



Asset Delivery Instructions

Giving Cash

For most efficient cash gift delivery, ACH transfer is recommended.

By ACH Transfer: Transfer assets directly from your account to ours. Please notify us that the electronic transfer has been initiated and note the fund that should receive the donation.

Direct your transfer to:

Institution: First Citizens Bank, Raleigh, NC

Account Name: North Carolina Community Foundation Checking Account

Account Number: 00861240524

Bank Routing (ABA #): 053100300

By Check: Mail a check to our office with the fund name written in the memo line. Make check payable to “North Carolina Community Foundation” and mail to:

North Carolina Community Foundation

3737 Glenwood Ave., Suite 460

Raleigh, NC 27612

By Credit Card: Make a credit card gift to a fund, one of our affiliate foundations or online at nccommunityfoundation.org/donate.

Giving Securities

For the most efficient delivery of stock, direct your broker to deliver to the NCCF brokerage account. Please notify us that the stock delivery has been initiated and note the name of the fund that should receive the donation. Direct your stock transfer to:

Institution: Morgan Stanley

Account: North Carolina Community Foundation

Account #: 773-025252

DTC #: 0015

Giving from your IRA

If you are 70½ or older, you may wish to make a Qualified Charitable Distribution from your IRA to NCCF. **Note:** IRS regulations prohibit Qualified Charitable Distributions from being made to donor advised funds.

To initiate a distribution directly from your IRA account to NCCF, contact your IRA custodian and direct them to issue a check in the amount you specify directly to NCCF for the fund you would like to support. Ask the custodian to put your name in the memo line of the check or include a letter stating your name and address. Your IRA custodian can mail the check directly to NCCF. Provide your IRA custodian the following information so they can issue a check payable to NCCF:

Legal Name: North Carolina Community Foundation, Inc.

Federal Tax ID: 58-1661700

Address: 3737 Glenwood Ave., Suite 460, Raleigh, NC 27612

Contact your development or donor engagement officer with questions.