WAYNE COUNTY COMMUNITY FOUNDATION



an affiliate of NORTH CAROLINA COMMUNITY FOUNDATION

Community Needs Assessment

Founded in 1998, the Wayne County Community Foundation is an affiliate of the North Carolina Community Foundation. It is led by a local volunteer advisory board that helps build community assets by creating permanent endowments, making grants, and leveraging leadership and partnerships – all for the benefit of Wayne County.

One of the key roles of affiliate foundation advisory boards is that of a grantmaker. Each year, WCCF holds a competitive grants program using dollars from a community grantmaking fund and other board-advised funds. Learn more at nccommunityfoundation.org/Wayne.

About the North Carolina Community Foundation

The North Carolina Community Foundation brings together generous people and connects them to causes and organizations they care about, with a focus on inspiring lasting and meaningful philanthropy in the state's rural communities.

With \$400 million in assets, NCCF sustains over 1,200 endowments and partners with donors and a network of affiliates in 60 counties to strengthen our state. By stewarding and growing donors' gifts, NCCF makes a powerful impact through a robust grants and scholarships program, awarding over \$270 million since 1988.

For more information, visit <u>nccommunityfoundation.org</u>.

About the 2024 Community Needs Assessment

The North Carolina Community Foundation works with the 53 affiliate foundations within our network to implement a strong grants program that serves each community.

NCCF strives to develop boards that are representative of the local communities they serve. A diversity of perspectives enhances the ability to assess community needs and distribute grants.

This Community Needs Assessment is intended to supplement board members' first-hand knowledge of their community with county-specific data. **NCCF does not conduct the research for the Community Needs Assessment**. Rather, we rely upon the expertise of other organizations who have gathered data that are relevant to carrying out an effective community grant program.

Where Does the Information Come From?

The assessment is a compilation of recent, reliable county-level data provided by respected nonpartisan sources and trusted community partners. The data are focused on education, economic well-being, health, and child and youth development, and are not inclusive of all subject areas or all community needs.

However, review of the data by our boards can reveal strengths, priority issues and challenges facing the county's residents. Our boards can also turn to other local data sources in determining community needs.

Below is information about the organizations and data sources included in the Community Needs Assessment:

- The **North Carolina Association of County Commissioners** highlights key statistics, including demographics, health and well-being, education and broadband access. More at <u>ncacc.org</u>.
- The **Carolina Across 100 from the Carolina Population Center at UNC-Chapel Hill** highlights areas of opportunity and resiliency. More at <u>carolinaacross100.unc.edu</u>.
- **myFutureNC**, a cross-sector nonprofit focused on educational attainment, shows North Carolina's progress toward the state's 2030 goal for postsecondary educational attainment as well as 18 educational performance indicators. More at <u>myfuturenc.org</u>.
- **NC Child** county data cards provide local snapshots of child well-being by county and compare county data to children in the state as a whole. More at <u>ncchild.org</u>.
- The **North Carolina Housing Coalition** snapshots provide an overview of housing needs for each of North Carolina's 100 counties. More at <u>nchousing.org</u>.

Note: Information shared from this assessment should be sourced to the organization that provided the data, not NCCF.

Wayne County

Highlights from the 2023 NCACC Map Book



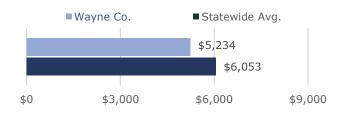
Demographics

2023 population	117,447
Population loss since 2013	(5,346)
Percentage decrease since 2013	-4%

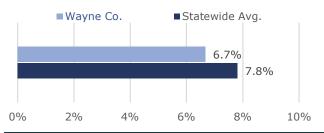
2023 Population Facts	County	NC R	ank ¹
Median Age	37.8	39.8	87
Population Under 18	25%	21%	7
Population Age 65+	18%	18%	82
Veterans	10%	6%	10

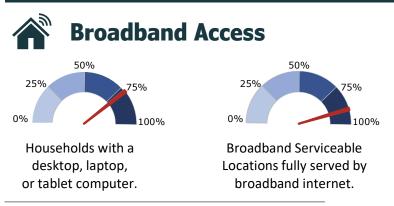
Education

Average Teacher Salary Supplement, 2022-23



Share of Students in Charter Schools, 2021-22





Wellbeing

of residents

are covered by Medicaid.

