

2012-2013 AFFILIATE PROFILES

NORTH CAROLINA
COMMUNITY FOUNDATION



The North Carolina Community Foundation's unique network of 60 affiliates in 67 counties allows us to support philanthropy across the state. Our affiliate partners help us determine and meet local needs, build stronger communities, establish and grow endowment funds, conduct local community grant programs and reach out to local nonprofit organizations as a philanthropic resource. Below is a brief summary of all our affiliate partners **as of fiscal year-end March 31, 2013.**

Alleghany

Established: 1993

Board Members:

Bryan L. Edwards, President
Kay Choplin, Secretary
Greg Bare
Pratt Davis
Terry B. Edwards
Ashley Flowers
Jean R. Osborne
Paula C. Presnell
Joe Ward

Total Net Assets: **\$331,365**

Total Grants & Scholarships awarded: **\$6,190**

Affiliate Community Fund:

Alleghany Opportunity Fund
Community Fund Grants: **\$3,960**
2012-2013 Community Fund Grant Recipients
Alleghany Connections
Alleghany Partnership for Children
Appalachian Senior Program

Total Funds: 8

Agency Funds

Alleghany County Education Fund
Alleghany Wellness Center, Inc. Endowment
Piney Creek Dirty Fingers Garden Club Endowment

Designated Funds

Alleghany Memorial Library Endowment Fund

Alma Black Alleghany Memorial Hospital Education
Endowment

Donor-Advised Funds

Green Hill Farm Endowment Fund

Field of Interest Funds

Betty Jane Douglas's Helping Hand of Piney Creek
Endowment

Ashe

Established: 1995

Board Members:

Carol Coulter, President

Becky Burgess, Secretary

Linda Elliott, Treasurer

Martin Little, Immediate Past President

Pat Considine

Nancy Kautz

Katrina V. Miller

Suzanne Moore

Karen Powell

Josh Roten

Total Net Assets: \$782,846

Total Grants & Scholarships awarded: \$28,780

Affiliate Community Fund:

Ashe County Unrestricted Endowment

Total Funds: 17

Agency Funds

Ashe County Arts Council Endowment

Ashe County Board of Education Endowment Fund

Chestnut Hill United Methodist Church & Cemetery
Endowment

The Ashe County Children's Trust

Designated Funds

Ashe County Public Library Endowment

Women in Touch Endowment

Donor-Advised Funds

Chip and Judy Anderson Charitable Fund

Virginia S. Hunt Fund for the Care of Animals

Field of Interest Funds

Daniel Lee "Dan" Eldreth Memorial Endowment

Watauga-Ashe-Wilkes Education Fund

Scholarship Funds

Beaver Creek High School Memorial Scholarship Fund

Bill and Betty Plummer Scholarship Fund
Ruby A. Trivette Ruritan Scholarship
Ruth Vannoy Price Scholarship Fund
T. Stan Holman Memorial Scholarship Endowment
Watauga-Ashe-Wilkes Scholarship

Avery

Established: 1997

Board Members:

Roslyn Thompson, Secretary-Treasurer
Renee Dellinger
Michelle Scott
John W. Thompson

Total Net Assets: \$577,307

Total Grants & Scholarships awarded: \$13,670

Affiliate Community Fund:

Avery Legacy Fund

Total Funds: 11

Agency Funds

Beech Mountain Emergency Services Fund
Neighbors Helping Neighbors
Penland School of Crafts Fund

Designated Funds

Chris Juliano Memorial Fund

Donor-Advised Funds

Sam & Sibyl Thompson Endowment

Field of Interest Funds

Avery Youth and Education Fund

Scholarship Funds

Bob and Ann Cook Scholarship Endowment

Danny Owens Memorial Fund

F. H. "Sammy" Ross, Jr. Memorial Scholarship

Gary "GJ" Johnston Leadership Scholarship

Beaufort-Hyde

Established: 2001

Board Members

Chris Kiricoples, President
Kelly Crisp, Secretary
Shanon Carter, Treasurer
Daniel Bergevin
Charles C. Edwards, Jr.
Bartow Houston

