ROCKINGHAM COUNTY COMMUNITY FOUNDATION



an affiliate of NORTH CAROLINA COMMUNITY FOUNDATION

Community Needs Assessment



Founded in 1995, the Rockingham County Community Foundation is an affiliate of the North Carolina Community Foundation. It is led by a local volunteer advisory board that helps build community assets by creating permanent endowments, making grants, and leveraging leadership and partnerships – all for the benefit of Rockingham County.

One of the key roles of affiliate foundation advisory boards is that of a grantmaker. Each year, RCCF holds a competitive grants program using dollars from a community grantmaking fund and other board-advised funds. Learn more at nccommunityfoundation.org/Rockingham.

About the North Carolina Community Foundation

The North Carolina Community Foundation brings together generous people and connects them to causes and organizations they care about, with a focus on inspiring lasting and meaningful philanthropy in the state's rural communities.

With \$400 million in assets, NCCF sustains over 1,200 endowments and partners with donors and a network of affiliates in 60 counties to strengthen our state. By stewarding and growing donors' gifts, NCCF makes a powerful impact through a robust grants and scholarships program, awarding over \$270 million since 1988.

For more information, visit <u>nccommunityfoundation.org</u>.

About the 2024 Community Needs Assessment

The North Carolina Community Foundation works with the 53 affiliate foundations within our network to implement a strong grants program that serves each community.

NCCF strives to develop boards that are representative of the local communities they serve. A diversity of perspectives enhances the ability to assess community needs and distribute grants.

This Community Needs Assessment is intended to supplement board members' first-hand knowledge of their community with county-specific data. **NCCF does not conduct the research for the Community Needs Assessment**. Rather, we rely upon the expertise of other organizations who have gathered data that are relevant to carrying out an effective community grant program.

Where Does the Information Come From?

The assessment is a compilation of recent, reliable county-level data provided by respected nonpartisan sources and trusted community partners. The data are focused on education, economic well-being, health, and child and youth development, and are not inclusive of all subject areas or all community needs.

However, review of the data by our boards can reveal strengths, priority issues and challenges facing the county's residents. Our boards can also turn to other local data sources in determining community needs.

Below is information about the organizations and data sources included in the Community Needs Assessment:

- The **North Carolina Association of County Commissioners** highlights key statistics, including demographics, health and well-being, education and broadband access. More at <u>ncacc.org</u>.
- The **Carolina Across 100 from the Carolina Population Center at UNC-Chapel Hill** highlights areas of opportunity and resiliency. More at <u>carolinaacross100.unc.edu</u>.
- **myFutureNC**, a cross-sector nonprofit focused on educational attainment, shows North Carolina's progress toward the state's 2030 goal for postsecondary educational attainment as well as 18 educational performance indicators. More at <u>myfuturenc.org</u>.
- **NC Child** county data cards provide local snapshots of child well-being by county and compare county data to children in the state as a whole. More at <u>ncchild.org</u>.
- The **North Carolina Housing Coalition** snapshots provide an overview of housing needs for each of North Carolina's 100 counties. More at <u>nchousing.org</u>.

Note: Information shared from this assessment should be sourced to the organization that provided the data, not NCCF.

Rockingham County

Highlights from the 2023 NCACC Map Book



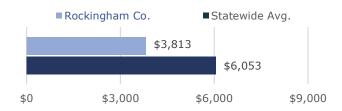
Demographics

2023 population	91,991
New residents since 2013	139
Percentage change since 2013	0%

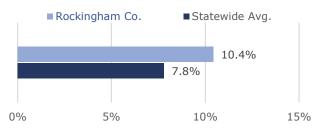
2023 Population Facts	County	NC R	ank ¹
Median Age	44.4	39.8	32
Population Under 18	19%	21%	66
Population Age 65+	22%	18%	41
Veterans	6%	6%	73

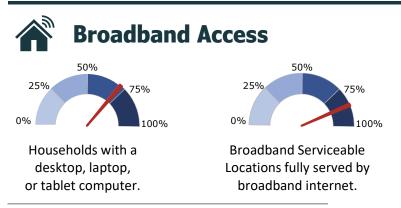
Education

Average Teacher Salary Supplement, 2022-23



Share of Students in Charter Schools, 2021-22





Wellbeing

13%

of residents of residents under are covered 65 are uninsured. by Medicaid. of households are food insecure.