15%

of residents under 65 are uninsured.

of households are food insecure.

13%

36 residents died from reported overdose in 2021. **517** residents served in 2021

via LME/MCO Opioid Use treatment programs (uninsured & Medicaid only).

S Economy & Taxes

Income & Jobs	County	NC	Rank ¹
Average Weekly Wage	\$881	\$1,215	41
Per Capita Income	\$49,881	\$56,173	37
Children in Poverty	27%	18%	69
May 2023 Unemployment	3.7%	3.4%	65
Employed residents whose job is within the county	76%	72%	18

Local Taxes	County	NC	Rank ¹
Property Tax Rate, FY23-24	0.7425	0.6257	73
Taxable property per capita in \$1,000s, FY 22-23	\$80.1	\$136.3	92
Property tax levy per capita	\$595	\$854	88
Sales tax rate (state + local)	6.75%		

To support counties in addressing North Carolinians' broadband needs, the NCACC released the Connecting Counties playbook, an online resource developed by the Connecting Counties Task Force under the leadership of NCACC President Tracey Johnson.

To access the playbook, use this QR code or visit https://www.ncacc.org/connecting-counties.

(1) A rank of 1 indicates the "best" or preferred value for each measure (i.e., the highest income, the lowest unemployment rate). For full notes, explanations of each indicator, and sources, or to download the Map Book or this fact sheet, visit www.ncacc.org/mapbook.

WAYNE COUNTY

NORTH CAROLINA COUNTY RESILIENCE PROFILES

POPULATION GROWTH, 2020

2010 Census: 122.623

2020 Census: 117,333

Growth Rate, 2010-2020

9%

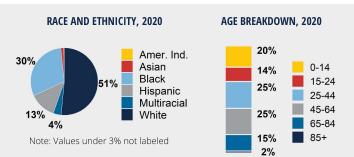
State

Change: -5,290

-4%

GENERAL POPULATION DEMOGRAPHICS

The COVID-19 pandemic has created significant changes in employment, education, and measures of health and well-being across North Carolina. Below are some categories and indicators that highlight areas of opportunity and resiliency.



2021

POPULATION PROJECTIONS

By 2040: 112,305 **Change:** -5,028

Growth Rate, 2020-2040



Wayne 65% of county residents born in NC (vs. 56% statewide)

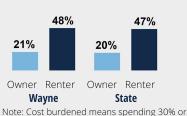
BUSINESS AND ECONOMY



COST BURDENS AND FINANCIAL RESILIENCE



OWNER/RENTER COST BURDENED. 2019



more of income on housing costs. Costs include rent or mortgage, taxes, insurance, condo fees, and utilities.



Note: These represent the number of evictions granted in whole or in part in Civil Magistrate court. There were eviction moratoriums in place for the end of FY19-20 and much of FY20-21.

TOP SECTORS BY EMPLOYMENT, 2021 Q1 (% Employed) County State

	county	Slale
Health Care and Social Assistance	19.0%	14.2%
Retail Trade	15.4%	11.6%
Manufacturing	13.7%	10.5%
Accommodation and Food Services	10.1%	8.4%
Educational Services	8.9%	8.5%