Edmund Spencer Mann, Jr.
Keri L. Parker
Robin Skillen

Total Net Assets: \$1,110,333
Total Grants & Scholarships awarded: \$24,158

Affiliate Community Fund:
Beaufort County Unrestricted Fund
Community Fund Grants: **\$920**

Total Funds: 16

Agency Funds

Beaufort County Arts Council Arts Alive Endowment
Beaufort County Arts Council Frances M. & William R. Roberson Jr. Arts Award Endowment
Beaufort County Developmental Center
Beaufort County Schools Education Foundation
Endowment
Eagle's Wings Endowment
The Blind Center Endowment
The Brown Library Endowment

Designated Funds

Dorothy D. and George Curtis Clark Endowment
Tayloe-Ainsworth Scholarship Endowment
Washington REC Youth Athletics Endowment

Donor-Advised Funds

Carol and Buster Humphreys Endowment
Henry L. Stephenson Jr., MD and Frances H. Stephenson
Community Fund Endowment

Field of Interest Funds

Lights of Love Endowment

Scholarship Funds

Doris Marie Jones Scholarship Endowment

Bertie-Hertford

Established: 1999

Board Members

Laura Beasley, President
John M. Tayloe, Vice-President
Marti N. Tyler, Secretary-Treasurer
Carole C. Everett
John Davis
Beverly Edwards
Austine Evans
Lindsay Stuart Griffin
Richard N. Hoggard
Karen A. Ray
Ron Wesson

Wayland L. Jenkins, Jr., Director Emeritus

Total Net Assets: \$2,755,004

Total Grants & Scholarships awarded: \$80,870

Affiliate Community Fund:

Bertie-Hertford Community Foundation Unrestricted
Endowment

Community Fund Grants: **\$800**

2012-2013 Community Fund Grant Recipients:

Hertford County Public Library

PAWS of Hertford County, Inc.

Total Funds: 33

Agency Funds

Ahoskie Public Library Endowment

Charles H. Jenkins Memorial Fund for Historic Hope
Foundation

Murfreesboro Historical Association Endowment

Old Murfreesboro High School, Inc. Endowment

Ridgecroft School Endowment

Ridgecroft School Tuition Endowment

Shirley Stuart Pierce Ridgecroft School Endowment

Designated Funds

Anna Spiers Lawrence Endowment

Century Post Office Museum Endowment

Chowan College Endowment sponsored by Southern Bank and Trust Company

Clyde Braxton Britt Endowment

Elwood Parker Bennett Endowment

Fenton Blount & Doris Mewborn Ferguson Endowment

Gertrude Johnson Revelle Endowment

Ina Mitchell Jordan Endowment

James E. and Mary Z. Bryan Foundation Endowment for
Chowan College

James Tillery Johnson Ridgecroft School Endowment

Margaret Futrell DeLoatch Endowment

Nancy Hall Sawyer Copeland Endowment

Nelda Vaughn Lassiter Education Fund

Roy D. Flood Sr. MD Cardio-Pulmonary Memorial
Endowment

Southern Bank Foundation Fund for Historic Hope
Foundation

William K. Woltz and Elizabeth Winborne Woltz
Endowment

Winton, North Carolina Jordan Family Heritage Fund

Donor-Advised Funds

James Tillery Johnson Family Charitable Endowment

Katy Evans Johnson & Gene Hines Johnson Charitable

Endowment

Wayland L. Jenkins, Jr., Unrestricted Endowment

Field of Interest Funds

The Bertie-Hertford Women's Fund Endowment

Women's Fund of Bertie-Hertford Gift Fund

Scholarship Funds

Earl U. Capps, Jr. Scholarship Endowment

M. C. Ashe Family Scholarship Endowment

Brunswick

Established: 1997

Board Members

Karen F. Anderson, President

Mark R. Bachara

Currie Batchelor

Cindy Cheatham

Mike Gildea

David Ollis

Julia T. Wolfe

Percy Woodard

Total Net Assets: \$418,175

Total Grants & Scholarships awarded: \$15,540

Affiliate Community Fund:

Brunswick County Unrestricted Endowment

Community Fund Grants: \$1,920

2012-2013 Community Fund Grant Recipients:

New Hope Clinic, Inc.

