Regional Rail Implementation Study Participation	\$ -	\$ 50,000	\$ 50,000	Major Amendment: As a result of recent work by the CAMPO and DCHC MPO Rail Subcommittees, the two MPO's will collaborate on a strategic rail study to explore an implementation strategy that will move the region closer to delivering increased frequency passenger rail, including developing a vision for future passenger rail services. The study will identify TIP projects and planning efforts that are in place, and will develop a strategy for targeting investment through the County transit plans, the SPOT process, and grant opportunities to facilitate the implementation of infrastructure projects that can be used to leverage other funds or otherwise further delivery of the passenger rail goals of the region. The CAMPO share of the study cost will be provided by Wake Transit. There is no requested impact to FY26.
TBD	GoTriangle	GoTriangle PHEV Operations Support Vehicles	\$ -	\$ 218,750	\$ 218,750	Major Amendment: GoTriangle is requesting a non-federal match to purchase 16 Plug-in Hybrid Electric Vehicles for Operations, Operations Supervision and Maintenance. These vehicles are necessary to support the sustainable delivery and quality of transit-plan funded GoTriangle expansion services that necessitate additional usage of support vehicles (vehicle miles) for Operations / Road supervision, Operator positioning / relief, and maintenance activities. Cost Split: GoTriangle/Federal - 76%, Wake 17%, Durham+Orange 7%. There is no requested impact to FY26.
Total Capital Funding Impact					\$ 268,750	

Distributed for Public Comment on 09/03/2024

Public Comments Accepted Through 10/04/2023

Submit all comments to Steven Mott, Senior Wake Transit Planner - steven.mott@campo-nc.us

FY2025 Q2 Amendment Requests – Next Steps for TPAC

- This will be presented at the October TPAC Meeting for recommendation.
- The October presentation will include public comment information and any modifications or updates to the amendments resulting from public comment or Program Development Subcommittee discourse.

5. FY 2025 2nd Quarter Amendment Requests

Requested Action:
Receive as Information.

6. FY 2024 Project Progress and Expenditure Review

Steven Mott, CAMPO

Attachment C, D & E



2024 Project Progress and Expenditures Review

Steven Mott, CAMPO



Background for Project Progress and Expenditure Review

- Through the framework established and endorsed through the TPAC in 2019, CAMPO staff is to lead annual structured reviews of Wake Transit Work Plan project reporting deliverables for implementation elements allocated funding in previously approved/adopted Work Plans.
- These reviews coordinated through the Program Development Subcommittee, as successor to the Planning & Prioritization and Budget & Finance Subcommittees.
- CAMPO staff is charged with discussing changes to existing or future programmed projects based on project progress and performance.

Goals for Project Progress and Expenditure Review

The over-arching goals of these reviews are to document the status of Wake Transit-funded activity and expenditures and to further encourage the following with an eye towards the next cycle of Wake Transit Work Plan development.



**Budget Monitoring
and Adjustment**



**Communication
and Transparency**



**Data Driven
Insights**

Implementation Progress and Expenditures

GO  *Cary*

GO  *Raleigh*

GO  *Triangle*

Implementation Progress and Expenditures

Operation Expenditure Report Summary Example (City of Raleigh)

		Transit Plan Administration	Transit Operation	Total
FY2022	Budget	\$1,303,446	\$11,523,091	\$12,826,537
	Expenses	\$1,078,751	\$10,177,738	\$11,256,488
	% Expended	83%	88%	88%
FY2023	Budget	\$1,560,406	\$13,734,165	\$15,294,571
	Expenses	\$1,090,518	\$10,087,087	\$11,177,605
	% Expended	70%	73%	73%
FY2024 to Q2	Budget	\$1,960,167	\$21,003,612	\$22,963,778
	Expenses	\$598,799	\$4,363,614	\$4,962,413
	% Expended	31%	21%	22%

Implementation Progress and Expenditures

Capital Expenditure Report Summary Example (GoTriangle)

		Capital Planning	Commuter Rail	Transit Infrastructure	Bus Acquisition	Total
FY2022	FY2022 Programmed Funds	\$359,395	\$0	\$7,447,516	\$0	\$7,806,910
	Total Programmed through FY2022	\$4,015,394	\$7,100,000	\$23,161,140	\$9,000,000	\$43,276,533
	Expended in FY2022	\$732,746	\$1,939,372	\$2,255,714	\$2,325,477	\$7,253,310
	Total Expended through FY2022	\$ 2,892,923	\$5,059,554	\$5,443,203	\$6,496,954	\$19,892,634
	Total % of Budget Expended through FY2022	72%	71%	24%	72%	46%
FY2023	FY2023 Programmed Funds	\$0	\$0	\$16,881,758	\$1,000,000	\$17,881,758
	Total Programmed through FY2023	\$4,015,394	\$7,100,000	\$40,042,898	\$10,000,000	\$61,158,292
	Expended in FY2023	\$625,375	\$672,998	\$1,985,250	\$50,040	\$3,333,663
	Expended through FY2023	\$3,518,297	\$5,732,552	\$7,428,453	\$6,546,994	\$23,226,297
	Total % of Budget Expended through FY2022	88%	81%	19%	65%	38%
FY2024 to Q2	FY2024 Programmed Funds	\$198,229	\$0	\$12,485,845	\$2,113,500	\$14,797,573
	Budget through FY2024 (All Qs)	\$4,213,622	\$7,100,000	\$52,528,743	\$12,113,500	\$75,955,865
	Expended in FY2024 to Q2	\$381,266	\$60,567	\$2,199,127	\$0	\$2,640,960
	Expended through FY2024 Q2	\$635,733	\$5,793,119	\$9,627,580	\$6,546,994	\$22,603,427
	Total % of Budget Expended through FY2022	\$241,902	82%	18%	54%	30%

Implementation Progress and Expenditures

Sub-Unit Level Project Sponsor Expenditure Report Example (Town of Cary)

Project	Project ID	FY2022 % of Budget Expended	FY2023 % Budget Expended	FY2024 to Q2 % of Budget Expended
Sunday and Holiday Service	TO004-A	100%	100%	40%
Increase Midday Frequencies	TO004-B	100%	100%	42%
Route ACX: Apex-Cary Express	TO005-BE	98%	97%	40%
ADA Services	TO005-BI	100%	100%	49%
Weston Parkway Route	TO005-H	94%	100%	42%
Fare Collection Technology	TO005-O	4%	24%	14%
Youth <u>GoPass</u> Program	TO005-L2	0%	0%	0%

Project Sponsor Discussions and Insights

Overall Trends and Insights:

- **Pandemic Impacts:** All three agencies experienced continued disruptions due to the pandemic, leading to service adjustments, budget fluctuations, and project delays. As impacted conditions become more regular and predictable, ongoing monitoring and adaptability are crucial.
- **Return to Fare Impacts:** The recent move to return to fare collection by GoRaleigh and GoTriangle will likely impact budget needs and should be monitored accordingly.

Project Sponsor Discussions and Insights

City of Raleigh:

- **Contractor Transition:** The transition to new contractors who utilize a new accounting system (TO003-A, TO004-D, TO005-R) makes it difficult currently see a clear picture on budget utilization trends. As communicated by City of Raleigh Staff, their continued monitoring with contractors is crucial to ensure positive project performance and expenditure tracking.
- **Service Reductions and Restorations:** GoRaleigh faced pandemic-related service reductions (TO005-I, TO005-J). While restorations are underway, budget adjustments might be necessary based on ridership recovery.
- **Project Delays:** A couple of projects (TC002-AC, TC002-AL) face delays due to real estate challenges and staffing shortages.

Project Sponsor Discussions and Insights

GoTriangle:

- **Budget Utilization:** Several projects (TO002-I, TO005-AC, TO005-X, TO005-Y, TO005-F) show underutilization of budgets. While GoTriangle provides explanations, further analysis is needed to determine if these are temporary dips (e.g., pandemic-related) or require conversations surrounding reductions/reallocation of project funds in future fiscal years.
- **Impact of Pandemic and Operator Shortage:** These factors heavily impacted GoTriangle's operations, leading to service reductions (TO005-AC, TO005-AS, TO005-X) and cost escalations (Bus Stop Improvements, TC002-M & TC002-Y). As the situation improves and becomes more predictable, careful monitoring is needed to adjust budgets and prioritize service restoration.
- **Funding Delays:** Delays in receiving federal funds (Bus Stop Improvements, TC002-M & TC002-Y) highlight the need for proactive planning and potentially adjusting project timelines and allocations to accurately reflect when funding is actually needed.

Project Sponsor Discussions and Insights

Town of Cary:

- **Invoicing Delays:** Natural delays in receiving invoices (TO004-A, TO004-B, TO005-BE) impacted accurate budget utilization assessment.
- **Fare-Free Policy:** The ongoing fare-free policy (TO005-O, TO005-L2) requires careful consideration when planning future budgets. GoCary is continues to work with other Town of Cary staff to analyze the potential impact of reinstating fares.
- **Project Prioritization:** GoCary demonstrates proactive project management by recommending shifting funds from TC002-R to FY2026. This allows for better utilization of allocated funds.

Next Steps

- The discussions that came from this review will help inform any further discussions and decisions as part of the **FY26 Wake Transit Work Plan development**.
- Conversations have occurred surrounding carryover for operating projects, and it is the recommendation of CAMPO and Tax District Staff for the TPAC to task the Financial Policies Workgroup to look at the practice of carryover funds for operating projects.
- For future PP&E reviews, conversations are occurring to improve the expenditure reports to provide greater insights into capital project expenditures to provide clarity as to what allocations in which FYs are seeing drawdowns/expenditures.
- The Bus Service Performance review will not be performed due to lack of delivery of the necessary data required to perform the analysis that serves as the basis of the review. CAMPO will work with GoTriangle over the next few months to ensure the data collection and analysis process is improved for the next review.

Questions & Comments?



6. FY 2024 Project Progress and Expenditure Review

Requested Action:
Receive as information.

7. FY 2026 Wake Transit Work Plan Kickoff

Steven Mott, CAMPO and Steve Schlossberg, GoTriangle



FY2026 Wake Transit Work Plan Kickoff

Steven Mott, CAMPO
Steve Schlossberg, GoTriangle



Key Dates

ACTION	DATE
Kickoff at September TPAC Meeting	September 19, 2024
Work Plan Funding Requests Due	October 18, 2024
Program Development Subcommittee Discussion on Inclusion of Projects in Draft Work Plan	October 29 – December 19, 2024
GoTriangle Community Engagement Team begin review of Outreach Materials for Draft FY25 Work Plan	December 5, 2024
Distribute Complete Draft Work Plan to TPAC	February 3, 2025
Share Draft Work Plan Outreach Plan with CE Subcommittee	February 20, 2025
TPAC Considers Draft Work Plan for Public Release	February 20, 2025

Key Dates

ACTION	DATE
30-Day Public Comment Period	February 25 – March 28, 2025
Updated/Modified Work Plan Funding Requests Due	March 14, 2025
Program Development Subcommittee Discussion on Changes to Draft Work Plan	March 25, 2025
Distribute Recommended Work Plan to TPAC	April 4, 2025
TPAC Reviews Engagement & Considers Recommending Work Plan for Adoption	April 17, 2025
14-day public review and comment period for the recommended Work Plan	May 1 – May 14, 2025
CAMPO and GoTriangle Boards Consider Work Plan Adoption	By June 2025

Project Funding Request Form

- Verify the base budget amounts for carryover projects
 - Review amount programmed for operating projects in FY 2026.
 - If **LESS** -> Indicate in base budget spreadsheet.
 - If **MORE** -> Complete Work Plan Project Funding Request form.
- Verify base Scopes of Work for carryover projects.
 - If scope of project **WILL NOT** change -> No action.
 - If scope of project **WILL** change -> Complete Work Plan Project Funding Request form.
- Additionally, complete Work Plan Project Funding Request Form for:
 - Any projects programmed for FY 2026 in Adopted FY 2025 Work Plan
 - Completely new projects

Important Notes

Special Funding Request Types:

- **Local Planning Funding Requests:** Refer to TPAC-Endorsed 'Guidelines for Eligibility of Wake Transit Funding for Locally Administered Planning Efforts'.
- **Real Property Acquisition Funding Requests:** Refer to policy framework for use of wake transit funds to acquire real property.
- **Art Integration Funding Requests:** Answer the questions provided on the form.

Additional Tips:

- Reevaluate programmed amounts and projects to look for potential reductions in budgeted amounts and to be realistic with project schedules.
- It is much easier to consider annual work plan requests on work plan development cycle than to consider interim work plan amendments.