14%

57 residents died from reported overdose in 2021. 633 residents served in 2021 via LME/MCO Opioid Use treatment programs

(uninsured & Medicaid only).

🜖 Economy & Taxes

Income & Jobs	County	NC	Rank ¹
Average Weekly Wage	\$846	\$1,215	65
Per Capita Income	\$45,049	\$56,173	73
Children in Poverty	27%	18%	67
May 2023 Unemployment	3.8%	3.4%	68
Employed residents whose job is within the county	58%	72%	65

Local Taxes	County	NC	Rank ¹
Property Tax Rate, FY23-24	0.6950	0.6257	62
Taxable property per capita in \$1,000s, FY 22-23	\$91.2	\$136.3	77
Property tax levy per capita	\$634	\$854	80
Sales tax rate (state + local)	7.00%		

To support counties in addressing North Carolinians' broadband needs, the NCACC released the Connecting Counties playbook, an online resource developed by the Connecting Counties Task Force under the leadership of NCACC President Tracey Johnson.

To access the playbook, use this QR code or visit https://www.ncacc.org/connecting-counties.

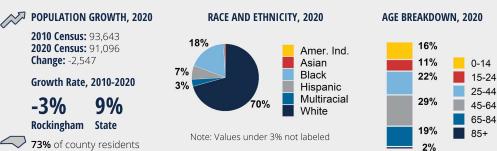
(1) A rank of 1 indicates the "best" or preferred value for each measure (i.e., the highest income, the lowest unemployment rate). For full notes, explanations of each indicator, and sources, or to download the Map Book or this fact sheet, visit www.ncacc.org/mapbook.

ROCKINGHAM COUNTY

NORTH CAROLINA COUNTY RESILIENCE PROFILES

GENERAL POPULATION DEMOGRAPHICS

The COVID-19 pandemic has created significant changes in employment, education, and measures of health and well-being across North Carolina. Below are some categories and indicators that highlight areas of opportunity and resiliency.



POPULATION PROJECTIONS

By 2040: 91,116 **Change:** +20

Growth Rate, 2020-2040

0% 21% Rockingham State

Rockingham State 73% of county residents born in NC (vs. 56% statewide)

Change: -2,547

-3%

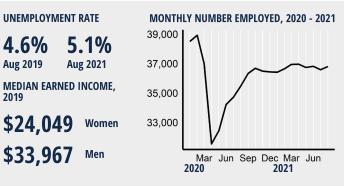
4.6%

Aug 2019

2019

\$

BUSINESS AND ECONOMY



TOP SECTORS BY EMPLOYMENT, 2021 Q1 (% Employed)

Retail Trade	18.0%	11.6%
Health Care and Social Assistance	13.2%	14.2%
Accommodation and Food Services	8.8%	8.4%
Public Administration	6.8%	5.6%

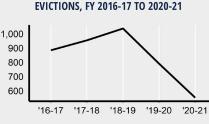
COST BURDENS AND FINANCIAL RESILIENCE



OWNER/RENTER COST BURDENED. 2019



Note: Cost burdened means spending 30% or more of income on housing costs. Costs include rent or mortgage, taxes, insurance, condo fees, and utilities.



Manufacturing

Note: These represent the number of evictions granted in whole or in part in Civil Magistrate court. There were eviction moratoriums in place for the end of FY19-20 and much of FY20-21.

