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### Accessing e-CImpact

Requirements: All you need to access e-CImpact is a computer, smartphone, or tablet with an internet connection and a current version of a web browser (example: Microsoft Edge, Firefox, Chrome, Safari).

To access the e-CImpact website, go to:

<u>https://www.uwct.org/nonprofit-connection/community-investment-grant</u> and click the link to access your e-Cimpact Agency Account.

Direct access to the Agency Site is: <u>https://agency.e-cimpact.com/login.aspx?org=46817F</u>

Bookmark the address to easily access e-CImpact in the future.

*Note:* your specific site may differ slightly from the images in this manual, depending on which features are being used and potential site updates.

#### Logging in for the first time:

A profile for your organization's **Primary Contact** has been created to access the e-CImpact Agency Site. Your Primary Contact's username is their email address.

The person who is completing the grant application will be designated as the primary contact unless otherwise directed. If you would like to change the primary contact, email <u>rachel.clemons@uwct.org</u> to make this adjustment.

The first time you log in, the password will be *pwd123*. After that, you will automatically be prompted to change your password the first time you log in.

#### **Signing In**

Step 1: Enter your username and password

Step 2: Click 'Sign In to our Secure Server'

* ORGANI Sign-In Please sign in to yo User Name Password Sign in to our S Forgot your password?	Dur account.
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#### **Forgot Password**

Step 1: Click 'Forgot your password?' on the agency login page

	* ORGANIZATION NAME
e IMPACT	Sign-In Please sign in to you
Community Impact Management	User Name Forgot your password?
AGENCY SITE	Password
	Forgot your password?

Step 2: Enter your username and select 'Auto-Generate my Password'

e impact	* ORGANIZATION NAME Sign-In Please sign in to your account.
Community Impact Management	Please enter your Username.   User Name   Auto-Generate New Password

**Step 3:** A temporary password will be sent to the email address associated with your e-CImpact account. Once received, return to e-CImpact within 10 minutes and log in. If you do not see the email in your inbox, check the 'junk' folder. If the email is not in either location, contact Rachel Clemons.

## **Registering a New Agency**

If you are not yet a United Way of Central Texas Partner Agency, proceed with site registration to create an e-CImpact profile.

Step 1: From the Agency Site login page, select 'Click here to create a new e-CImpact account'

New to e-CImpact?	Create a new e-CImpact account Click the link below to create a new account:
	Click here to create a new e-CImpact account

Step 2: Read all directions carefully, then click 'Next' to continue with your registration process

e IMPACT	Community Impact Management
* ORGANIZATION NAME	
Our organization strives to support our community through evidence-based, innovative, and data-driven strategies. We, revide v year with multiple objectives.	arious funding opportunities throughout the
To apply for funding through our organization, proceed with the registration process.	Next
Cancel and Return to Login Page	

Step 3: Enter all required agency information, then click 'Next' to proceed to the next page

Note: e-CImpact will screen your EIN, agency name, and website URL, confirming you do <u>not</u> already have an e-CImpact account.

* ORGANIZATION NAME	Email Address Email Address Type:* Select Email Type V
* Organization Name Agency Registration	
	Phone Number
Fields marked with an * are required fields. Enter registration information to create an e-CImpact account.	Phone Number Type:* - Select Phone Type -  Phone Number:*
Agency Account Information EIN:* Agency Name:* Website URL:	Primary Contact Information         Contact Type:*       Select Contact Type          First Name:*
Address	Preferred Login
Address Type:* Select Address Type V	Preferred User Name:*
Address Line 1:*	Password:*
Address Line 2:	Contirm Password:*
City:*	
State:*  Select State  V	Previous
Zip Code:*	
State:* - Select State v	Scancel and Return to Login Page
Zip Code:*	

Step 4: Select the desired funding opportunity and continue to the next page

Please	review the list of currently available funding opportunities below
Select	a funding opportunity from the list to request an application. Some applications may require pre-qualification information be provided.
<b>Tra</b> 202	ansformation Funding 13/24 Cycle
0	Grant Application         This is an example Grant Application illustrating how it will appear in e-CImpact.         The Transformation Initiative is a long-standing effort to create community change by enabling effective, research-backed, and outcome-driven programs.         Need Help? Please contact us so we can assist you!
	Previous Next
۰	Cancel and Return to Login Page
	e-CImpact™ Community Impact Management

Step 5: Answer all qualification questions and proceed to the next page

Note: If your agency passes the initial qualification questions, you will move forward to confirm your registration. In the event your agency does <u>not</u> qualify, you will be provided information on who to contact with any questions.

Fields marked with an * are required fields.	
Agency Requirements	
The Organization's financial records are kept and maintained according to generally accepted accounting standards.*	
This Organization takes reasonable, affirmative steps  to ensure that any funds or resources distributed or processed do not fund terrorism or terrorist organizations.*	
The Organization is principally based (or maintains a sizable amount of operations) within the 10-county region.*	
Previous	Continue

Step 6: Review all agency information entered and click 'Complete Registration'

Complete Registration

Once your registration is completed, you will be able to print your confirmation page.

Registration requests will be sent to the system administrator and reviewed by UWCT team members. Registrants can expect to receive a notification via email once the request has been approved or denied. If approved, you will be able to log in and access your home page on e-Cimpact. Further instructions will come from the administrator.

# **Accessing the Full Agency Site Manual**

To access the rest of the e-CImpact Agency Training Manual, go to the Resource Center located on the lower-left side of the Agency Site home page.



### **Common Navigation**

The navigation links in e-CImpact are consistent throughout the site.

#### **Saving information:**



**Save/Update:** Saves any changes made to the page and refreshes.

Save and Return to Previous Page: Returns you to the page last visited while saving any changes.



**Cancel and Return to Previous Page:** Returns you to the previous page and will <u>NOT</u> save any changes made since the last save.

#### **Required Fields:**

When entering data, some fields are required. An \* symbol identifies these.



### **Agency Site Home Page**

From the home page, you will be able to access all parts of the Agency Site. There are four basic sections:

- 1. Account Management
- 2. Agency Information
- 3. News, Events, and Calendar
- 4. Resource Center
- 5. Application(s) and/or Report(s)