Prevent Blindness North Carolina

Smart Start of Brunswick County

South Brunswick Interchurch Council

Total Funds: 8

Designated Funds

Ralph C. King Cemeteries Fund for New Britton Baptist Church

Donor-Advised Funds

Charles "Shep" and Gillie Salter Endowment

Janet Davis Britt Family Donor Advised Fund

U. S. Open King Mackerel Tournament Endowment

Where Needed Endowment

Wilson Family Charitable Endowment

Field of Interest Funds

Brunswick County Endowment for the Arts

Carteret

Established: 2005

Board Members

Pat Rauhauser, President
Andy Harris, Treasurer
Eric Gregson
Ray Harris
Frank Kivett
Richard McIntyre, Jr.
Randall Parker
Terry C. Robertson
Rhonda S. Scibal
Patricia Suggs

Total Net Assets: \$1,323,997
Total Grants & Scholarships awarded: \$50,685

Affiliate Community Fund:

Carteret County Unrestricted Endowment

Community Fund Grants: **\$16,155**

Total Funds: 18

Agency Funds

Carteret County Historical Society Endowment

Designated Funds

Georgeann Burroughs Memorial Endowment for Broad Creek Middle School

Donor-Advised Funds

Carteret Community Disaster Relief Fund
Harold Anderson Memorial Fund
Octagon Endowment of John R. and Lois B. Jones
Octagon Gift Fund of John R. and Lois B. Jones
Pearl's Pantry Fund

Field of Interest Funds

Carteret County Unrestricted Endowment

Scholarship Funds

Carteret County Association of Home Builders Murdoch
Scholarship
Carteret County Retired School Personnel Scholarship
Endowment
Edward S. Dixon Scholarship Endowment
Geraldine Mayo Beveridge Scholarship Endowment
Joe Boy Willis Scholarship Fund
Joseph H. Tallman Scholarships in Mechanical/Electrical
Engineering
Sarah Jane Newberry Scholarship Fund
V. J. "Puck" & Pearl O'Neal Scholarship Fund

Cary

Established: 2006

Board Members

Carla C. Liberatore, President
Debbie Fox, Secretary
Bradley W. McGinnis, Immediate Past President
Susan M. Balke
Wentworth L. Durgin
Laird Hepburn
Howard Johnson
Tom McQuiston
Michelle Muir
Sheila H. Ogle
Sarah Perkins
Tom Quinn
Jennifer B. Robinson
Barry K. Shuster

Total Net Assets: \$561,651

Total Grants & Scholarships awarded: \$35,890

Affiliate Community Fund:

Cary Community Foundation - Founders Fund Campaign

Community Fund Grants: **\$6,000**

Total Funds: 13

Agency Funds

Cary Community Foundation Operating Endowment
Cary Community Foundation Operating Fund
Miracle League of the Triangle Endowment Fund

Designated Funds

Chabad of Cary Learning Center Operating Fund

National Veterans Freedom Park Foundation
Endowment

Woman's Club of Cary - Dorothy Schmelzeis Endowment
Fund

Donor-Advised Funds

Bill and Marva Babb Endowment

Field of Interest Funds

Carroll & Sheila Ogle Family Fund
Cary Community Foundation Current Gifts Fund
Cary Cultural Arts Endowment
Cary Women's Giving Network Gift Fund