Considerations for FY26

New Operating Projects Identified as FY2026 Projects in SRTPs:

- **GoRaleigh - Route 14 Atlantic (Local Route, \$1,575,000):** New route to provide service between Downtown Raleigh and Triangle Town Center.
- **GoRaleigh - Route 2 Falls of Neuse (Frequent Route, \$1,229,000):** Frequency increased to 15-minutes during daytime on weekdays, and 30 minutes during daytime on weekends. Extended nighttime service span Monday – Sunday.
- **GoTriangle – Durham-Raleigh Package Phase 1 and 2: \$1,534,563.**
- **GoTriangle – Improvements to Route ZWX, half year: \$975,677.**

Considerations for FY26

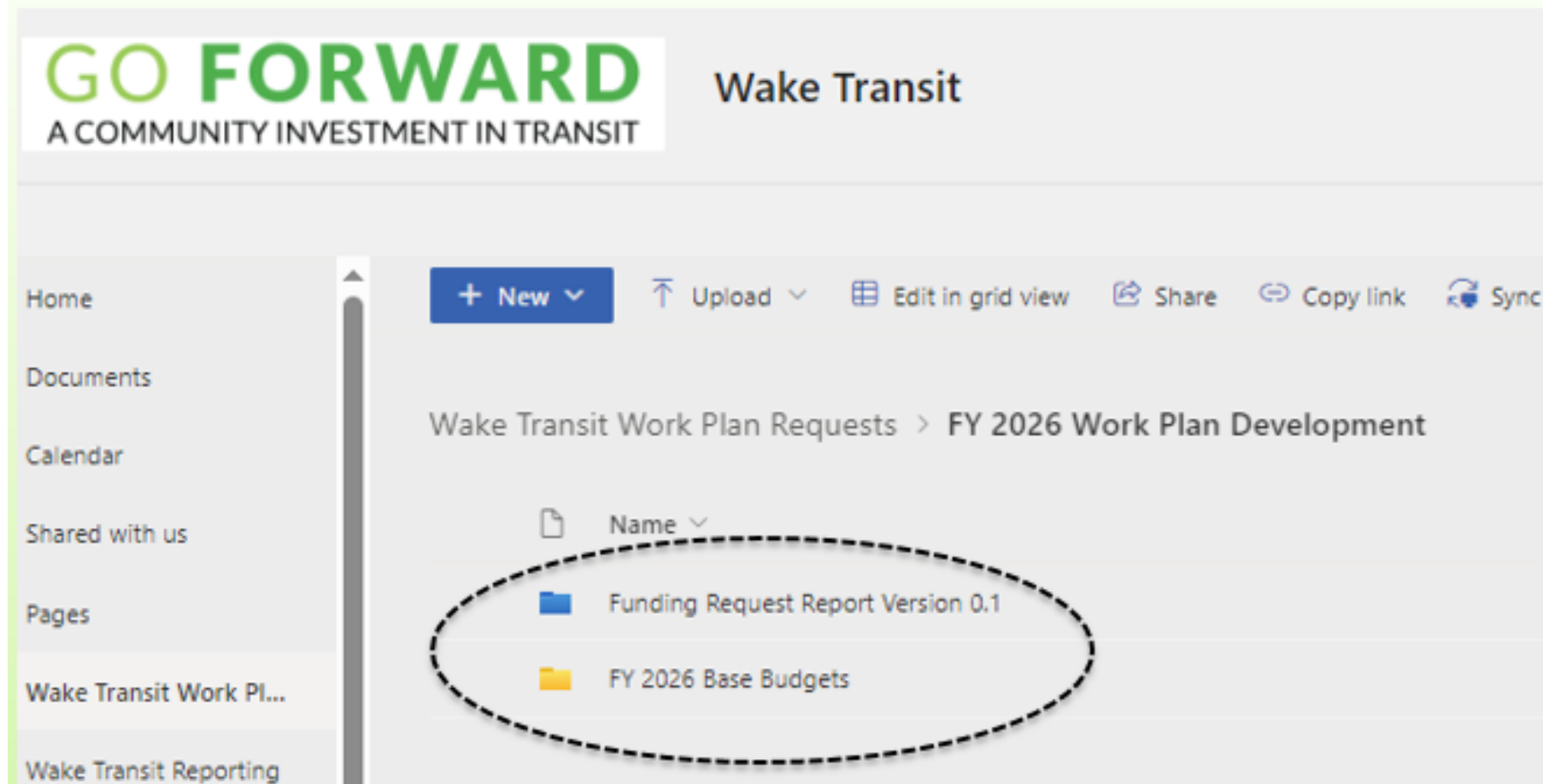
Capital Projects Identified in the Bus Plan as FY2026 Projects:

GoCary	Existing Bus Stop Improvements*	\$ 208,000
GoRaleigh	Midtown Transit Center (Construction)	\$ 4,000,000
	Gorman/I-40 Park and Ride Lot Design and Land Acquisition	\$ 1,490,000
	Existing Bus Stop Improvements	\$ 1,266,000
	New Bus Stop Development	\$ 1,477,000
	Fixed Route Vehicle Purchases (10 replacement)	\$ 8,212,000
	ADA Accessible and Service Vehicles (4 ADA and 5 service)	\$ 727,000
GoTriangle	Regional Transit Center	\$ 1,400,000
	Expansion of Bus Operations and Maintenance Facility	\$ 8,718,000
	RUS Bus Credit to Wake Transit Plan	\$ (2,215,000)
	Existing Bus Stop Improvements	\$ 2,487,000
	New Bus Stop Development	\$ 217,000
	Fixed Route Vehicle Purchases (3 replacement, 2 expansion)	\$ 4,056,000

Submission of Funding Requests

The screenshot shows a OneDrive interface for a folder named "Wake Transit Work Plan Requests". The left sidebar contains a navigation menu with the following items: Home, Documents, Calendar, Shared with us, Pages, Wake Transit Work Pl..., Wake Transit Reporting, Reimbursement, Non-supplantation, Expected Usage/Rider..., Site contents, and Bus Network/Downto... The "Wake Transit Work Pl..." item is circled with a dashed line. The main content area displays a list of folders under the heading "Wake Transit Work Plan Requests". The folders are: FY 2019 Work Plan Development, FY 2020 Work Plan Development, FY 2021 Work Plan Development, FY 2022 Work Plan Development, FY 2023 Work Plan Development, FY 2024 Work Plan Development, FY 2025 Work Plan Development, and FY 2026 Work Plan Development. The "FY 2026 Work Plan Development" folder is circled with a dashed line. The top of the interface features the "GO FORWARD" logo and the text "A COMMUNITY INVESTMENT IN TRANSIT" and "Wake Transit". The top right of the interface includes a toolbar with buttons for "+ New", "Upload", "Edit in grid view", "Sync", and "Add shortcut to OneDrive".

Submission of Funding Requests



Submission of Funding Requests

The screenshot shows a OneDrive interface for a folder named 'Wake Transit'. The header includes the 'GO FORWARD' logo with the tagline 'A COMMUNITY INVESTMENT IN TRANSIT' and the text 'Wake Transit'. The left sidebar contains a navigation menu with items: Home, Documents, Calendar, Shared with us, Pages, Wake Transit Work Pl..., Wake Transit Reporting, Reimbursement, Non-supplantation, Expected Usage/Rider..., Site contents, Bus Network/Downto..., Core Design Retreat M..., and Financial Model. The main content area has a toolbar with '+ New', 'Upload', 'Edit in grid view', 'Share', 'Copy link', 'Sync', and 'Add shortcut to OneD'. Below the toolbar is a breadcrumb path: 'Wake Transit Work Plan Requests > FY 2026 Work Plan Development > FY 2026 Base Budgets'. A table lists folders for various municipalities:

Name
Apex
CAMPO
Cary
GoTriangle
Morrisville
Raleigh
Wake County
Wake Forest
Wendell
Zebulon

Submission of Funding Requests

The screenshot shows a OneDrive interface for a folder named "Wake Transit". The breadcrumb path is "Wake Transit Work Plan Requests > FY 2026 Work Plan Development > FY 2026 Draft Work Plan Requests". The file list contains the following items:

Name	Modified
FY 2026 Wake Transit Work Plan Project Funding Request Form - Template_DRAFT.xlsx	July 9
Art-Funding-Eligibility-Policy_Final---TPAC-Recommended---8-11-21.pdf	3 minut
FINAL-Work-Plan-Project-Reporting-Deliverables.pdf	3 minut
Policy-Framework-for-Use-of-Wake-Transit-Funds-to-Acquire-Real-Property---FINAL-ADOPTED.pdf	3 minut

Submission of Funding Requests

Funding Request form needed for:

- New Operating Project Requests and all FY26 Capital Projects
- FY25 Funding will be more the 2.5% of FY25 adopted funding
- Project Scope Changes

REQUEST #		FY 2026		FY START DATE	
		Wake Transit Work Plan Request Form Operating and/or Capital		Jul	2025
				Total Project Cost	
				\$	-
Project Name	Requesting Agency	Project Contact	Wake Transit Estimated Operating Cost		
			Base Year	\$	-
			FY 2027	\$	-
			Cumulative	\$	-
Estimated Start Date	Estimated Completion	Notes	Wake Transit Estimated Capital Cost		
			Base Year	\$	-
			Cumulative	\$	-
Project Description/Scope	Enter below a summary of the project that may later be used to inform the project description in the FY 2026 Work Plan.				
Project Justification / Business Case		Provide responses to <i>EACH</i> of the questions below. Answer the questions as thoroughly as possible. Enter Not Applicable (N/A) as appropriate.			

Submission of Funding Requests

Key adjustment to the Project Funding Request Templates:

1. Community Engagement or Communication Activities
2. *Question 23*: Click the Box Yes or No
3. If Yes, Enter Fiscal Year and Month

23. Will this project include any community engagement or communication activities?

YES

NO

If Yes, what year and month do you anticipate these activities beginning:

Fiscal Year:

Month:

Submission of Funding Requests

FY26 Base Operating Budget:

Wake Transit Work Plan - FY25 Recommended/FY26 Base Requests							
Agency			FY25 Recommended	FY26 Programmed	FY26 Adjustment	FY26 Base Request	Notes
Wake County			\$804,615	\$872,705		\$872,705	
Total Operating (Agency)			\$804,615	\$872,705	\$0	\$872,705	
Tax District Administration			\$0	\$0		\$0	
Transit Plan Administration			\$0	\$0		\$0	
Transit Operations			\$804,615	\$872,705		\$872,705	
Total Operating (Appropriation Category)			\$804,615	\$872,705	\$0	\$872,705	
Agency	ID	Project	FY25 Recommended	FY26 Programmed	FY26 Adjustment	FY26 Base Request	Notes
Wake County	TO005-G1	GoWake Response Service	\$761,000	\$828,000	\$0	\$828,000	Year-over-Year Increases: FY25=11%, FY26=9%
Wake County	TO005-G2	Transportation Call Center	\$39,320	\$40,303	\$0	\$40,303	
Wake County	TO005-L4	Youth GoPass	\$4,295	\$4,402	\$0	\$4,402	
Total Operating By Project			\$804,615	\$872,705	\$0	\$872,705	

FY26-FY30 Programmed Capital Budget:

FY 2026 Wake Transit Work Plan CIP - Guidance Form - CAMPO												
		FY25 Recommended Plan					FY26 Programmed					
		FY26	FY27	FY28	FY29	FY30	FY31	FY26	FY27	FY28		
Capital Planning	Project ID											
CAMPO	Planning Horizon for Vision	TC003-F	\$ -	\$ -	\$ 316,692	\$ -	\$ -	\$ -	\$ -	\$ 316,692		
Total Capital Planning			\$ -	\$ -	\$ 316,692	\$ -	\$ -	\$ -	\$ -	\$ 316,692		

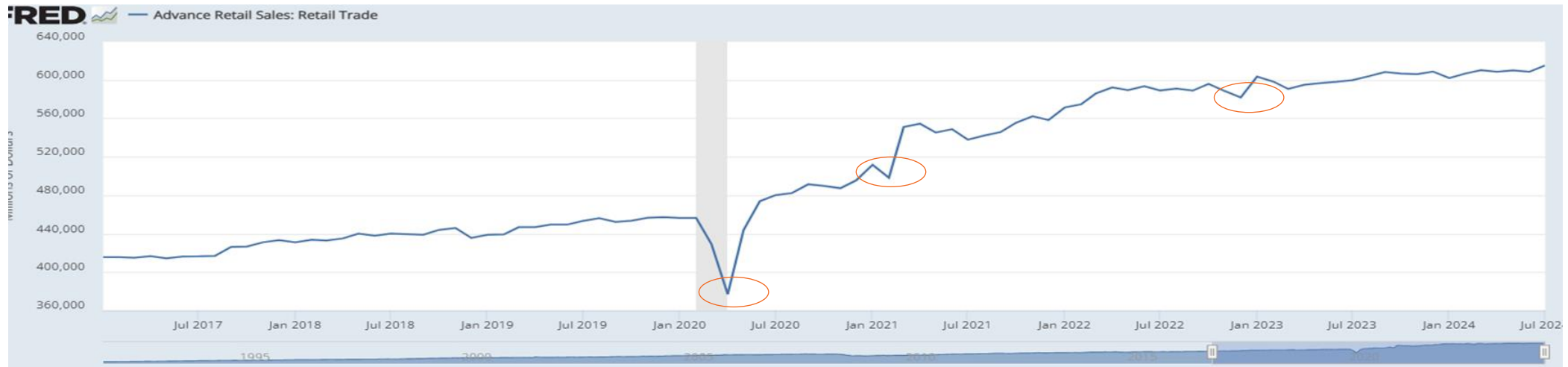
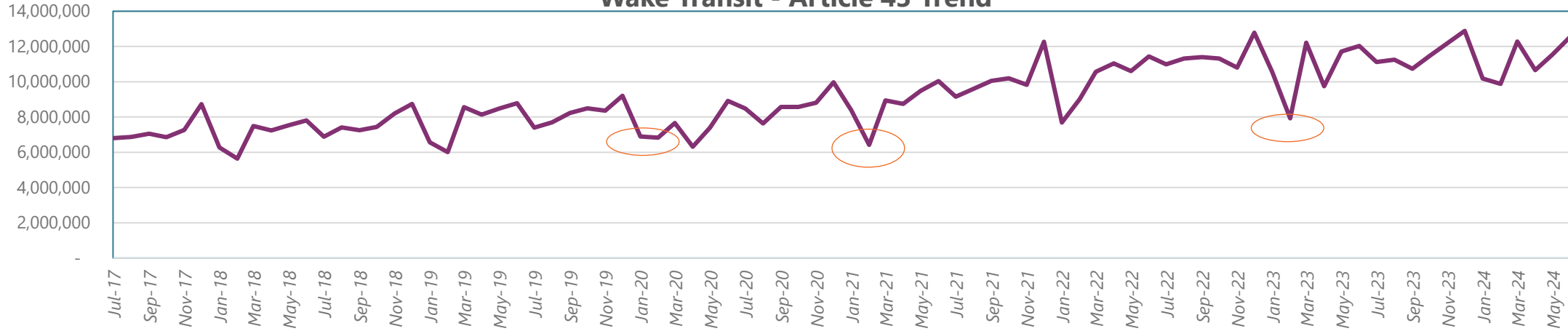
Submission of Funding Requests