DEBT HOLDINGS Wayne vs State, 2020

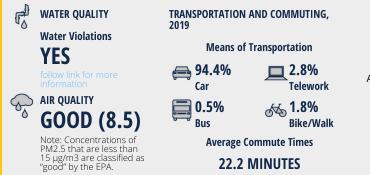
Medical Debt 36% vs 21%

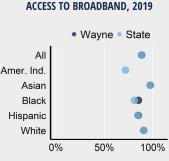
Student Loan 15% vs 16%

Auto Loan 35% vs 33%

Any Debt in Collections 48% vs 21%

BUILT ENVIRONMENT





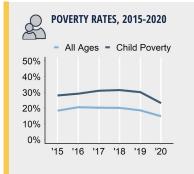
ACCESS TO CHILDCARE, 2018

Infant-Toddler Population 5.469

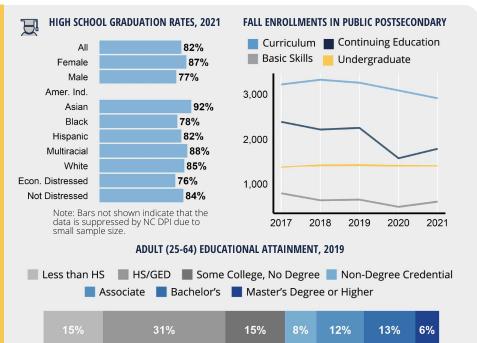
Infant-Toddler Enrollment 963

> Infant-Toddler Per Available Slot 6

SOCIAL DRIVERS OF HEALTH



TALENT DEVELOPMENT



FOOD ACCESS AND SECURITY

21,490

individuals were food

insecure in 2020 (17.4%),

an increase of 2,480 since

2019

Note: Food insecurity means a

lack of consistent access to enough food to live an active,

healthy life.

OUR STATE, OUR WORK

Carolina Across 100's first program, **Our State**, **Our Work: Connecting Young Adults with Their Future**, will focus on expanding employment and education pathways for Opportunity Youth. These are young people aged 16-24 who are not connected to school or the workforce.

ABOUT CAROLINA ACROSS 100 INITIATIVE

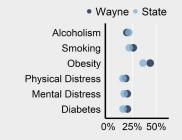
UNC-Chapel Hill's Carolina Across 100 initiative is a five-year program which will partner with communities in all North Carolina's 100 counties to aid in pandemic recovery and help build resiliency. Carolina Across 100 is charged by Chancellor Kevin Guskiewicz and led by Anita Brown-Graham and her team at the UNC School of Government's ncIMPACT Initiative. ncIMPACT supports policy innovations through key insights and data-informed opportunities, striving to be the go-to place in North Carolina for trusted tools that bridge policy and practice in response to complex challenges. Visit carolinaacross100.unc.edu to learn more and share pressing challenges facing your community.

ACCESS TO CARE AND INSURANCE

Patients : Physician **2,089:1**

Uninsurance Rate, Adults (19-64) 14.8% Wayne 12.7% State

ADULT HEALTH INDICATOR RATES



CIVIC ENGAGEMENT

	NUMBER OF REGISTERED VOTERS, 11/3/2020
	76,200
	VOTER TURNOUT RATE 72.9% Wayne 75.1% State
	Note: Turnout rate is the share of registered voters who cast a ballot in the 2020 presidential election.
(Let	COMMUNITY CONNECTIONS
	NON-PROFIT ORGANIZATIONS PER 10,000 RESIDENTS 13.8 Wayne
	13.7 State

OPPORTUNITY YOUTH

13.5% of young adults (16-24) not in school and not working (2019).

ABOUT CAROLINA DEMOGRAPHY

Located within the Carolina Population Center at UNC-Chapel Hill, we use data and other available research to help you put a face or a story on the population-level changes facing your community. Our analysts provide a full array of demographic data and research services to inform decision making, evaluation, and policy across North Carolina, where we serve organizations and people in all 100 counties.