Scholarship Funds

Robert Franklin Black Scholarship Fund

Catawba Valley

Established: 1997

Board Members

John Orgain, Chairman
Nancy Fritz, Secretary
Shuford Abernethy
Alex Bernhardt Jr.
Roseanna J. Brown
Hunt Broyhill
Bob Floyd
Kimberly George
Kristi Moretz-Icard
Grey Scheer
Dennis Smart
Jimmy Summerlin
John Teeter
Stephen M. Thomas
Bruce Vanderbloemen

Total Net Assets: \$9,678,610
Total Grants & Scholarships awarded: \$416,670

Affiliate Community Fund:

Catawba Valley Unrestricted Endowment

Community Fund Grants: **\$11,510**
2011-2012 Community Fund Grant Recipients:
Caldwell Council on Adolescent Health
Caldwell County Yokefellow Inc
Catawba Science Center
Children's Advocacy Center of Catawba County, Inc.
Communities In Schools of Caldwell County Inc.
Family Care Center of Catawba Valley Inc.
Lupus Foundation of America Inc. Piedmont Chapter
Muscular Dystrophy Association
Second Harvest Food Bank of Northwest North Carolina
Inc.
Shelter Home of Caldwell County, Inc.

Total Funds: 51

Agency Funds

Albert A. Young Scholarship Endowment
ALFA HIV/AIDS Endowment
Caldwell County Library Endowment
Catawba County Historical Association Endowment
Catawba Medical Foundation Endowment
Children's Advocacy Center of Catawba County
City of Hickory Library - Hickory Public Library Adult
Collections/Electronic Resources Fund
City of Hickory Library - Humanities Programming Fund
City of Hickory Library - Patrick Beaver General
Operations Fund

City of Hickory Library - Ralph W. Hutton Family Children's Resources Fund

City of Hickory Library - Ridgeview Branch Humanities

Programming Fund

Frances Moody Endowment

Greater Hickory Cooperative Christian Ministry Pharmacy Endowment

Hickory Choral Society Conductor Endowment

Hickory Choral Society Endowment

Hickory Community Theatre Endowment

Hickory Public Library- A Family of Funds Including:

Sipe's Orchard Home, Inc.

Viewmont Baptist Church - Nadine Greenhill Memorial
Endowment

Viewmont Baptist Church - Robin Rollins Memorial
Endowment

Viewmont Baptist Church Buildings & Grounds
Endowment

Viewmont Baptist Church Funds

Viewmont Baptist Church General Endowment

Viewmont Baptist Church Missions Endowment

Viewmont Baptist Church Spiritual Formation
Endowment

Western Piedmont Symphony, Inc.

Designated Funds

Christopher Kenneth Eoll Memorial Endowment

Joe & Pauline Poovey Endowment

The Thad L. McDonald Youth Endowment

Donor-Advised Funds

Anne and Alex Bernhardt Charitable Fund

Anne and Alex Bernhardt Foundation

Bell Family Fund

Brittany Nichole Morrison Gift Fund

Collett-Bernhardt Family Foundation

Helgi and Buck Shuford Endowment

Jeffrey D. Harris Memorial Endowment

Kenneth K. Millholland and Suzanne G. Millholland
Endowment Fund

MattWillLucy Fund

Neuville Family Endowment

Trout Unlimited/Philip H. Bracewell Conservation
Education Endowment

Field of Interest Funds

Granite Savings Bank Unrestricted Endowment for
Caldwell County

Leave a Legacy of Catawba Valley Gift Fund

The Unifour Foundation Inc. Endowment

University of North Carolina School of the Arts Fund for
Catawba County Endowment

Scholarship Funds

Bob Gryder Scholarship Endowment

Keona Clark Millholland Scholarship

Sarah Willis Null Memorial Scholarship Endowment
Tom and Freida Johnson Scholarship Endowment
Young-Eury Scholarship Endowment

Cherokee

Established: 1991

Board Members

John A. Davidson, Jr., President
Pat H. Ivie, Secretary-Treasurer
Jeffrey D. Larson
Eva H. Wood