DEBT HOLDINGS Rockingham vs State, 2020

County

24.5%

State

10.5%

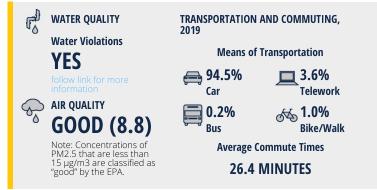
Medical Debt 17% vs 21%

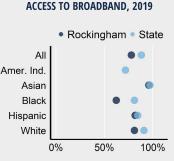
Student Loan 11% vs 16%

Auto Loan 28% vs 33%

Any Debt in Collections 37% vs 21%

BUILT ENVIRONMENT





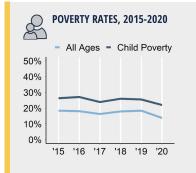
ACCESS TO CHILDCARE, 2018

Infant-Toddler Population 3.064

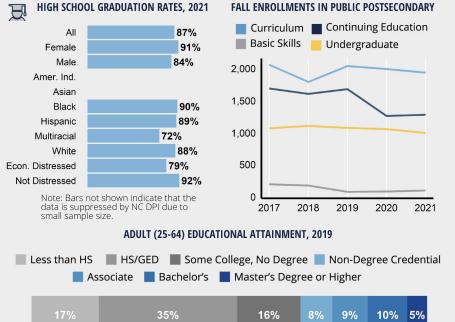
Infant-Toddler Enrollment 451

> Infant-Toddler Per Available Slot 7

SOCIAL DRIVERS OF HEALTH



TALENT DEVELOPMENT



FOOD ACCESS AND SECURITY

16,470

individuals were food

insecure in 2020 (18.1%),

an increase of 2,490 since

2019

Note: Food insecurity means a

lack of consistent access to enough food to live an active,

healthy life.

OUR STATE, OUR WORK

Carolina Across 100's first program, **Our State**, **Our Work: Connecting Young Adults with Their Future**, will focus on expanding employment and education pathways for Opportunity Youth. These are young people aged 16-24 who are not connected to school or the workforce.

ABOUT CAROLINA ACROSS 100 INITIATIVE

UNC-Chapel Hill's Carolina Across 100 initiative is a five-year program which will partner with communities in all North Carolina's 100 counties to aid in pandemic recovery and help build resiliency. Carolina Across 100 is charged by Chancellor Kevin Guskiewicz and led by Anita Brown-Graham and her team at the UNC School of Government's ncIMPACT Initiative. ncIMPACT supports policy innovations through key insights and data-informed opportunities, striving to be the go-to place in North Carolina for trusted tools that bridge policy and practice in response to complex challenges. Visit carolinaacross100.unc.edu to learn more and share pressing challenges facing your community.

ACCESS TO CARE AND INSURANCE

Patients : Physician

2,591:1

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Uninsurance Rate,
Adults (19-64)
13.3% Rockingham
12.7% State
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ADULT HEALTH INDICATOR RATES

Rockingham
 State
 Alcoholism
 Smoking
 Obesity
 Obesity
 Physical Distress
 Mental Distress
 Diabetes
 0% 25% 50%

NUMBER OF REGISTERED VOTERS, 11/3/2020 62,563 VOTER TURNOUT RATE 76.3% Rockingham

CIVIC ENGAGEMENT

75.1% State

Note: Turnout rate is the share of registered voters who cast a ballot in the 2020 presidential election.



COMMUNITY CONNECTIONS

840

NON-PROFIT ORGANIZATIONS PER 10,000 RESIDENTS

9.2 Rockingham

13.7 State

OPPORTUNITY YOUTH

of young adults (16-2

of young adults (16-24) not in school and not working (2019).

ABOUT CAROLINA DEMOGRAPHY

Located within the Carolina Population Center at UNC-Chapel Hill, we use data and other available research to help you put a face or a story on the population-level changes facing your community. Our analysts provide a full array of demographic data and research services to inform decision making, evaluation, and policy across North Carolina, where we serve organizations and people in all 100 counties.