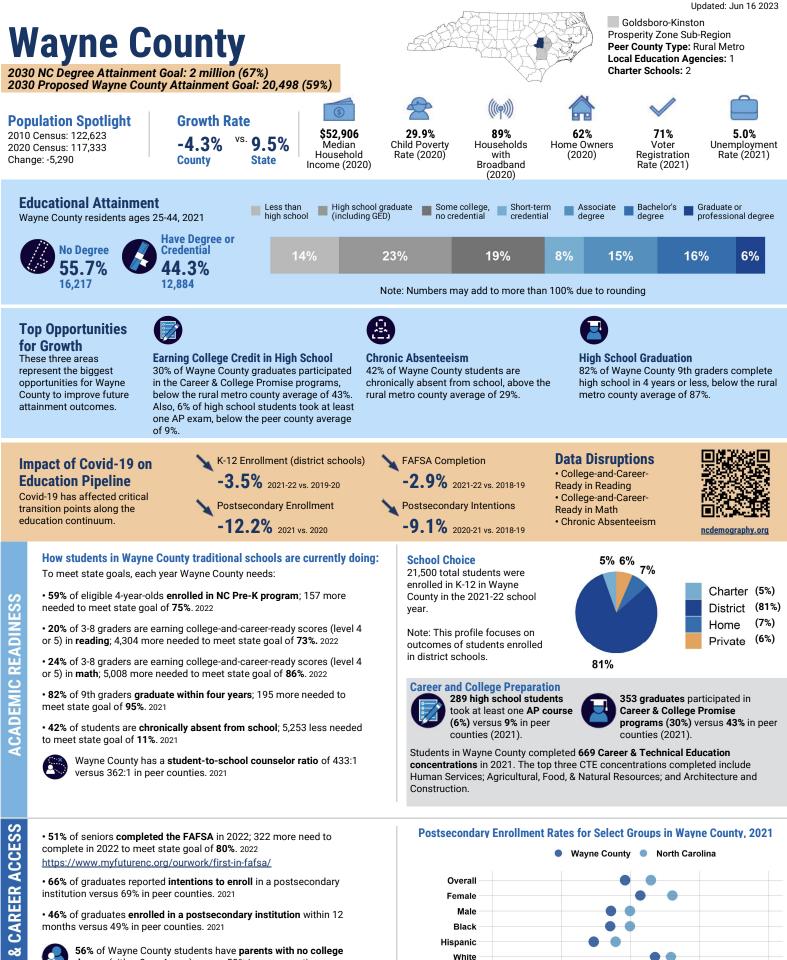
HTTPS://WWW.NCDEMOGRAPHY.ORG





LEARN MORE AT: HTTPS://CAROLINAACROSS100.UNC.EDU

CAROLINA **DEMOGRAPHY**



Note: Outcomes for demographic groups with fewer than 10 students are not displayed.

25%

50%

75%

100%

Low-Income Not Low-Income

0%

COLLEGE & CAREER ACCESS

degree (either 2- or 4-year) versus 58% in peer counties.

Success of Wayne County High School Graduates

Postsecondary assets in Goldsboro-Kinston Prosperity Zone sub-region

Top destinations of graduates, 2016-2020 • 31% of college-goers attended a public 4-year college • 14% of college-goers attended a private 4-year college • 54% of college-goers attended a public 2-year college • <5% of college-goers attended a private 2-year college</p> • 95% of college-goers attended an in-state college 4-year public · 75% of students who enroll persist to their second year versus 2-year public 73% in peer counties, 2021 4-year private · 60% of students who enroll earn a degree or credential within 6 × 2-vear or less years versus 57% in peer counties. 2021 private Adult Learners Wayne County resident enrollments in NC Community Colleges, 2021 610 Basic Skills n 45mi 1,789 Continuing Education 2,908 Curriculum **Degree Credentials Awarded, 2021** 15% of Wayne County residents have student loan 552 bachelor's 1.817 certificate 1,321 associate S debt: 14% of debt holders had student loans in default, 2020 In your Prosperity Zone Sub-Region: Impact of Covid-19 on NC Community College Enrollment Curriculum **First-time Curriculum Enrollments** Top areas of misalignment: 70.5% Health Science (all levels) 3,500 900 of postsecondary degrees 3,300 **Transportation, Distribution & Logistics** 800 and credentials conferred by (below bachelor's) 3,100 regional institutions are 700 **Business Management & Administration** 2.900 aligned with labor market 2013 2015 2017 2019 2021 2013 2015 2017 2019 2021 (bachelor's) needs. **Continuing Education Basic Skills** 800 2,400 2,200 700 Individuals served in an ApprenticeshipNC 2,000 117 600 program in 2020 1,800 500 1,600 2013 2021 UNC and NC Community College Outcomes: 2013 2015 2017 2019 202 2015 2017 2019 1.646 graduates in 2020 75% of 2016 graduates were employed in NC in 2021 Number of Wayne County residents employed, January 2020 to March 2022 annual average earnings of graduates employed in NC \$38,627 50 000 (includes both part-time and full-time jobs) 48.000 In 2021 your Workforce Development Board served: 46,000 11,622 in Basic Services 5.489 in Career Services 44,000 674 in Education Services Jan Mar May Jul Sep Nov Jan Mar May Jul Sep Nov Jan Mar 13.5% of young adults ages 16-24 in Wayne County were not working and not in school versus 15.2% in peer counties, 2019