Total Net Assets: \$245,960

Total Grants & Scholarships awarded: \$23,030

Affiliate Community Fund:

Cherokee County Unrestricted Endowment Fund
Community Fund Grants: \$1,090

2011-2012 Community Fund Grant Recipients:

One Dozen Who Care
Society of St. Vincent DePaul, St. William Conference

Total Funds: 8

Designated Funds

Alex B. and Mary Porter Owen Endowment
Cherokee County Youth Endowment
John C. Campbell Folk School Fund
Martha Axley Palmer Endowment for the Nantahala
Regional Library System

Scholarship Funds

Dr. Al Swan Memorial Endowment
James Albert Wood and Lee "Teddy" Nichols Award
Scholarship Endowment
Wells Family Scholarship Endowment

Chowan

Established: 2008

Board Members

Robin Sams, President
Jean Hicks de Majewski, Secretary-Treasurer
Lynn Chesson
Frances DranelInglis
Esther Lyons
Brenda Powers
Beth Taylor
Kathleen Bell Townsend
Barbara Yates

Total Net Assets: \$756,095
Total Grants & Scholarships awarded: \$23,251

Affiliate Community Fund:
Chowan County Charitable Gift Fund

Community Fund Grants: **\$250**
2011-2012 Community Fund Grant Recipients:
College of the Albemarle Foundation

Total Funds: 3

Agency Funds

Edenton Endowment

Designated Funds

Ann L. Sams Endowment

Clay

Established: 1992

Board Members

Mary Kathryn West, President
Irma N. McClure, Secretary-Treasurer
Glen P. Love
Margaret Roberts
Pamela D. Runge

Total Net Assets: \$89,825
Total Grants & Scholarships awarded: \$1,660

Affiliate Community Fund:
Clay County Unrestricted Endowment Fund

Community Fund Grants: **\$720**
2011-2012 Community Fund Grant Recipients:
Clay County Communities Revitalization Association
Warne Volunteer Fire Department

Total Funds: 5

Agency Funds

Licklog Players Endowment

Designated Funds

Clay County Youth Endowment
Senior Center Fund of Clay County Endowment

Scholarship Funds

Mac Memorial Scholarship Endowment

Columbus

Established: 1999

Board Members

Geoffrey R. Hopkins, President
Henry J. Edmund, Vice-President
S. Randy Britt
Gary N. Kramer
Kathleen Matlock
Leo Mercer
Terray F. Suggs
Andy Wayne

Total Net Assets: \$216,409
Total Grants & Scholarships awarded: \$8,690

Affiliate Community Fund:

Columbus County Unrestricted Fund
Community Fund Grants: **\$5,090**
2011-2012 Community Fund Grant Recipients:
American Red Cross - Cape Fear Chapter
Columbus County Arts Council
Columbus County Literacy Council
Families First, Inc.
Food Bank of Central and Eastern North Carolina, Inc.
Girl Scouts-North Carolina Coastal Pines
Kelly Youth Focus Center
Prevent Blindness North Carolina
Southeastern Community College Foundation
Total Funds: 5

Designated Funds

Southeastern Community College Foundation
Endowment

Donor-Advised Funds

Riegelwood Mill Charitable Endowment

Scholarship Funds

Dempsey B. Herring Memorial Scholarship Endowment
Hobbs Family Scholarship Endowment

Craven

Established: 1991

Board Members

A. Rexford Willis, III, President
Alice C. Tolson, Vice-President
Susan W. Ward, Secretary
John O. Haroldson, Treasurer
James C. Briley Jr., CPA
Daniel F. Pritchett, Past President
Maria Cho
Martha Cook

James T. Davis, III
Vernon L. DeBolt
Marc Finlayson
Tyler B. Harris
John William King, Jr.
John R. Kirkland
Lee Knott
Chuck Meekins
Peter Moeller
Julius Parham
Gregory T. Peacock
Dan Roberts
Kevin M. Roberts
Anthony G. Salem
Tom Southern
Linda J. Staunch
Brian Z. Taylor
Scott Thomas
Brenda K. Wilson