The screenshot shows a OneDrive interface for 'Wake Transit'. The top left features the 'GO FORWARD' logo with the tagline 'A COMMUNITY INVESTMENT IN TRANSIT'. The main navigation pane on the left lists various folders, with 'Wake Transit Work Pl...' selected. The main content area displays a breadcrumb path: 'Wake Transit Work Plan Requests > FY 2026 Work Plan Development > FY 2026 Draft Work Plan Requests'. Below this, a table lists files and folders:

Name	Modified
CAMPO	About a minute
Cary	About a minute
Raleigh	About a minute
Wake County	A few seconds
GoTriangle	A few seconds
Wendell	A few seconds
Zebulon	A few seconds
FY 2026 Wake Transit Work Plan Project Funding Request Form - Template_DRAFT.xlsx	July 9
Art-Funding-Eligibility-Policy_Final---TPAC-Recommended---8-11-21.pdf	11 minutes ago
FINAL-Work-Plan-Project-Reporting-Deliverables.pdf	11 minutes ago
Policy-Framework-for-Use-of-Wake-Transit-Funds-to-Acquire-Real-Property---FINAL-ADOPTED.pdf	11 minutes ago

Half-Cent Sales Tax

Wake Transit - Article 43 Trend



FY26 Modeled Revenues

FY26 MODELED Tax District Revenues

Local

½ Cent Local Option Sales Tax	\$ 144,200
Vehicle Rental Tax *	TBD
\$7.00 Vehicle Registration Tax	7217
\$3.00 Vehicle Registration Tax	3,086
Subtotal Local Taxes:	\$ 154,502
Federal	3,779
State	13,036
Farebox	4,266
Debt Proceeds	68,283
Prior Year Funds (Capital Liquidity)	31,399
Subtotal Other Taxes:	\$ 120,762
Total FY 2026 Modeled Sources	\$ 275,264

FY24 Actual Estimated (\$137M) – 3% increase over FY23

FY24 Adopted - \$152.7M

Western & Southern BRT Extension

BRT included

Updated ½ Cent Sales Tax will be re-evaluated for FY26 based on FY25 Final Actuals

*Discussions pertaining to the Vehicle Rental Tax continue in FY25

FY26 Modeled Expenses

FY26 MODELED Tax District Operating Expenditures

Bus Operations	\$ 45,938	} FY25 Adopted - \$39.0M FY25 Adopted - N/A FY25 Adopted - \$1.7M (Operating and Capital) FY25 Adopted - \$7.5M
Bus Rapid Transit	2,845	
Community Funding Areas	1,686	
Transit Plan/Tax District Administration	7,637	
Other Operating	834	
Total FY 2026 Modeled Operating	\$ 58,940	

- Bus Operations includes Fixed Route / ADA / Maintenance of Facilities, etc.
- Community Funding Area *excludes* Reserve Funds

FY26 Modeled Expenses

FY 2026 Modeled Tax District Capital Expenditures	
Programmed Projects	
Transit Center/Transfer Point Improvements	\$ 73,297
Park-and-Ride Improvements	1,490
Bus Stop Improvements	3,484
Total Bus Infrastructure	\$ 78,271
Bus Rapid Transit	\$ 108,834
Commuter Rail Transit	4,078
Bus Acquisition	12,032
Capital Planning	732
Total Projects Modeled	\$ 203,947
Cost of Issuance, DSFR, Debt Service	11,414
Total Capital	\$ 215,361

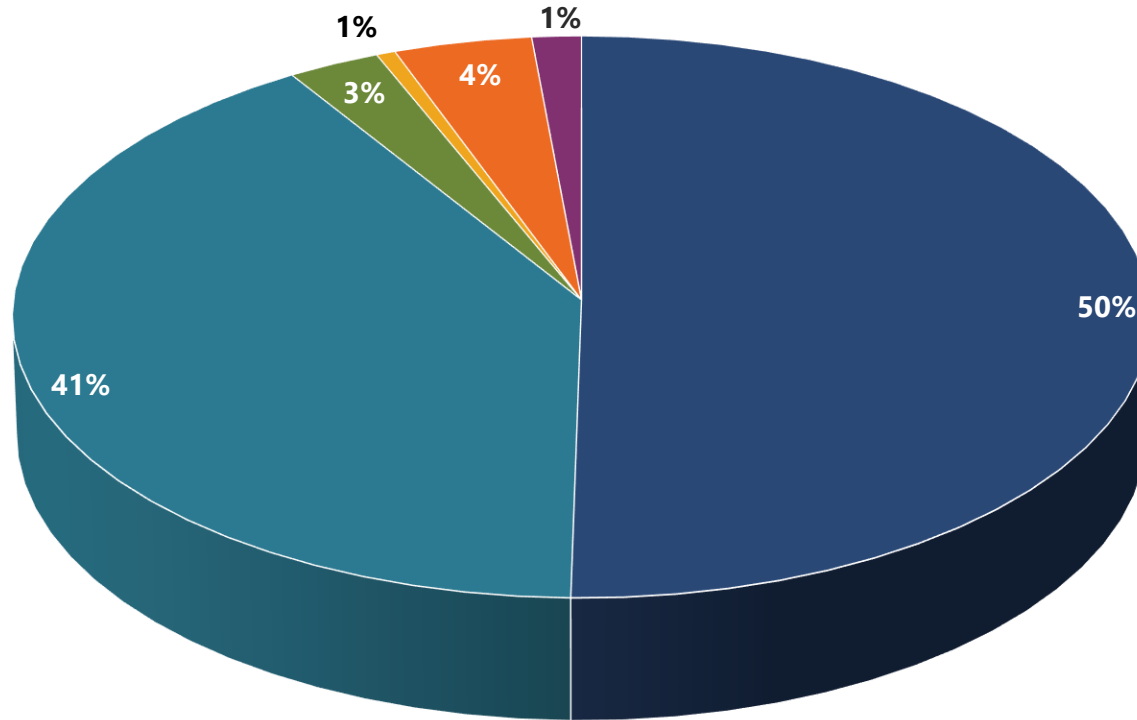
Downtown Cary Multimodal Transit Facility (89%)

Wake BRT: Western & BRT Extensions

Wake Bus Plan

Transit Center/Transfer Point Improvements: include RUSBus \$(2.2M) STIP Payment

FY26 Modeled Expenditures



- Bus Operations/Purchases/Infrastructure
- Bus Rapid Transit
- Transit Plan and Tax District Administration
- Capital Planning/Other
- Cost of Issuance, DSRF, Debt Service
- Commuter Rail Transit

FY26 Modeled Expenditure Assumptions

Key Assumptions:

- All FY25 projects show FY26 programmed costs per FY25 Adopted Transit Plan
 - Agency is encouraged to revisit base for savings
 - Base budget information located in SharePoint
 - New CIP Guidance Template located in SharePoint
- Bus Operations, ADA, Community Funding Areas, and Maintenance Preliminary Amounts from Adopted Wake Transit FY25 Work Plan
- Commuter Rail allocation based on the FY25 Wake Transit Work Plan
 - Place-holder scenario
- Annualized FY 2025 Transit Plan / Tax District Administration

Follow-up/Wrap-up

Follow-up

Work Program Request Forms – Due 10/18/24

Continue coordination on Grant Funding with partners – 5307, LAPP & Other

Continue Updating Assumptions for FY2026 Draft Work Program

Incorporate updated farebox - *TBD*

Wake Transit Plan Update (*i.e. Vision Plan*)

Future year debt assumptions based on new major capital project cost curves

Key Point

Just the Beginning. Numbers and projects will change.



Questions or Comments?



7. FY 2026 Wake Transit Work Plan Kickoff

Requested Action:
Receive as information.

8. FY 2026 Community Funding Area Program Kickoff

Suvir Venkatesh, CAMPO

Attachment F



FY26 Community Funding Area Program Kickoff

Suvir Venkatesh- CAMPO

Attachment H

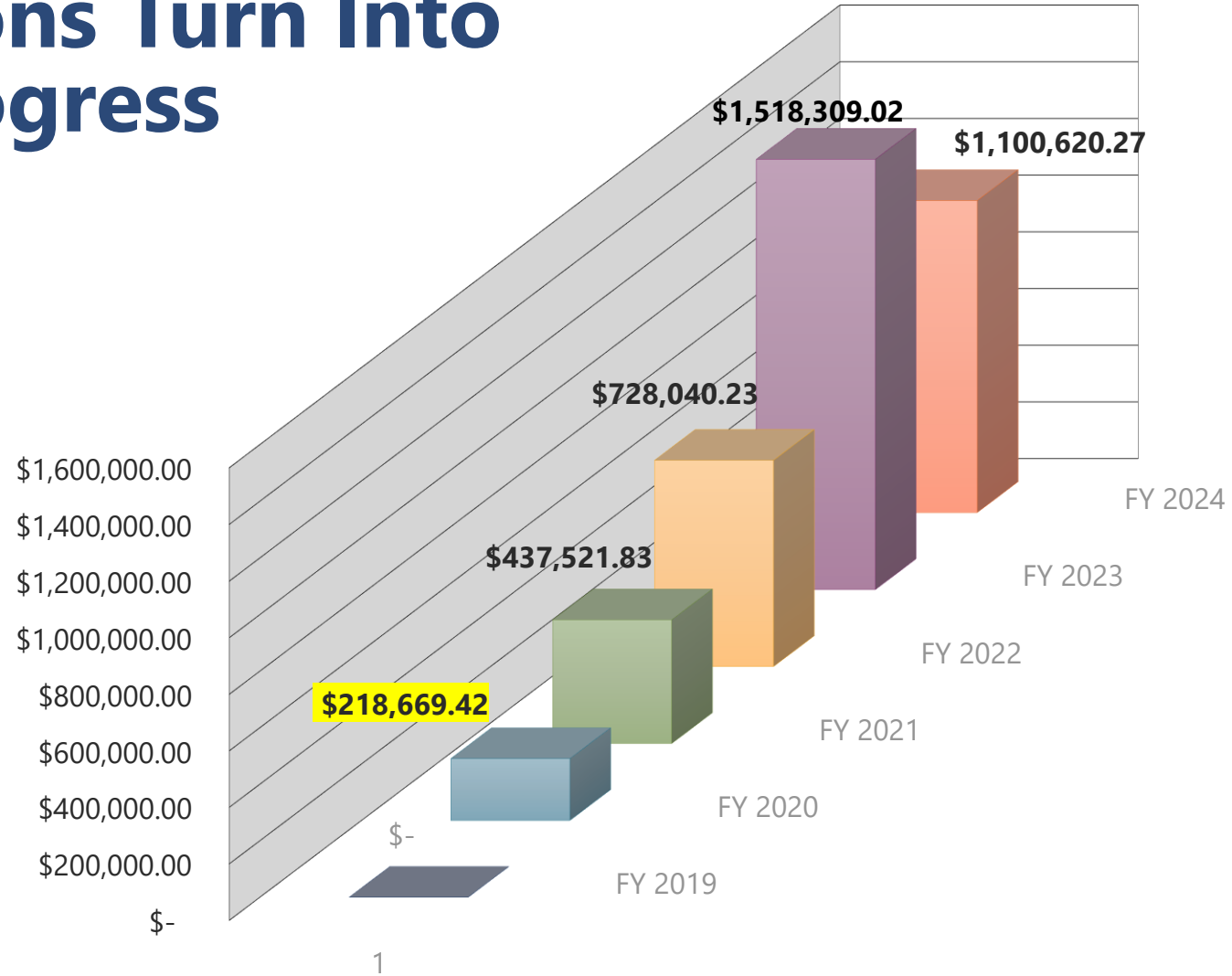


Project Updates



1

FY19 to FY24 CFAP Applications Turn Into Progress



FY26 CFA Program Implementation Schedule



2

FY 2026 CFA Program: Implementation Schedule

ACTION	DATE
Project Incubation Meetings (By Request)	October 1 – October 21st, 2024
Applicant Training	October 23, 2024
Pre-Application Window	October 28, 2024- November 22, 2024
Pre-Submittal Review Meetings	December 2 – December 18, 2024
Call for Projects Opens	January 6, 2025
Call for Projects Closes (Applications Due)	January 31, 2025
CAMPO Staff Scores Submissions	February 1 – February 14, 2025
Selection Committee Review	February 14 – March 7, 2025
Committee Recommendations Presented to TPAC	March 20, 2025
FY26 Work Plan Adoption	By June 30, 2025
FY26 Project Kickoff Meetings	July – August 2025
FY26 Project Mid-Year Review Meetings	December 2025 – January 2026
Annual Review for FY26 Projects	Summer 2026

Available Funds

3

FY 2026 CFA Program: Available Funding

CFA PROGRAM ACCOUNTING	AMOUNT
Programmed Operating Projects in FY26	\$1,553,254
Programmed Amount for CFA Reserve (TO005-Z) in FY26	\$1,097,359
Carryover Amount from FY25 CFA Reserve (TO005-Z)	\$960,722
Remainder from FY24 Operating Projects (APX/MVL/WF)	\$155,083.69
TOTAL FY26 CFA Fund Balance	\$3,766,418.69
Wake Forest Reverse Circulator (Programmed in FY25)	(\$437,979)
Morrisville Node Based Shuttle (Programmed in FY25)	(\$402,624)
GoApex Route 1 Fixed Route Circulator (Programmed in FY25)	(\$479,468)
GoWake SmartRide Microtransit (Programmed in FY25)	(\$233,183)
Prioritized Funding for Planning Projects in FY26	\$50,000
Available for new Planning, Operating & Capital Projects in FY26	\$2,163,164.69



Thank You

Suvir Venkatesh

suvir.venkatesh@campo-nc.us

8. FY 2026 Community Funding Area Program Kickoff

Requested Action:
Receive as information.

