



## SECURITIES – SUPPLEMENTAL APPLICATION

Firm Name: \_\_\_\_\_ Policy Number: \_\_\_\_\_

1. Identify the attorneys in the firm who handle securities work and their years of experience. If any such attorneys have served as an official or staff member of the Securities and Exchange Commission ("SEC"), any state securities regulator, or the Financial Industry Regulatory Authority ("FINRA"), please indicate the agency and department served, and the years of service. Attach additional pages if necessary.

Attorney Name	Years of Securities Experience	Agency/Department Served (if applicable)	Years of service (if applicable)

2. What amount and percentage of the firm's annual dollars was derived from securities work?

\$ \_\_\_\_\_ %

3. Has any lawyer associated with the firm been reprimanded, cautioned, or suspended from practice by the SEC or any other federal or state regulatory agency or self-regulatory organization in connection with securities work?

YES  NO

If yes, please explain fully, as an attachment.

4. In connection with securities offerings, does the firm represent:

- a. Issuers? YES  NO
- b. Underwriter/Placement Agents? YES  NO
- c. Broker-Dealers? YES  NO
- d. Investment Advisers? YES  NO
- e. Investors? YES  NO

5. Please list the four largest (in terms of billable hours) securities clients and their type of business.

Client Name	Type of Business

OVER

6. For the past twelve months, please list federal securities registrations handled by the firm and include date, client name, and size of offering. Attached additional pages if necessary.

Date	Client Name	Size of Offering

7. Has the SEC ever issued a stop order or refusal order on any registration statement for which the firm was serving as issuer's or underwriter's counsel?

YES  NO

If yes, please describe the nature and circumstances of the stop order, including dates, parties, and resolution. Attach additional pages if necessary.

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8. Please indicate the types of entities to which the firm issues legal opinions in its securities practice (check all that apply):

- a. Issuers?
- b. Underwriter/Placement Agents?
- c. Broker-Dealers?
- d. Investment Advisers?
- e. Investors?
- f. None of these

9. Does the firm issue Rule 10b-5 "negative assurance" letters?

YES  NO

10. Does the firm represent issuers or underwriters/placement agents before FINRA in connection with corporate financing transactions?

YES  NO

If yes, for the past twelve months, please list FINRA filings or matters handled by the firm and include date, client name, size of transaction, and issuer name. Attach additional pages if necessary.

Date	Client Name	Size of Transaction	Issuer Name

11. Does the firm prepare "Blue Sky" memoranda in connection with the issuance of securities?

YES  NO

If yes, please indicate whether such memoranda are prepared by attorneys or paralegals. \_\_\_\_\_

OVER

12. Does the firm represent issuers, underwriters/placement agents, or investors in connection with offerings exempt from registration under the Securities Act of 1933, including private placements under Regulation D and other exempt offerings?

YES  NO

If yes, for the past twelve months, please list the approximate number and dollar amount of private placements and other offerings handled by the firm.

	Number of Transactions	Dollar Amount
Issuer Clients:		
Underwriter/Placement Agent Clients:		
Investor Clients:		

13. Does the firm represent clients in connection with reporting obligations and proxy statements under the Securities Exchange Act of 1934 and the rules promulgated thereunder?

YES  NO

If yes, please indicate the number of clients represented: \_\_\_\_\_

14. Does the firm represent clients in connection with compliance with the Investment Company Act of 1940 and the rules promulgated thereunder?

YES  NO

If yes, please describe the nature of the firm's representation of such clients.

15. Does the firm represent issuers from outside the United States?

YES  NO

If yes, please describe the nature of the firm's representation and the countries of origin of the issuers represented.

16. Does the firm represent asset-backed issuers?

YES  NO

If yes, please describe the nature of the firm's representation and the number of asset-backed issuers represented in the past twelve months.

17. Does the firm handle transactions involving penny stocks, i.e. low-priced (below \$5.00 per share) speculative securities of very small public companies?

YES  NO

18. Does the firm act as a transfer agent for securities?

YES  NO

If yes, does the firm act as a transfer agent for public companies?

YES  NO

OVER

19. Does the firm act as an escrow agent in securities transactions?

YES  NO

20. Does the firm prepare state registration or state exemption filings?

YES  NO

This Supplemental Application is part of, and is incorporated by reference into, the Application for Lawyers Professional Liability Insurance submitted by the firm designated above. The individual signing below for the firm certifies that each attorney listed in response to Question 1 of this Supplemental Application has seen a copy of this completed Supplemental Application and agrees that all of the responses provided herein are true and correct.

\_\_\_\_\_  
Signature of Partner, Director, Officer or Owner

\_\_\_\_\_  
Date