Total Net Assets: \$3,786,422
Total Grants & Scholarships awarded: \$130,510

Affiliate Community Fund:

Craven County Unrestricted Endowment Fund

Community Fund Grants: **\$5,060**
2011-2012 Community Fund Grant Recipients:
Promise Place
Religious Community Services

Total Funds: 26

Agency Funds

American Legion Auxiliary Donnerson-Hawkins Unit #24
Endowment
Donnerson-Hawkins American Legion Post #24
Endowment
La Societe Des 40 Hommes Et 8 Chevaux

Designated Funds

Annunciation School Scholarship Endowment
Brian Fisher Endowment
Craven County Endowment for the Arts
Craven County Partners in Education Endowment
Elizabeth R. Ward Fund
Joe & Mary Bach Athletic Scholarship Endowment
Margaret Rawls Stancil Endowment
New Bern Historical Society Endowment

Donor-Advised Funds

Aylward Celebrity Invitational Endowment
Aylward Celebrity Invitational Gift Fund

D. L. "Libby" Ward Endowment Fund
Jane Kinnison Millns Fund for Music in Christ Church
Endowment
Jean Spagnolo Endowment Fund
Kiwanis Club of New Bern Bailey Dixon Endowment
Fund
Mr. and Mrs. Robert S. Kennedy Endowment
Scott-Dorsett Family Fund
William Peter Jordan Memorial Fund

Field of Interest Funds

Richard Chapman Cleve Fund
Sandra C. D'Angelo Memorial Foundation Endowment

Scholarship Funds

New Bern Breakfast Rotary Todd Denson Memorial
Scholarship Endowment
New Bern Civitan Club, Inc. Scholarship Endowment
New Bern High School Hall of Fame Scholarship
Endowment

Currituck-Dare

Established: 1999

Board Members

Sheila Rose Tyler, President
Robert G. Green, Vice-President
Mike Painter, Treasurer
Lynne P. Alterman
Sarah Louvinia Banks
Karen Etheridge
Frances B. Grossman
Jeanne E. Meiggs
Nancy Proctor
Vivian M. Simpson
James V. Troutman
John Wright
Jack D. Crawford, Director Emeritus
Milton W. Etheridge, Director Emeritus
Susan Gardner, Director Emeritus
Margaret M. Garrett, Director Emeritus
Rhonda L. Morris, Director Emeritus
Janet R. Sawyer, Director Emeritus
Barbara Glen Brumsey Smith, Director
Donna H. Stace, Director Emeritus
Tom Vinick, Director Emeritus
Total Net Assets: **\$359,947**
Total Grants & Scholarships awarded: **\$39,110**

Affiliate Community Fund:

Currituck-Dare Unrestricted Fund

Community Fund Grants: **\$8,650**

2011-2012 Community Fund Grant Recipients:

Albemarle Hopeline

Beach Food Pantry

Carl P. Nunemaker, Jr. Jockey's Ridge Endowment -
Children At Play, Inc.

Currituck Kids Gift Fund

Food Bank of the Albemarle

Gem Adult Day Services, Inc.

