

# Power of Endowment



The North Carolina Community Foundation joins generous people together, combining resources to make an exponential, permanent impact in North Carolina communities. Through pooled assets and a long-term investment approach, NCCF preserves your original gift, granting out the earnings to charitable organizations in perpetuity.

## We call it the Power of Endowment

### INITIAL GIFT



The Make a Difference Fund is established with a gift of \$25,000 to NCCF.

Initial gift grows and grants out up to 5% of the balance annually.

### 20 YEARS



\$27,655 in cumulative grants,  
\$40,960 endowment balance

Cumulative grants exceed original contribution and endowment balance has grown by half

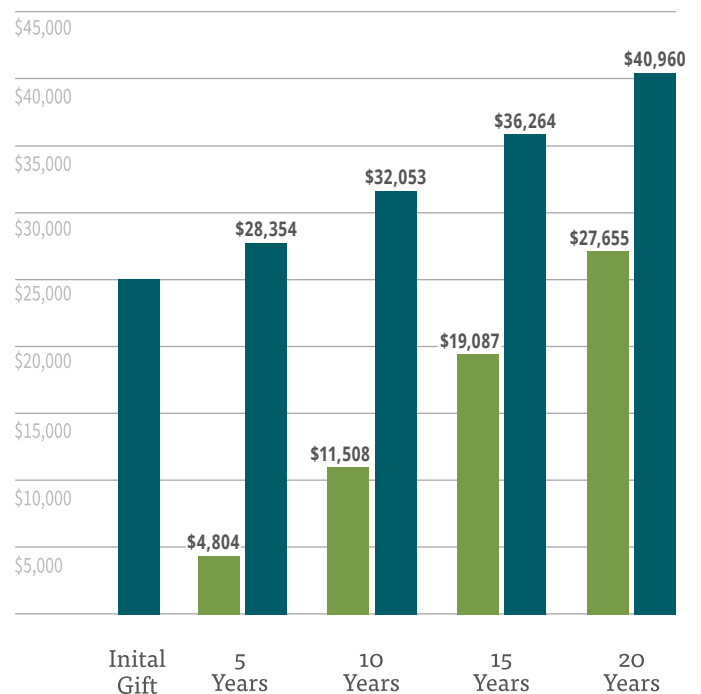
### 40 YEARS



\$74,656 in cumulative grants,  
\$66,889 endowment balance

Original contribution has generated almost three times its value in grants and the balance has more than doubled.

This chart shows the growth of a \$25,000 endowment over 20 years. The fund's balance increased 48 percent, while granting 5% per year. This increase was achieved with no additional contributions to the fund. Imagine the power if regular contributions were made!



#### KEY

■ Cumulative Grants ■ Endowment Balance

Assumptions: 8% annual growth, 5% annual grants,  
1% NCCF support fee