9. 2035 Wake Transit Plan Update: Phase 1 Engagement Summary and Phase 2 Draft Strategy

Stephanie Plancich, CAMPO



Community Engagement

Spring/Summer 2024

Engagement Goals (Summer 2024)

1. Increase awareness about the Wake Transit Plan
2. Understand preferences and priorities for different transit investments.





Phase 1 Engagement

- **Accomplishments & Successes**

- Used a wide variety of communication methods
- Events in every Wake County Community
- 8 were demographically targeted events
- Distribution of a “State of the Plan” report
- Spanish language media coverage
- Program SWAG and branded materials
- Turn-out and participation of stakeholders
- Partner participation and coordination
- Paid advertising and digital outreach efforts
- **Mid-way evaluation and adjustment of tactics**

- **Challenges**

- Survey organization and design
- Survey response rate was low, especially from transit riders

Survey Goals

- Gauge awareness/understanding of the Wake Transit Plan
- Get input on priorities for future transit investments
- Identify differences in priorities based on key demographics

**~1900 SURVEYS
WERE SUBMITTED**



1302 completed both survey parts-1578 completed priorities section

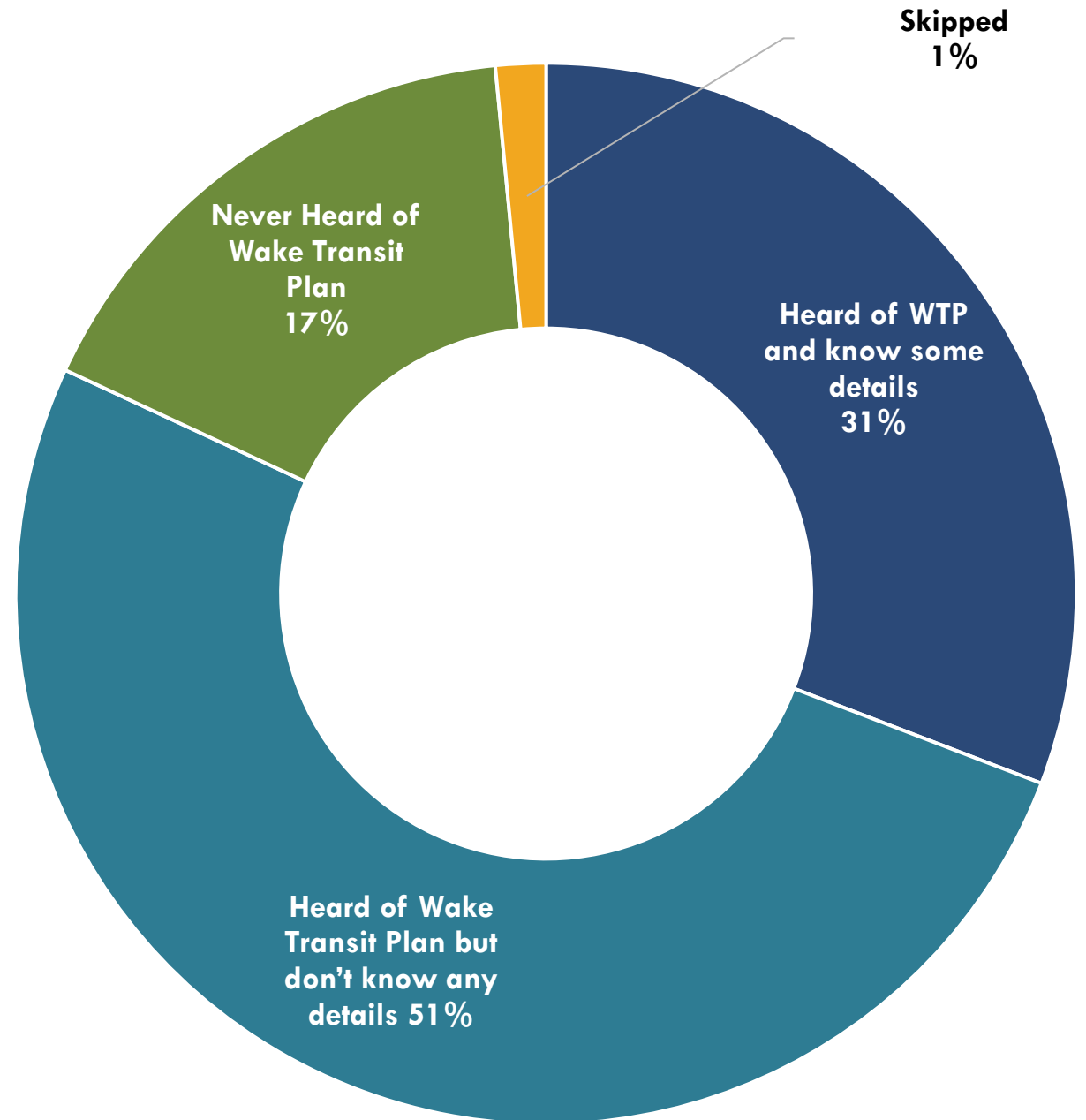
Gauge Public Awareness of Wake Transit Program

82% of the respondents have heard of the Wake Transit Plan

31% of those people know some specific details about the program

17% said they had not heard of the Wake Transit Plan.

NOTE: Higher percentage of respondents said they had not heard of the Wake Transit Plan in the 2nd half of the engagement period.



Public Survey Demographics

- **28% are regular or sometime user of transit services**
 - 51% have never or very rarely use transit services
- **12% have incomes at or less than \$53,000 per year**
- **17% are Hispanic or represent a minority race**
- 8% are aged 18-24
- 10% are aged 65+
- 6% identified as disabled

2nd half saw increased responses from low-income individuals, young people, and males.
Fewer seniors and females participated in this round.



Interactive Survey

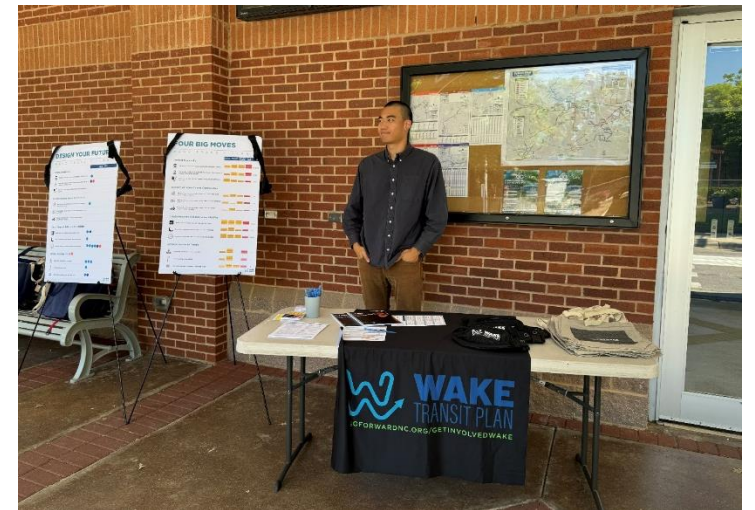
Allowed respondents to allocate \$10 to the transit investment project types they felt were most important.

Each project type had a dollar amount associated with its cost estimate as well as a gauge for the impact to ridership, safety & comfort, speed & reliability, and time to build.

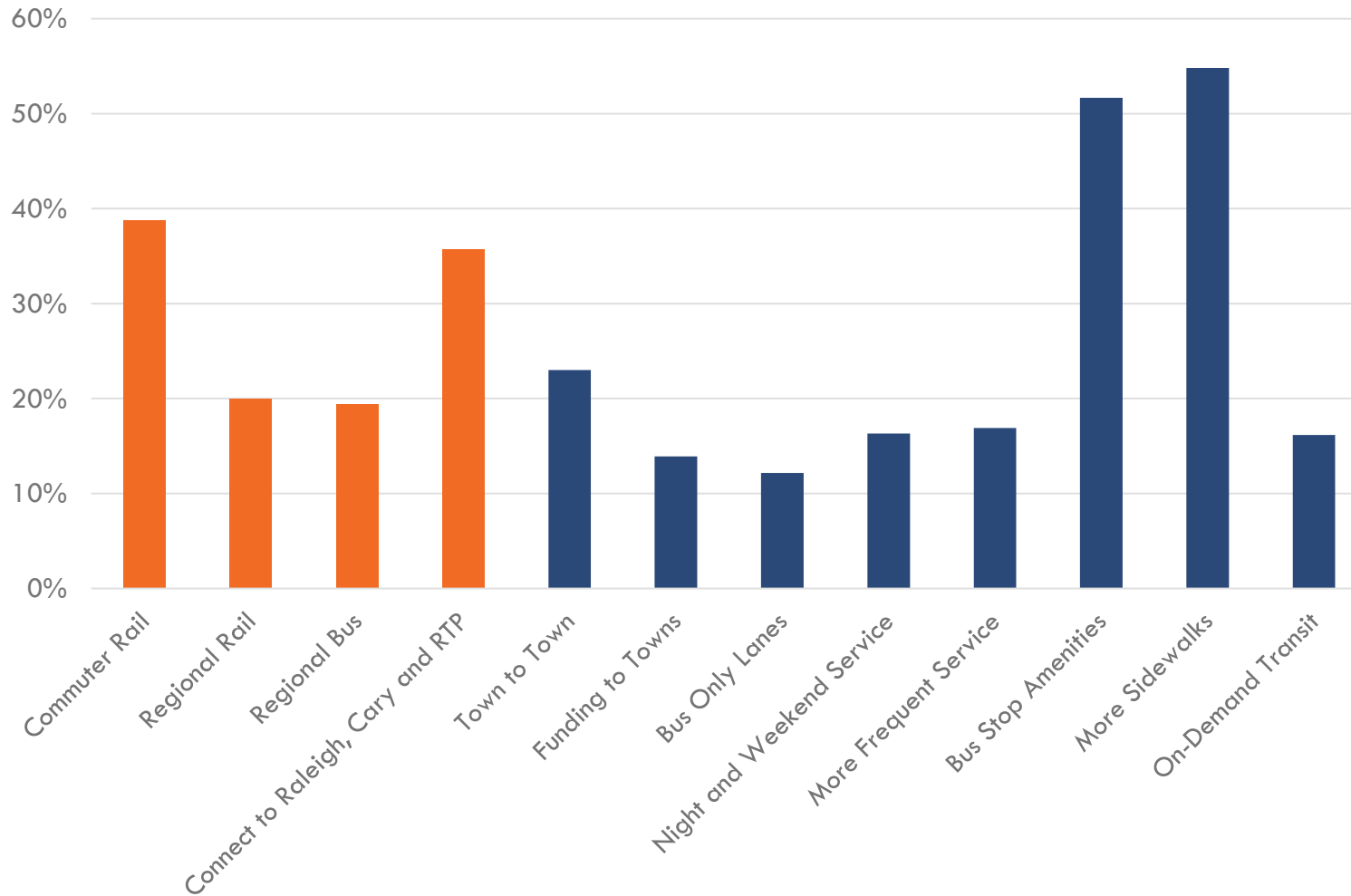


Key Takeaways

- The top priority at all event types is establishing **more bus services connecting Wake towns, urbanized areas, and job centers.**
- The community prioritized **more bus routes that are scheduled every 15 minutes** and **improved bus services over new types of transit.**
- Transit stakeholders prioritized **local service development** and an **expanded BRT system connecting key regional destinations.**
- **People in Wake County want a multimodal future.**
 - Expansion and improvement of pedestrian infrastructure
 - Fast, reliable regional services (rail, BRT)
 - Expanded and new local services, including microtransit



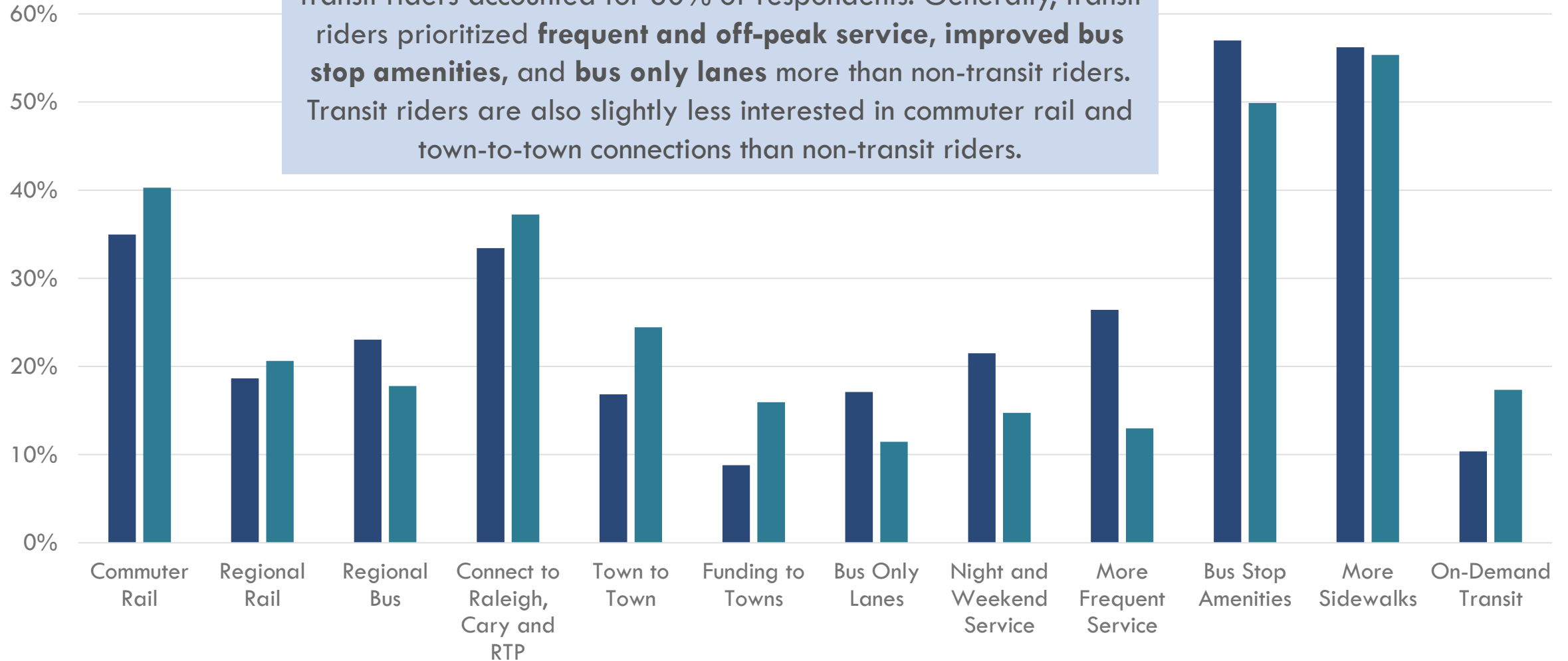
Public Survey Says.....