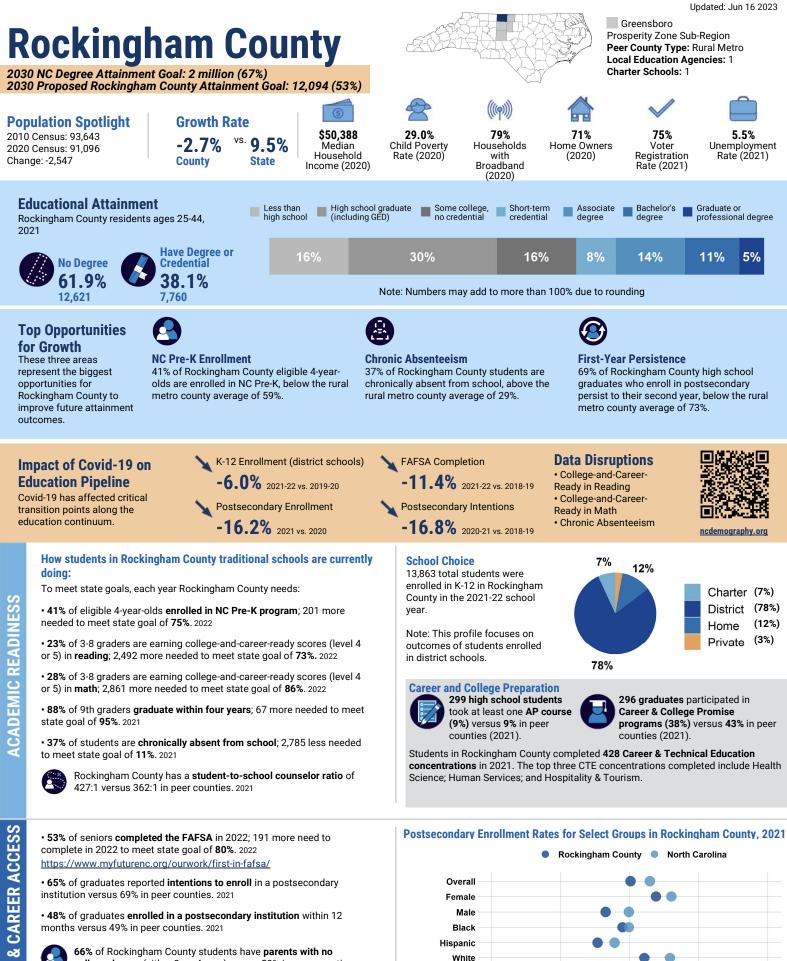
HTTPS://WWW.NCDEMOGRAPHY.ORG





LEARN MORE AT: HTTPS://CAROLINAACROSS100.UNC.EDU

CAROLINA **DEMOGRAPHY**



66% of Rockingham County students have parents with no college degree (either 2- or 4-year) versus 58% in peer counties.

50%

75%

100%

25%

Low-Income Not Low-Income

0%

COLLEGE & CAREER ACCESS

Success of Rockingham County High School Graduates

Top destinations of graduates, 2016-2020

- 38% of college-goers attended a public 4-year college
- 11% of college-goers attended a private 4-year college
- 50% of college-goers attended a public 2-year college
- <5% of college-goers attended a private 2-year college</p>
- 93% of college-goers attended an in-state college

 \bullet 69% of students who enroll persist to their second year versus 73% in peer counties. 2021

• 57% of students who enroll earn a degree or credential within 6 years versus 57% in peer counties. 2021

Adult Learners

Rockingham County resident enrollments in NC Community Colleges, 2021

- 99 Basic Skills
- 1,282 Continuing Education
- 1.935 Curriculum

11% of Rockingham County residents have student loan debt; 15% of debt holders had student loans in default. 2020

In your Prosperity Zone Sub-Region:

85.2%

S

of postsecondary degrees and credentials conferred by regional institutions are aligned with labor market needs.

Top areas of misalignment: Transportation, Distribution & Logistics (below bachelor's) Health Science (below bachelor's and bachelor's) Business Management & Administration (bachelor's)

891 Individuals served in an ApprenticeshipNC program in 2020

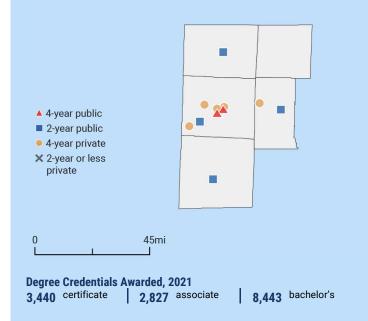
UNC and NC Community College Outcomes:

- 8.468 graduates in 2020
- 73% of 2016 graduates were employed in NC in 2021
- \$41,353 annual average earnings of graduates employed in NC (includes both part-time and full-time jobs)

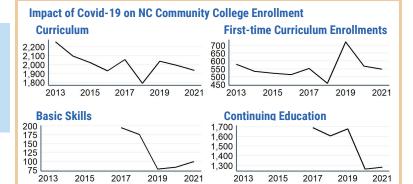
In 2021 your Workforce Development Board served:

- 12,639 in Basic Services
- 5.245 in Career Services
 - 785 in Education Services

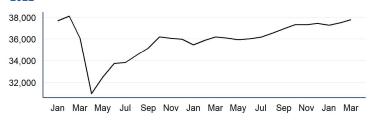
18.9% of young adults ages 16-24 in Rockingham County were not working and not in school versus 15.2% in peer counties. 2019



Postsecondary assets in Greensboro Prosperity Zone sub-region



Number of Rockingham County residents employed, January 2020 to March 2022



Promising Attainment Practices

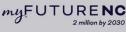
The new **Promising Attainment Practices Database** is a curated, searchable, and filterable collection of about 250 county, region, and state-level initiatives and programs that directly address various components of the state's attainment challenge. The Database allows local and regional initiative leaders and other stakeholders to identify groups across the state who are developing or operating initiatives designed to boost attainment.

Follow link to discover how Rockingham County has been meeting local needs:

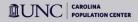
https://dashboard.myfuturenc.org/promising-attainment-practices/?wdt_search=Rockingham

For more information about each indicator, including data sources and methodology, visit: dashboard.myfuturenc.org/county-data-and-resources/

CAROLINA DEMOGRAPHY







-ABOR MARKET ALIGNMENT

Rockingham COUNTY NORTH CAROLINA ROCKINGHAM 2,850,460 Child population: 21958 Child population: Percent under age six: 24% Percent under age six: 24% Number of live births: 120,501 Number of live births: 861 2023 NC DATA CARD Women who receive Babies born at **Babies** born early prenatal care: a low birthweight: pre-term: 11% 77.6% 10.1% 2021 2021 2021 A STRONG START 76.2% 2020 8.3% 2020 10.3% 2020 Children in households Median family Children living in poor or low-income homes: that are food insecure: income: 93% \$46,993 52.3% FAMILY 2021 2021 2021 ECONOMIC 52.7% 2016-2020 21.3% 2019 \$45,697 2016-2020 SECURITY Children assessed for Delinquency rate per Teen births per 1,000 youth ages 6-15: 1,000 girls ages 15-17: abuse or neglect per 1,000: 74.9 60.4 NURTURING 2021 2021 2021 HOMES & COMMUNITIES 2020 29.9 2020 47.6 2020 Residents with bachelor's **3rd grade students** High school students scoring proficient in reading: graduating on time*: degree or higher: 85.7% 15.6% 32.7% 2021-2022 2021-2022 2021 **HIGH-QUALITY** EDUCATION 39.2% 2020-2021 87.6 2020 - 2021 14.1% 2020 **Children** without Infant mortality per NC Pathways to health insurance: Grade-Level Reading 1,000 live births: Measures of Success. 3.6% Learn more at: buildthefoundation.org/pathways 2021 2021 HEALTH & WELLNESS 3.0% 2020 2020

NC Child

*Percentage is not reported if it is greater than 95% or less than 5%

For complete data notes and sources, visit ncchild.org Contact Luna Homsi at luna@ncchild.org with any questions.



The 2023 Housing Need in Rockingham County



25% 9,263 households

of Rockingham County are **cost-burdened**

Renters who have difficulty affording their homes:



Homeowners who have difficulty affording their homes:



Families that spend more than 30% are considered **cost-burdened**, more than 50%, are considered **severely cost-burdened**.



\$815 monthly Fair Market Rent*:

An income of **\$32,600 per year** is needed to afford the Fair Market Rent.



\$15.67 hour Housing Wage:

The hourly wage needed to afford a Fair Market Rent apartment.



Healthcare Childcare **\$28,820 \$23,390**

Police officer	ł
\$51,410	

Farming labor **\$28,700**

*Fair Market Rents, regularly published by HUD, represent the cost to rent a moderately-priced dwelling unit in the local housing market. The above FMR is for a two-bedroom unit.



The mission of the North Carolina Housing Coalition is to lead a movement to ensure that every North Carolinian has a home in which to live in dignity and opportunity.

NORTH CAROLINA COMMUNITY FOUNDATION



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