Promising Attainment Practices

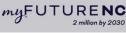
The new **Promising Attainment Practices Database** is a curated, searchable, and filterable collection of about 250 county, region, and state-level initiatives and programs that directly address various components of the state's attainment challenge. The Database allows local and regional initiative leaders and other stakeholders to identify groups across the state who are developing or operating initiatives designed to boost attainment.

Follow link to discover how Wayne County has been meeting local needs:

https://dashboard.myfuturenc.org/promising-attainment-practices/?wdt_search=Wayne

For more information about each indicator, including data sources and methodology, visit: dashboard.myfuturenc.org/county-data-and-resources/

CAROLINA DEMOGRAPHY





ABOR MARKET ALIGNMENT.

Wayne COUNTY

2023 NC DATA CARD

NORTH CAROLINA

Child population:2,850,460Percent under age six:24%Number of live births:120,501

Child population: 37120 Percent under age six: 25% Number of live births: 1,601

WAYNE

The Voice for North Carolina's Children



*Percentage is not reported if it is greater than 95% or less than 5%

For complete data notes and sources, visit ncchild.org Contact Luna Homsi at luna@ncchild.org with any questions.



The 2023 Housing Need in Wayne County





of Wayne County are **cost-burdened**

13,217 households

Renters who have difficulty affording their homes:



Homeowners who have difficulty affording their homes:



Families that spend more than 30% are considered **cost-burdened**, more than 50%, are considered **severely cost-burdened**.



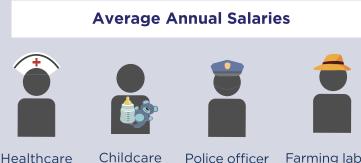
\$918 monthly Fair Market Rent*:

An income of **\$36,720 per year** is needed to afford the Fair Market Rent.



\$17.65 hour Housing Wage:

The hourly wage needed to afford a Fair Market Rent apartment.



Healthcare Childcare **\$29,570 \$22,090**

Police officer \$39,840



*Fair Market Rents, regularly published by HUD, represent the cost to rent a moderately-priced dwelling unit in the local housing market. The above FMR is for a two-bedroom unit.

When Housing Costs Too Much

When housing costs become too much, a family can lose their home. This takes an incredible toll not only on a family, but also on the entire community.



103 families in Wayne County faced a foreclosure this year...

1.81% of all costburdened homeowners.



1,009 families in Wayne County faced an eviction filing this year...

> % of all costburdened renters.

Ranks



for evictions among renter households.

(1 = highest and 100 = lowest)

The mission of the North Carolina Housing Coalition is to lead a movement to ensure that every North Carolinian has a home in which to live in dignity and opportunity.

NORTH CAROLINA COMMUNITY FOUNDATION



North Carolina Community Foundation 3737 Glenwood Ave., Suite 460, Raleigh, NC 27612

919-828-4387

nccommunityfoundation.org