1. Regional connections are important.... regardless of mode.
 2. Rail projects, especially Commuter Rail, continue to be prioritized by the general public.
 1. Access to transit is a priority for all respondents.
- Survey design may have impacted the results especially for rail and access to transit.

Transit Priorities: Transit vs. Non-Transit Riders

Transit riders accounted for 30% of respondents. Generally, transit riders prioritized **frequent and off-peak service, improved bus stop amenities, and bus only lanes** more than non-transit riders. Transit riders are also slightly less interested in commuter rail and town-to-town connections than non-transit riders.

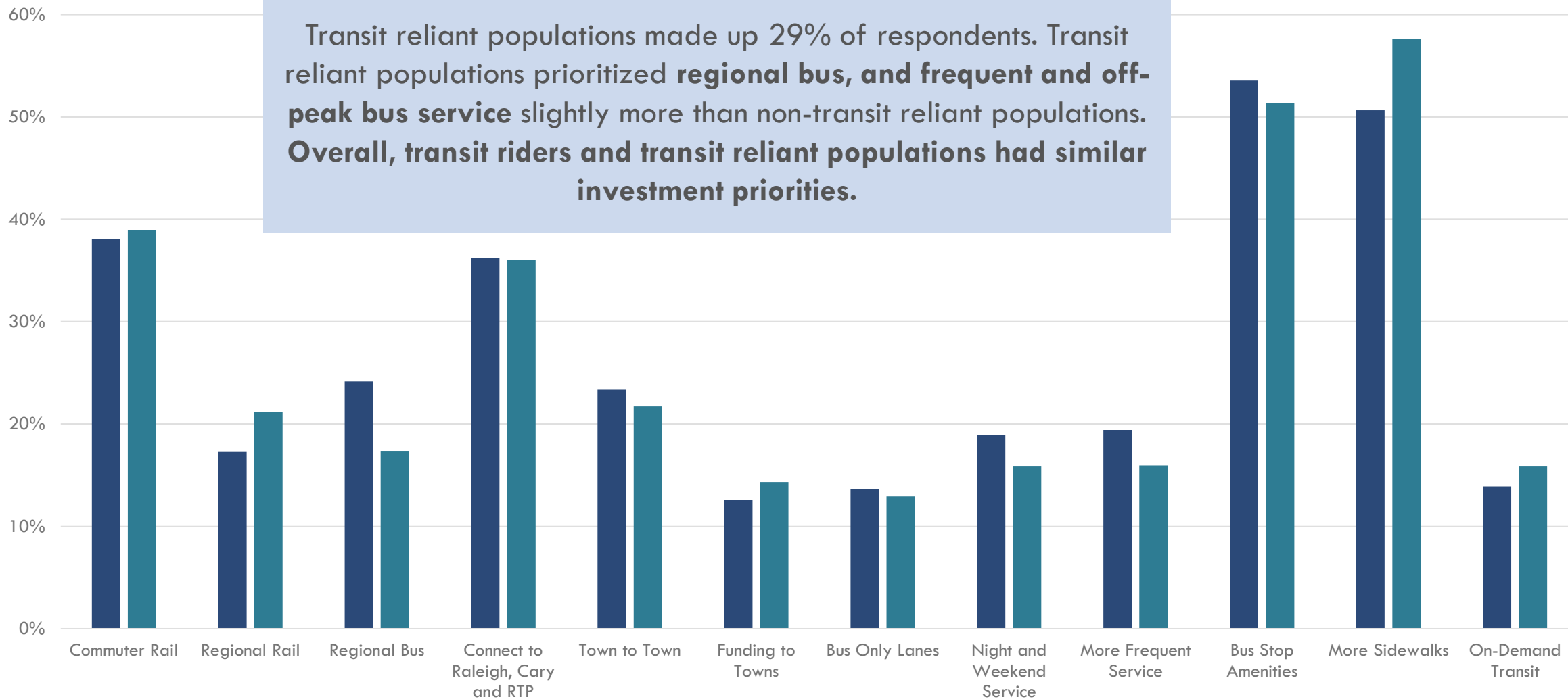


n = 1302
 (transit riders = 386, non-transit = 916)

■ Transit Riders ■ Non-Transit Riders

Transit Priorities: Transit Reliant Populations

Transit reliant populations made up 29% of respondents. Transit reliant populations prioritized **regional bus, and frequent and off-peak bus service** slightly more than non-transit reliant populations. **Overall, transit riders and transit reliant populations had similar investment priorities.**

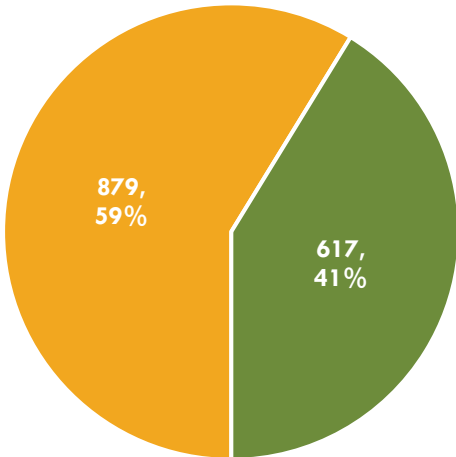


n = 1302
(transit-reliant = 381, not = 921)

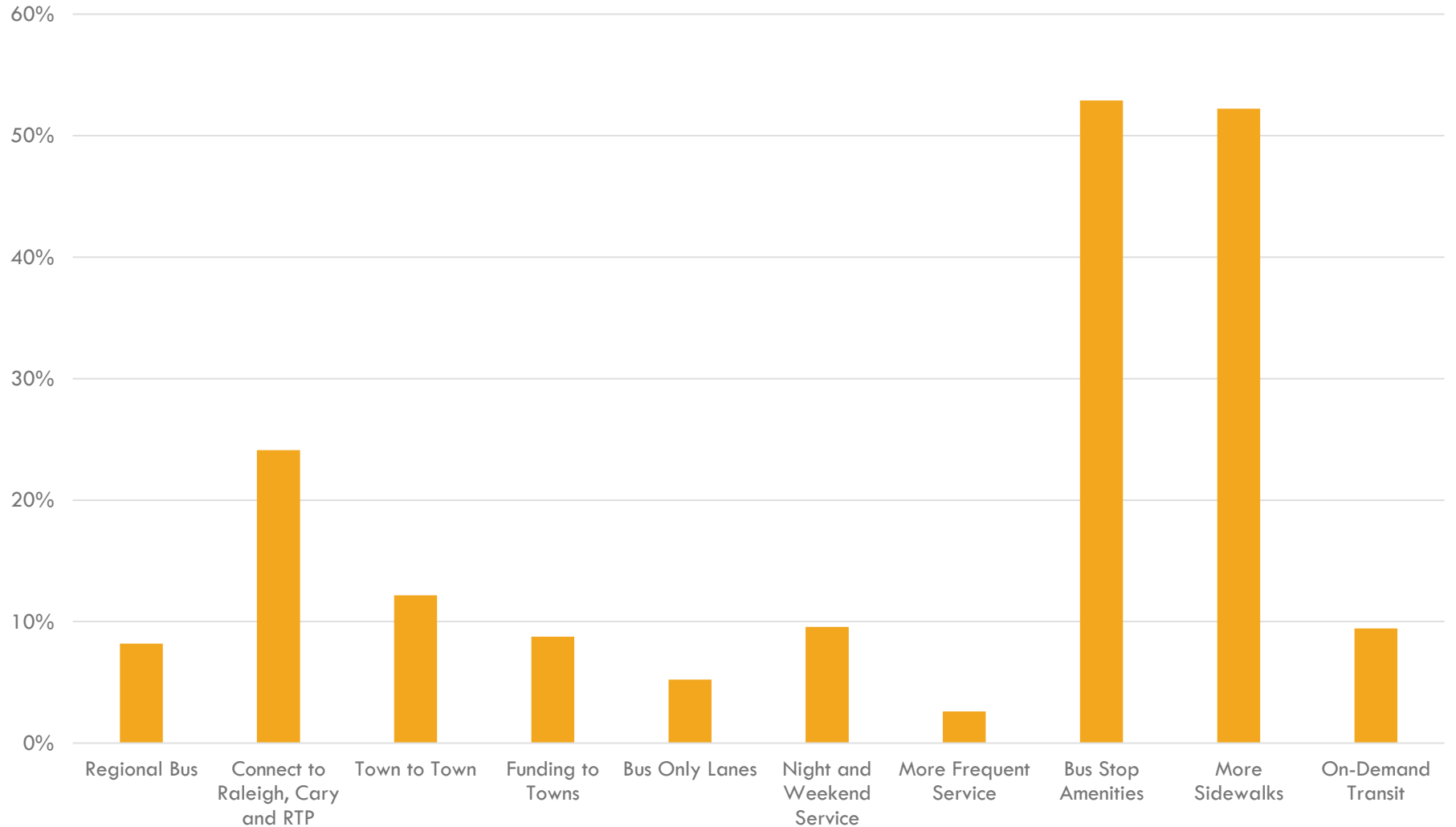
■ Transit Reliant ■ Not Transit Reliant

Transit Priorities: Rail Service

- **59% of survey participants favored rail investments (commuter rail or regional rail).**
- Of these participants, nearly a fourth also prioritized connections to regional centers.



■ Prioritize Rail ■ Do Not Prioritize Rail

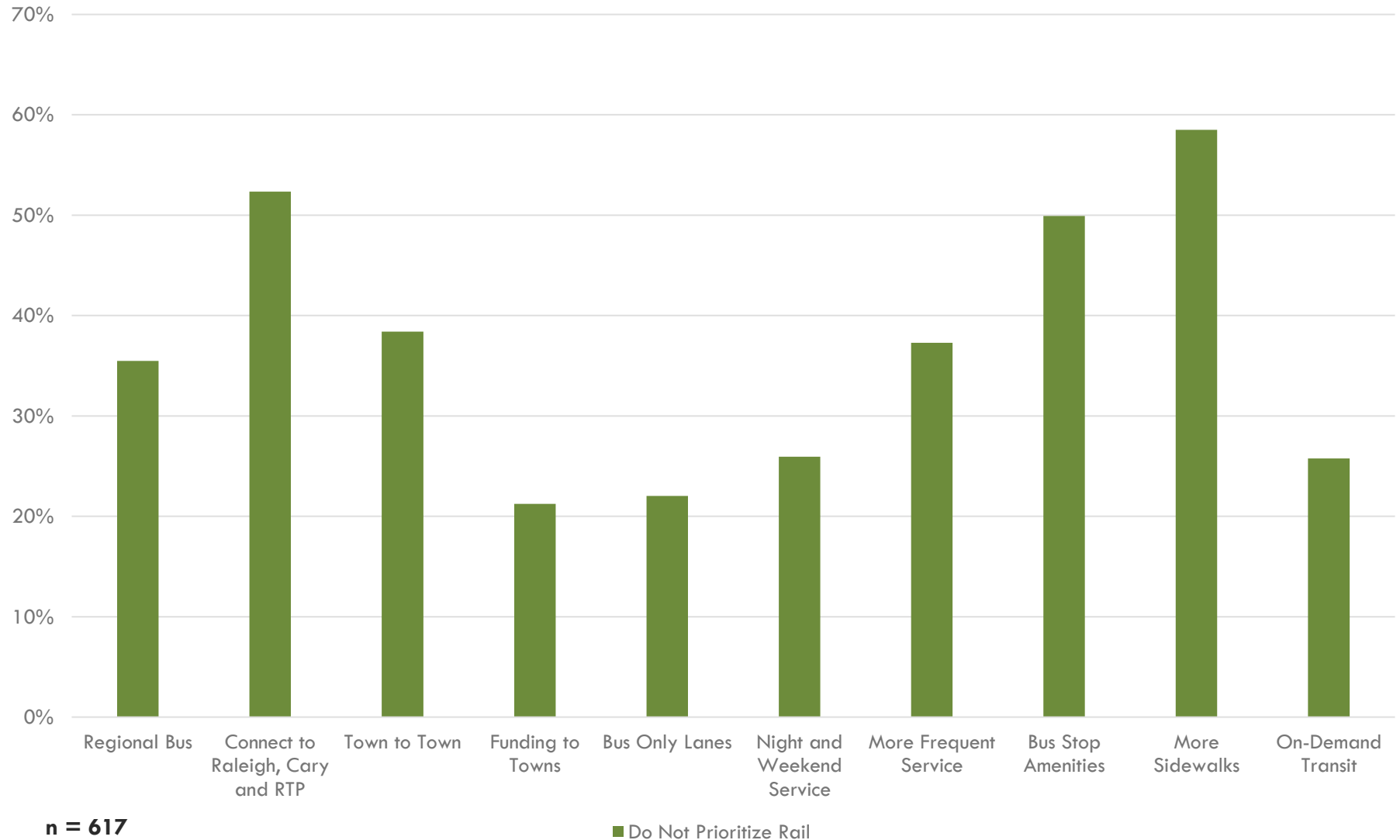


n = 879

■ Prioritize Rail

Transit Priorities: No Rail Service

- Of participants that did not select rail service, over 50% were in favor of connections to regional centers (Raleigh, Cary and RTP).
- Of these participants, over a third prioritized town-to-town connections and more frequent bus service.
- Bus stop amenities and more sidewalks were prioritized by nearly all survey participants,





Questions About Phase 1 Engagement?

