



INTELLECTUAL PROPERTY – SUPPLEMENTAL APPLICATION

Firm Name: _____ Policy Number: _____

1. Identify the attorneys in the firm who practice intellectual property law.

2. Please indicate the percentage of the firm’s intellectual property practice devoted to the following areas.

domestic patent application/prosecution	_____	domestic patent searches	_____
foreign patent application/prosecution	_____	foreign patent searches	_____
domestic patent litigation	_____	trademark/copyright registration/licensing	_____
foreign patent litigation	_____	other (please specify): _____	_____

3. Please indicate the percentage of time devoted to the following areas of specialization.

chemical	_____	mechanical/industrial	_____
computers	_____	pharmaceutical/medical/biotechnical	_____
electronic/electrical/engineering	_____	other (please specify): _____	_____

4. Please list the three largest (in terms of hours billed) intellectual property clients, type of business, and the legal service(s) provided.

Client Name	Type of Business	Legal Service(s) Provided

5. Please indicate the percentage of time devoted to the following types of clients.

Fortune 500	_____	Individual inventors	_____
other publicly-traded companies	_____	other (please specify): _____	_____
privately held companies	_____		

6. When an engagement is completed, does the firm send termination or disengagement letters?

YES NO

7. Does the firm assume responsibility for the payment of any maintenance, annuity, or similar fees?

YES NO N/A

If yes, state the number of clients and describe the system used to track the renewal and ensure timely payment.

OVER

8. Does the firm employ the services of any third parties to perform searches or other services?

YES NO N/A

If yes, please describe the services performed, who performs them, and whether the firm confirms/requires that the third party maintains errors and omissions insurance coverage.

9. When accepting responsibility for a patent search, does the firm use an engagement letter which specifies the nature, scope, and limitations of such search?

YES NO N/A

10. When performing a foreign filing, is the client made aware of deadlines and requirement for such filing, including the various payments required?

YES NO N/A

11. When providing an opinion regarding the results of a patent search, does the firm qualify the opinion, in writing, by referencing the nature, scope, and limitations of the search conducted?

YES NO N/A

12. Has any member of the firm litigated any matters for which the firm also handles the underlying intellectual property matter?

YES NO N/A

13. Does the firm require that its clients clarify and acknowledge in writing the specific territories and countries in which a filing is to be made?

YES NO N/A

If no, please explain.

This Supplemental Application is part of, and is incorporated by reference into, the Application for Lawyers Professional Liability Insurance submitted by the firm designated above. The individual signing below for the firm certifies that each attorney listed in response to Question 1 of this Supplemental Application has seen a copy of this completed Supplemental Application and agrees that all of the responses provided herein are true and correct.

Signature of Partner, Director, Officer or Owner

Date