Planning for Phase 2



5 Phase Engagement Plan

Phase 1

Guage Wake Transit Awareness

Collect input from diverse community

Gather feedback on transit investment priorities

Phase 2

Educate the community on proposed transit project types

Gather input to refine Phase 1 priorities to create a preferred FY26-35 funding scenario

Phase 3

Presentation of draft 2035 Wake Transit Plan for public review and comment

Phase 4

Presentation of the TPAC recommended 2035 Wake Transit Plan for final review before governing board adoption

Phase 5

Project wrap up with partners, stakeholders and the community

Phase 2 Development Process

July-August

September

October

November

Phase Planning

Drafting of Phase 2 strategy and presentation to CE/CTT

Finalize Strategy

Present strategy of Ph 2 engagement to CE and TPAC

Stakeholders refine scenario options

Collateral Creation

Finalize Engagement Strategy and activity schedules.

Print materials & digital assets completed.

Campaign Launch

November 7th – Partner Preparedness Workshop

November 11th – Phase 2 kickoff



Phase 2 Strategy

- **Timeline**

November 11th – December 31st

- **Methods and Tactics**

Build upon successful engagement and communication tactics from Phase 1

- Held 2nd stakeholder meeting on Tuesday, 9/17
- Seeking teen input on messaging and survey draft before it is finalized
- Adding 6+ focus group discussions
- Making transit project education a priority
- Double down on in-person tactics that worked
- Adding video to communications tactics
- Developing a themed campaign to establish a long-term Wake Transit identity

Help us Ensure Phase 2 Success

November 7th – Partner Preparedness Workshop

Complete review of the Phase 2 engagement campaign:

- Receive the print materials needed for your planned events and as requested to post locally
- Gain familiarity with the updated online presence
- Review and receive access to digital materials
- Complete a run through of the community survey
- Confirmation of in-person event schedule
- Receive the Phase 2 social media schedule
- Review and receive presentation for local use

TPAC Members

- Receive progress updates throughout the Phase 2 engagement process
- Assign staff to attend the Community Engagement (CE) subcommittee meetings in September and October
- Ensure right staff to attend the Nov 7th partner preparedness workshop

CE Members

- Provide input on Phase 2 strategy components and draft materials
- Ensure boards, councils, PIO and others stay up to date on progress and ways to support Phase 2 activities
- Attend the Nov 7th partner preparedness workshop (pick up your materials)

Lead Agency Staff

- CAMPO is the project sponsor and is leading Ph 2 planning and execution. (Stephanie.Plancich@campo-nc.us)
- GoTriangle plays a critical role in its development and implementation. (Curtis, RHayes@gotriangle.org)



**Questions About
Phase 2 Planning?**

Thank you!

9. 2035 Wake Transit Plan Update: Phase 1 Engagement Summary and Phase 2 Draft Strategy

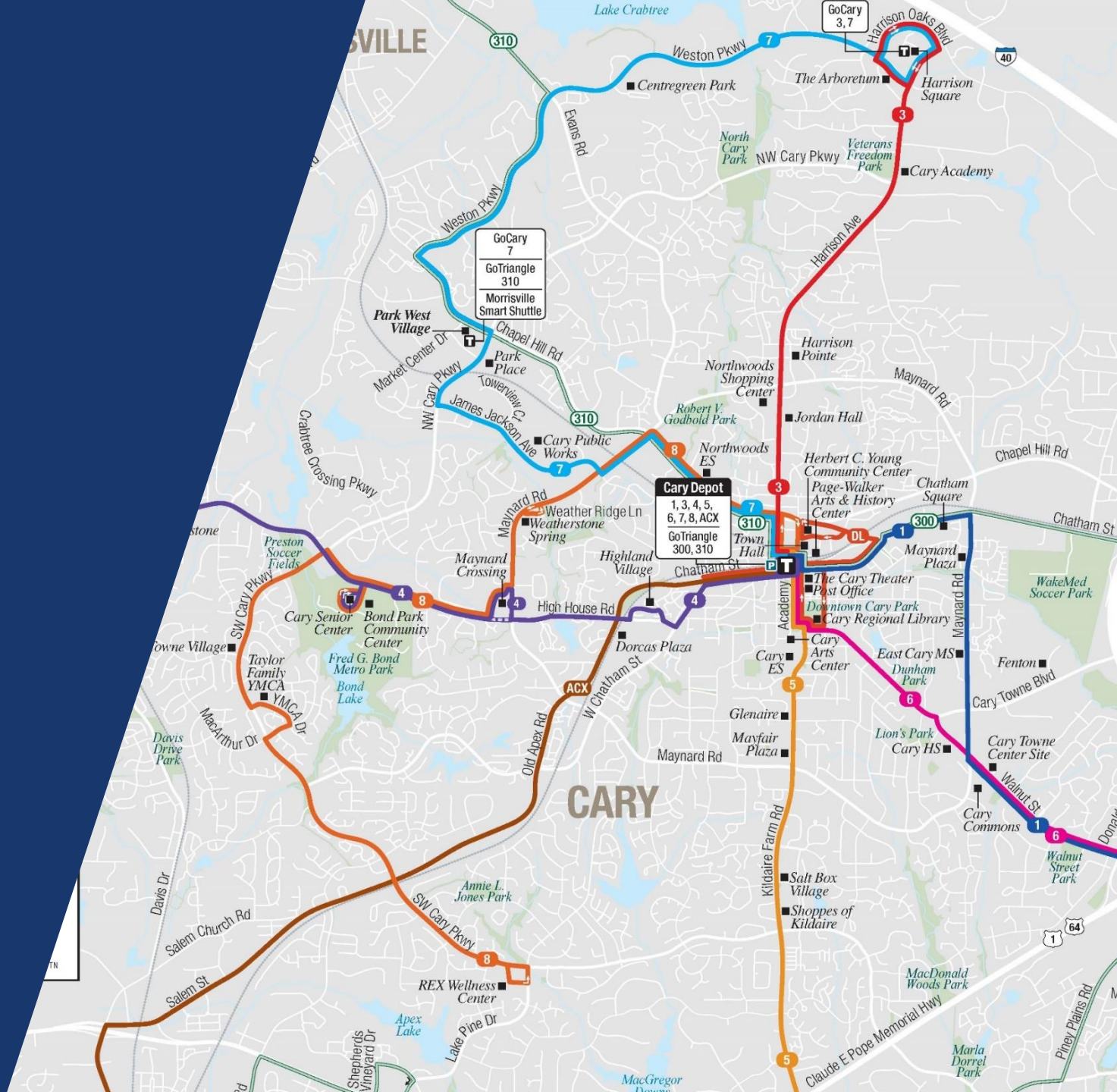
Requested Action:
Receive as information.

10. Town of Cary Capital Projects Progress Update

Kelly Blazey, Cary

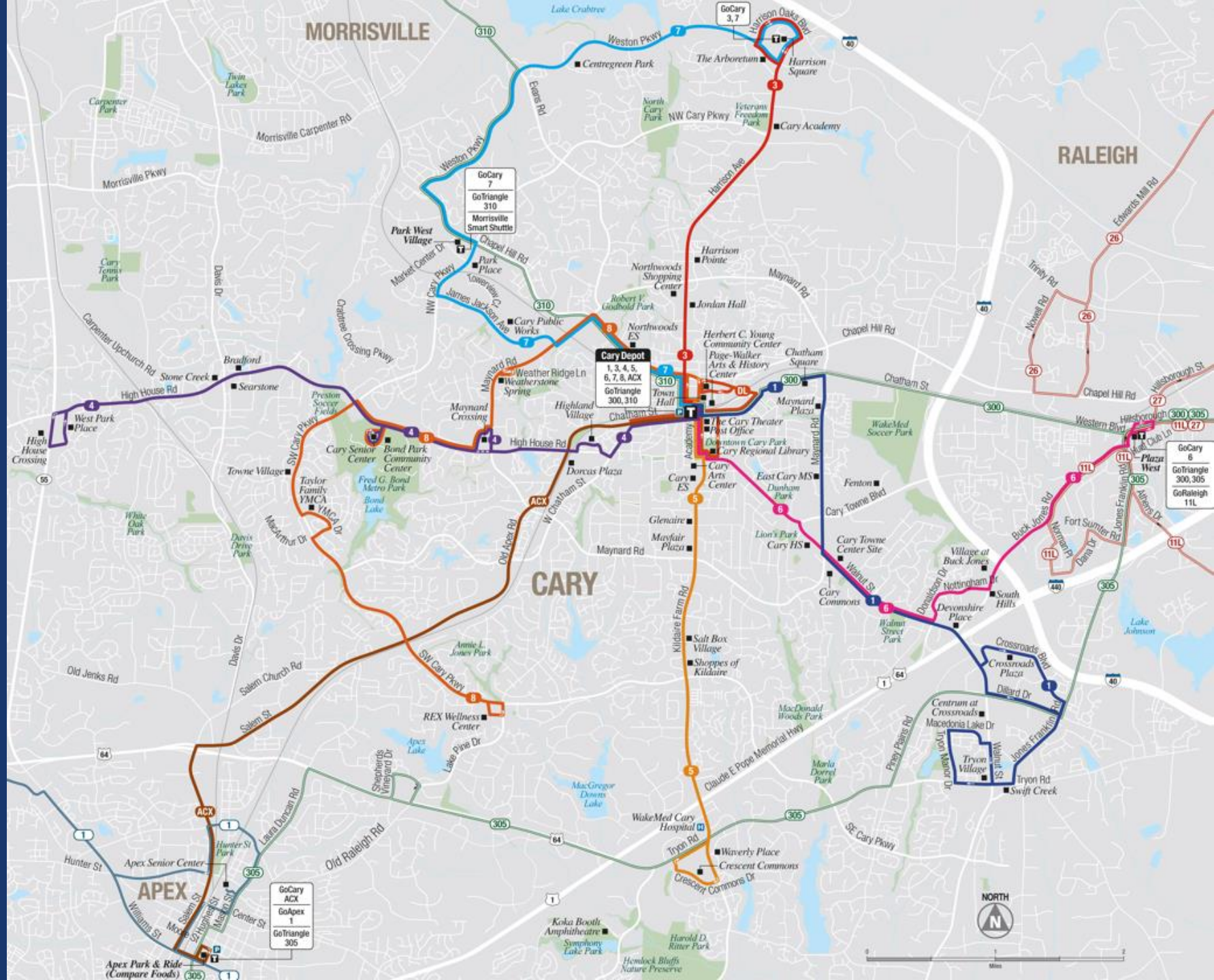


GO Cary Update



GO Cary

- 6 Daily Routes
- ACX
- Downtown Loop
- Health & Wellness
- Regional connections to:
 - GoTriangle
 - GoRaleigh
 - GoApex
 - Morrisville Smart Shuttle





40.34%

FY23 vs. FY22



26.71%

FY24 vs. FY23

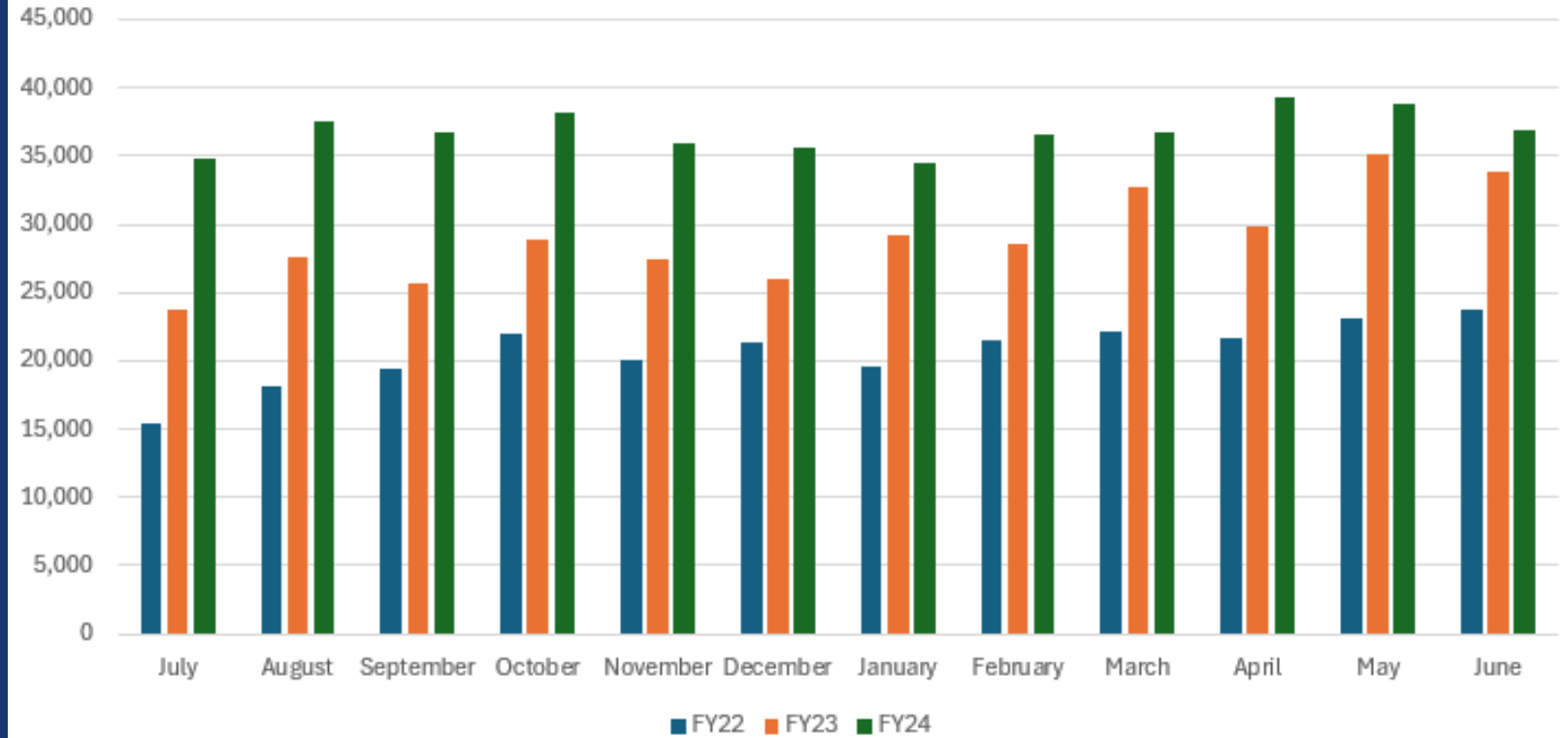


110.78%

FY24 vs. FY18



GoCary Monthly Ridership FY22-FY24



Fixed Route Ridership

FY18	FY19	FY20	FY21	FY22	FY23	FY24
209,563	225,261	204,866	187,881	248,381	348,590	441,708

Public Outreach



Advertising



Better transit.
IT'S A GO
New services Jan. 2.



GoCary
Published by Sprout Social · March 1 at 7:14PM · 🌐

Such a great time hosting residents from Glenaire for a GoCary Ridealong! 🇺🇸 Exploring Route 5 - Kildaire Farm was a blast. Discover the possibilities at [GoCary.org/ReasonToRide](https://www.GoCary.org/ReasonToRide) 🇺🇸🇯🇵

#GoCary #RideforFree #RideAlong #CommunityFun

DEJE DE ESTACIONASE. **GO** Cary
www.GoCary.org

GO Cary

Try Transit!

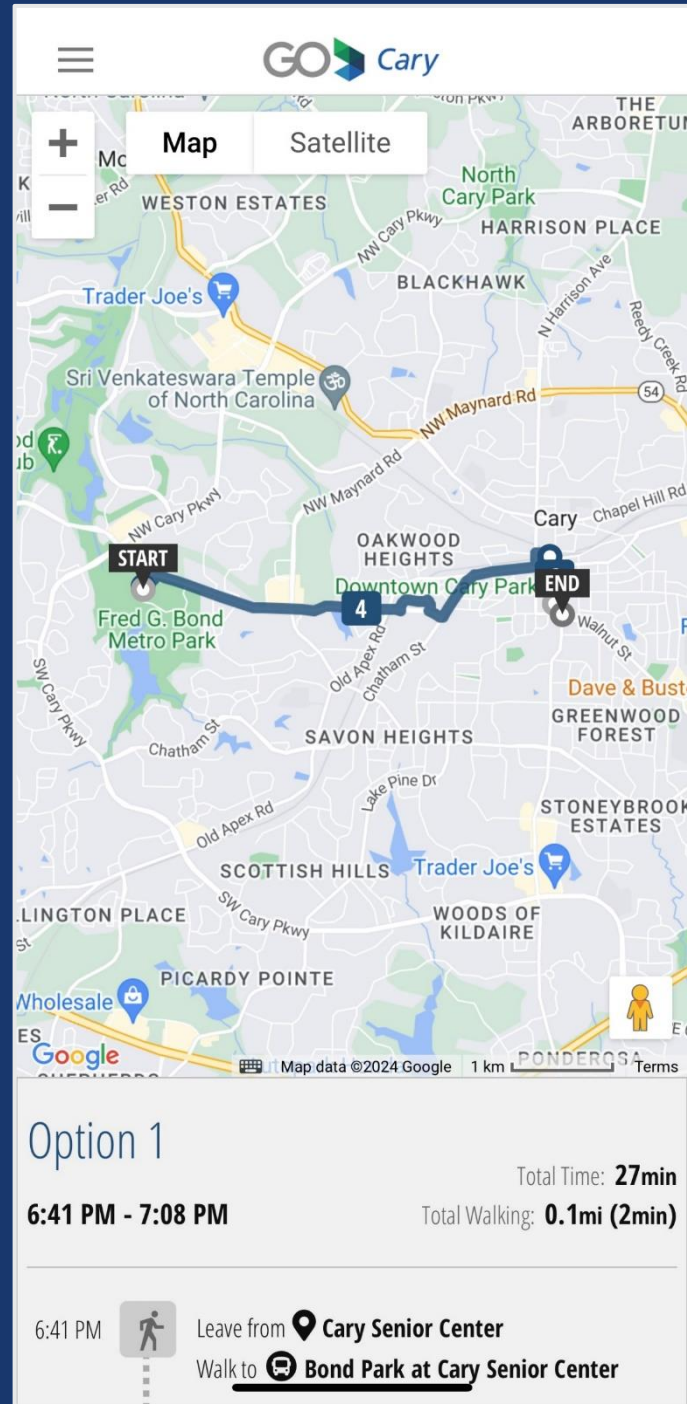
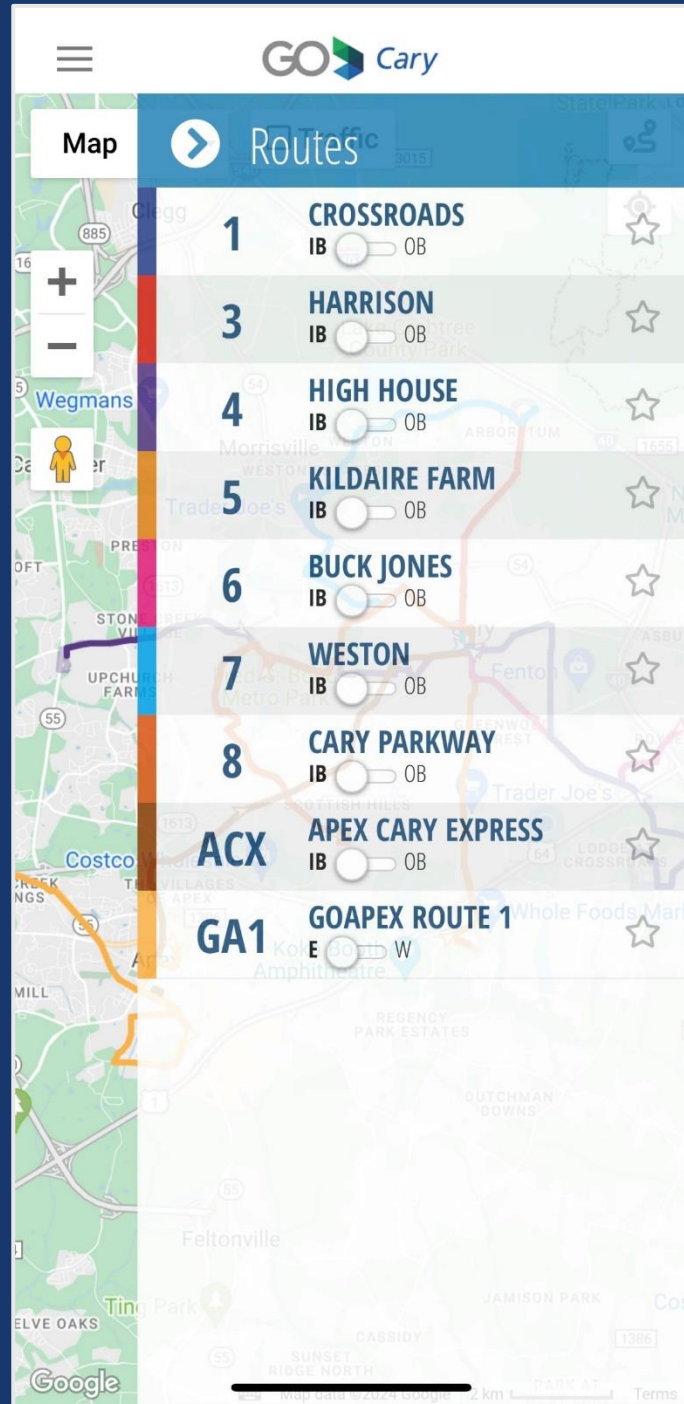
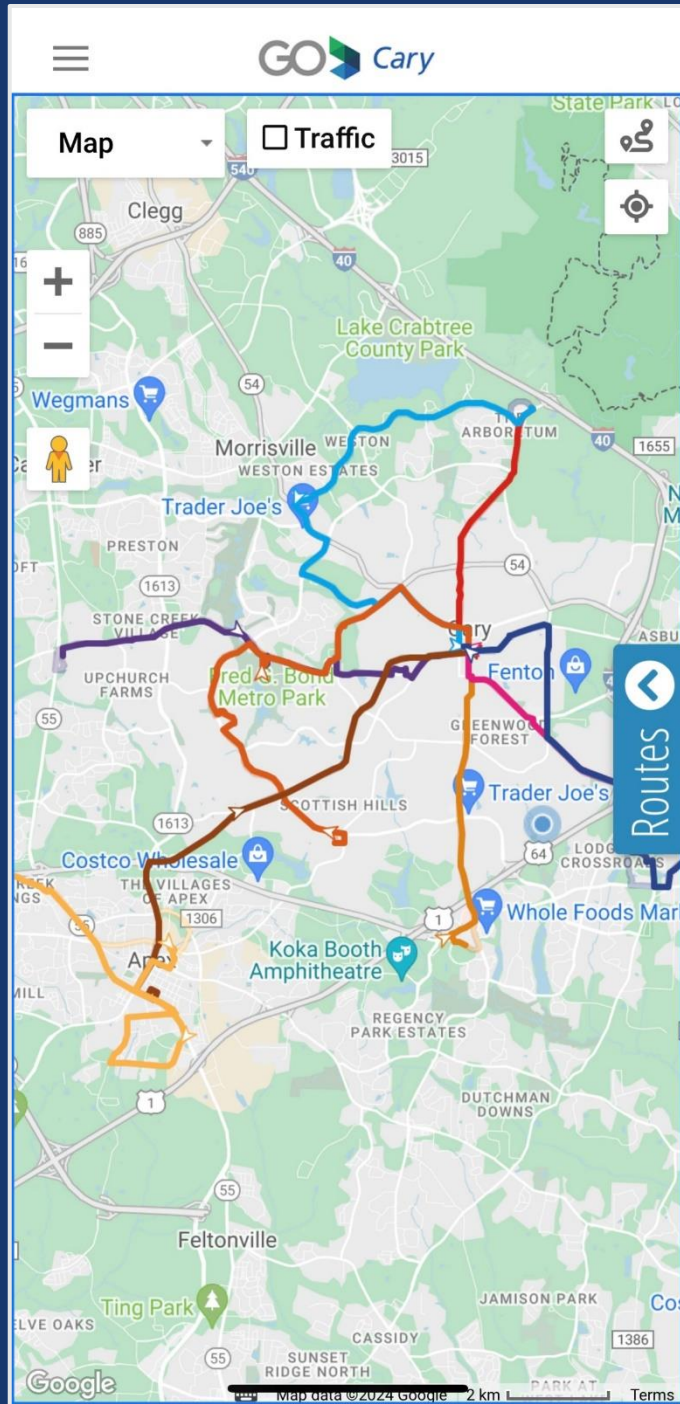
- Save Money
- Save Time
- Do More
- Connect More

www.GoCary.org | 919-485-7433 | [@GoCary](https://twitter.com/GoCary)

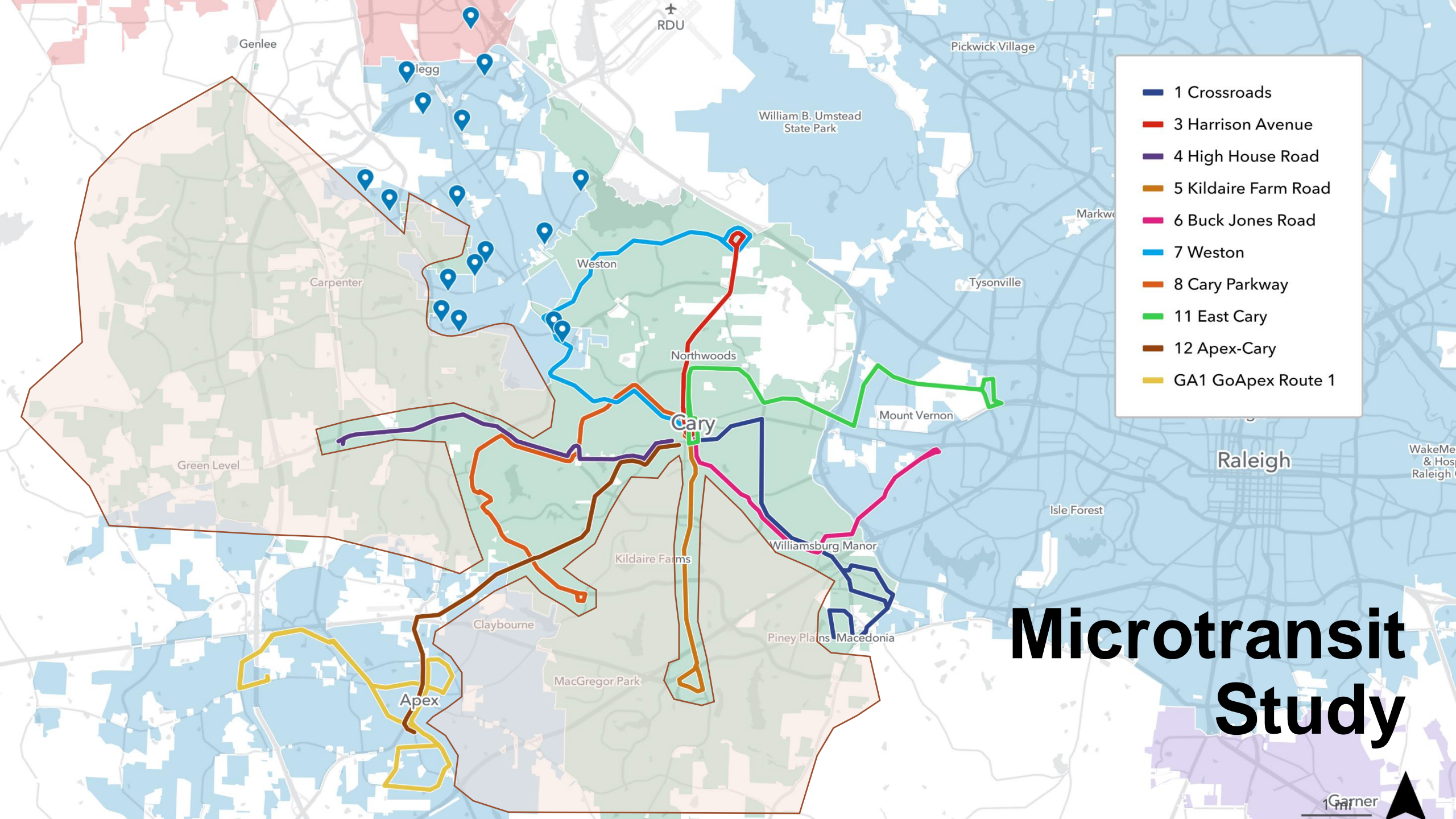
Going shopping?
There's a route for that.

#TryTransit

GO Cary



-
- Bus Times
- Plan a Trip
- Map
- News
- GoCary.org
- Privacy Policy
- Favorites
- Sign In



- 1 Crossroads
- 3 Harrison Avenue
- 4 High House Road
- 5 Kildaire Farm Road
- 6 Buck Jones Road
- 7 Weston
- 8 Cary Parkway
- 11 East Cary
- 12 Apex-Cary
- GA1 GoApex Route 1

Microtransit Study

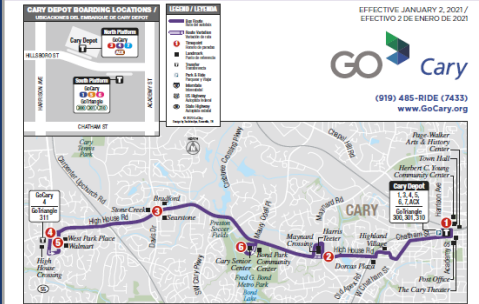
Bus Stop Improvements

- 213 Bus Stops
- 95% Sidewalk Connectivity
- 78% ADA compliant
- 24 Shelters
- 12 Benches

Bus Stop Improvements



Route 4 High House



MONDAY - SATURDAY / DE LUNES A SABADO

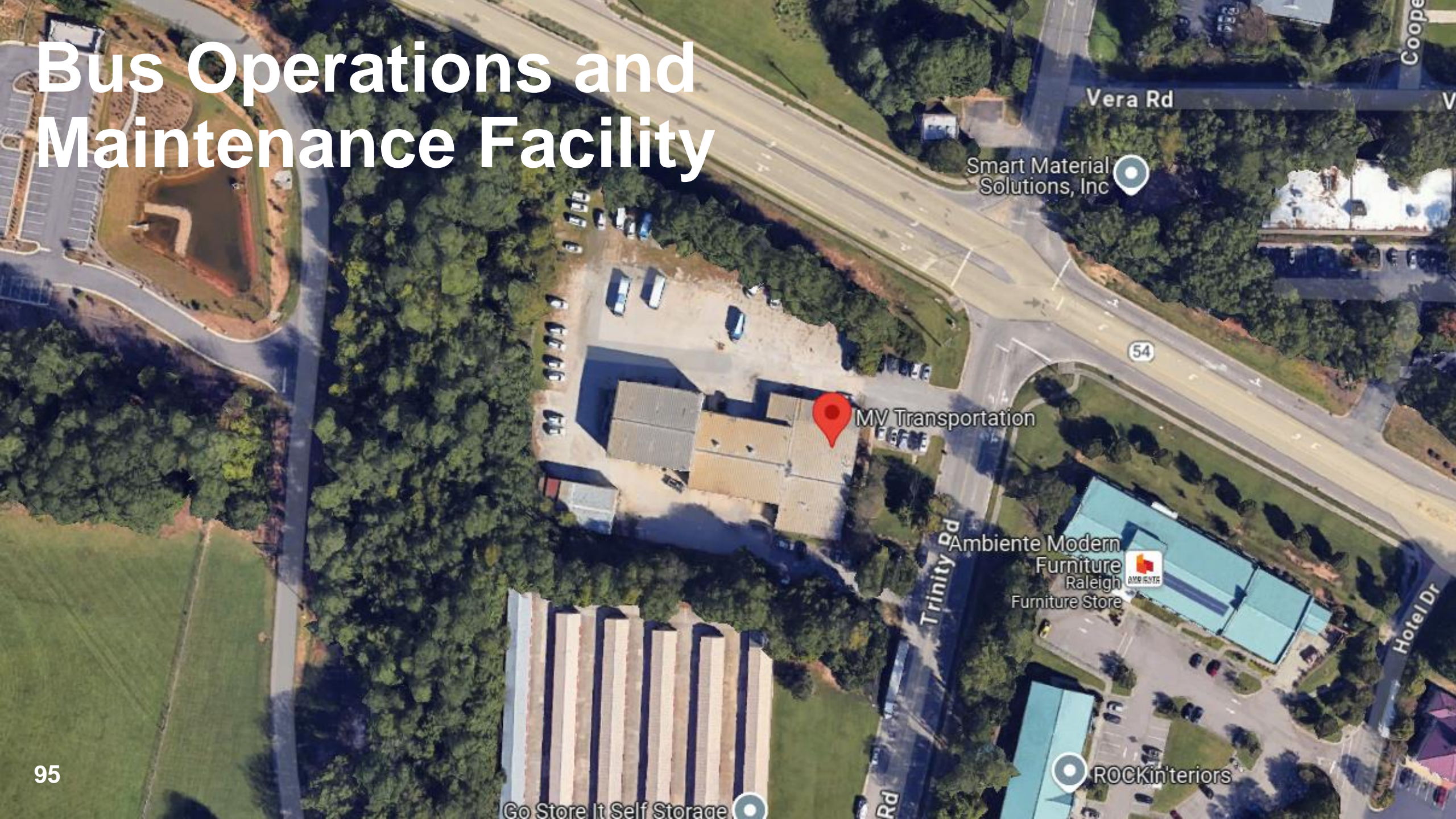
Route 1	Route 2	Route 3	Route 4	Route 5
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6:00	6:05	6:06	6:14	6:22
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21:00	21:05	21:06	21:14	21:22

SUNDAY / DOMINGO

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Bus Operations and Maintenance Facility



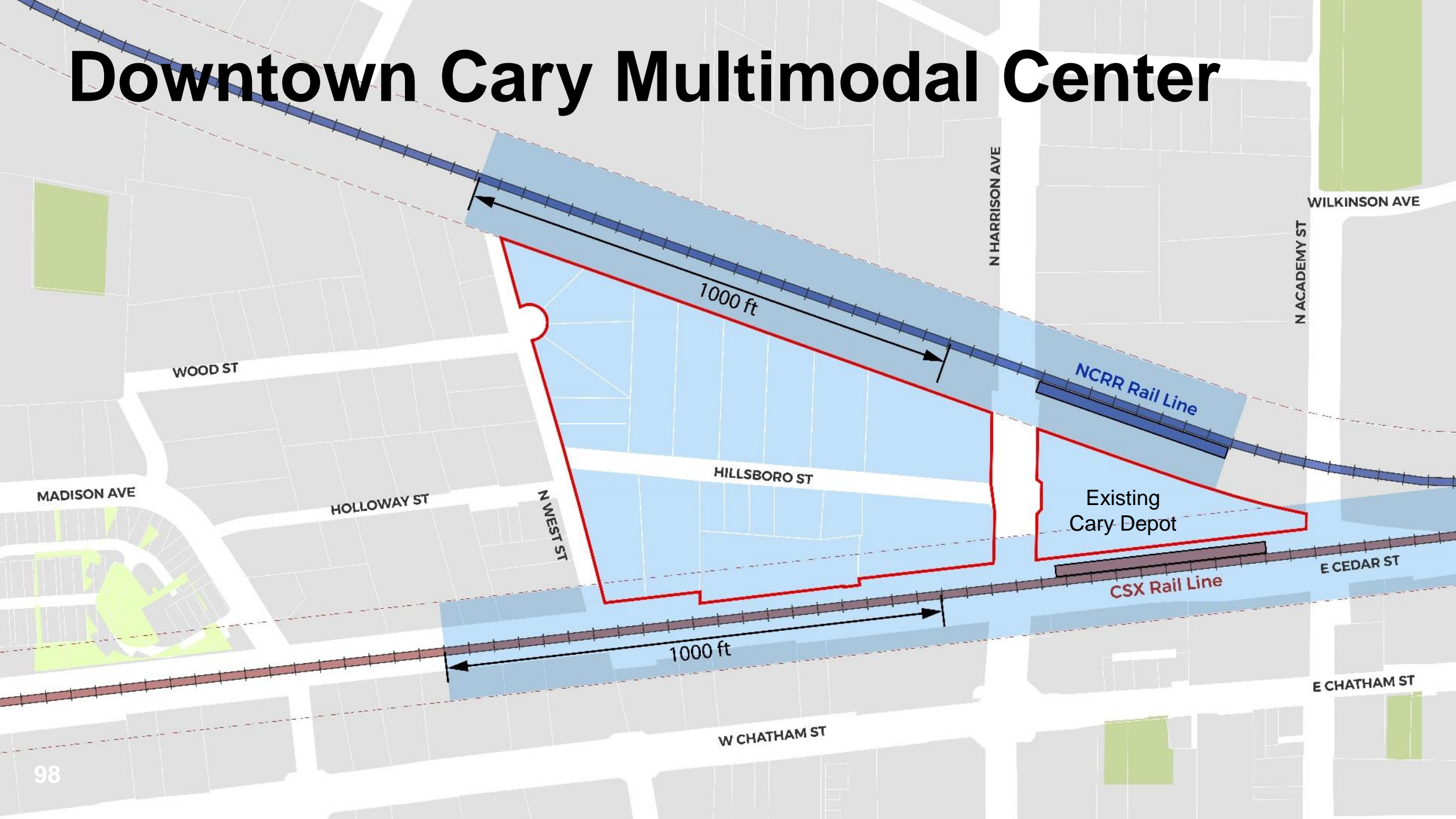


Bus Operations and Maintenance Facility

Downtown Cary Multimodal Center



Downtown Cary Multimodal Center



Downtown Cary Multimodal Center



Local & Regional Bus Service



Bus Rapid Transit



Bike Share



Intercity Passenger Rail



Ride Share



Commuter Rail

Transit Oriented Development (TOD)



Multimodal Services



Residential & Retail Space



Green Space



Fenton



Meridian East Chatham



The Jordan

Questions?

10. Town of Cary Capital Projects Progress Update

Requested Action:
Receive as information.

11. TPAC Subcommittee Update

Attachment S

Program Development

Caleb Allred, Chair

Town of Morrisville

Shavon Tucker, Vice Chair

City of Raleigh

Next Meeting:

Tuesday 9/24

1:30-3:30pm

Community Engagement

R. Curtis Hayes, Chair

GoTriangle

Andrea Epstein, Vice Chair

City of Raleigh

Next Meeting:

Thursday 9/26

1:30-3:30pm



12. Workgroup Updates



Fare Workgroup

- **Coordinator:**
Steve Schlossberg
- **Next Meeting:**
Met 9/11, next meeting TBD



Technology Workgroup

- **Coordinator:**
Austin Stanion
- **Next Meeting:**
9/19 @ 1pm



Financial Policies Workgroup

- **Coordinator:**
Paul Kingman
- **Next Meeting:**
9/24 after the PD meeting



Baseline Funding Workgroup

- **Coordinator:**
Ben Howell
- **Next Meeting:**
10/30



Safety & Security Workgroup

- **Coordinator:**
Steven Mott
- **Next Meeting:**
10/30

14. Other Business

- TPAC received a development update for the Community Funding Area (CFA) Program Management Plan (PMP) in June. The original plan was to complete a minor update this fall with a major update next spring/summer. It has been decided, based upon CFAP partner feedback, that we will wait to do one complete update and engagement process next spring/summer.
 -
- **Any other business or news?**



15. Adjourn

Upcoming TPAC meetings:

Special Date: Wednesday, October 9, 2024

GO FORWARD
A COMMUNITY INVESTMENT IN TRANSIT