Mane & Tail Therapeutic Horsemanship Academy

Network for Endangered Sea Turtles Endowment-

Outer Banks Center for Dolphin Research

Outer Banks Relief Foundation

Total Funds: 18

Agency Funds

Currituck County Public Library Foundation Endowment

Whalehead Preservation Trust Endowment

Designated Funds

Carl P. Nunemaker, Jr. Jockey's Ridge Endowment

Corolla Wild Horse Fund Endowment

Network for Endangered Sea Turtles Endowment

Roanoke Island Historical Association Endowment Fund

The Southern Shores Community Fund in Memory of
Kern P. and Ginks Pitts

Donor-Advised Funds

Charles Finch Gaddy Gift Fund

Dare County Boat Builders Tournament Endowment

Field of Interest Funds

Currituck Kids Gift Fund

Currituck-Dare Women's Gift Fund

Scholarship Funds

Etheridge-Meiggs Family Scholarship Endowment

Moyock Ruritan Club Scholarship Fund

Philip M. and Margaret M. Garrett Scholarship Fund

T. Baxter Williams, Jr. Scholarship Fund

The Virginia Dare BPW Education Endowment

Tommie G. Brumsey Scholarship Fund

Duplin

Established: 2005

Board Members

Ed Emory, Chair

Pam Owen Godwin, Vice-Chair

Randy L. Albertson, Treasurer

Glenn Brewer

Freddy Hall

Nancy Jordan

Kristy Judge Bryan

Bob Kornegay
Todd Minchew
Debra Morrissey
Rich Phaneuf
Ross Powell
Andy Wells

Total Net Assets: \$110,493
Total Grants & Scholarships awarded: \$15,490

Affiliate Community Fund:

Duplin County Unrestricted Endowment

Community Fund Grants: **\$4,240**
2011-2012 Community Fund Grant Recipients:
American Red Cross - Cape Fear Chapter
Cornerstone CDC
Girl Scouts-North Carolina Coastal Pines
Prevent Blindness North Carolina
Warsaw Police Department

Total Funds: 2

Field of Interest Funds

Duplin Foundation for Youth Advancement

Eastern Band of Cherokees

Established: 1991

Board Members

Allan Oocumma, President
Frela Owl Beck, Secretary
J. L. Burgess
Mary Jane Ferguson
Thomas Haigler
Dorothy Posey
Ellison C. Rudd

Total Net Assets: \$494,878
Total Grants & Scholarships awarded: \$64,296

Affiliate Community Fund:

Eastern Band of Cherokees Unrestricted Fund

Community Fund Grants: **\$750**
2011-2012 Community Fund Grant Recipients:
Fontana Regional Library

Total Funds: 12

Agency Funds

Bethel Cemetery Association Endowment

Hornbuckle/ Bennes Scholarship Endowment
Swain County-Cherokee Reservation 4-H Foundation
Endowment

Unto These Hills Education Fund Endowment

Designated Funds

Craig Family Cemetery Endowment
Drama Cemetery Association Endowment

Donor-Advised Funds

Eastern Band of Cherokees Gift Fund

Field of Interest Funds

Cherokee Pay Phones Endowment
Eastern Band Fund for Financial Literacy, Children's Health or Special Issues Endowment

Scholarship Funds

Bill Taylor Scholarship Endowment
George & Della Owl Endowment

Edgecombe

Established: 1995

Board Members

Thomas B. Anderson, President
Mahlon W. DeLoatch, Jr., Secretary-Treasurer
W. G. Clark, IV
Carol Cobb
Jerome Creech
Joe Dickens
Meade Bridgers Horne
Mary Jane Jenkins
Linda Knight
James C. Marrow, Jr.
Brent D. Nash
Joseph W. Pitt
Joseph K. Spiers
Laura Temple
Jane Thorne

Total Net Assets: \$2,926,751

Total Grants & Scholarships awarded: \$92,330

Affiliate Community Fund:

Edgecombe Charitable Fund

Community Fund Grants: **\$1,000**

2011-2012 Community Fund Grant Recipients:
Edgecombe Veterans Military Museum

Total Funds: 13

Agency Funds

Blount/Bridgers House-Hobson Pittman Memorial Gallery Foundation, Inc.

Designated Funds

Coolmore Plantation Endowment
Furman-Mathewson Memorial Fund
Glenoit Corporation Scholarship Endowment
Mr. and Mrs. Billy Parker Manning, Sr. Endowment
Rotary Club of Tarboro Foundation Endowment

Donor-Advised Funds

Richard Lee and Elizabeth Flowers Phillips Endowment

Field of Interest Funds

Mary Ferebee Howard Endowment Fund

Scholarship Funds

Margaret D. Ruffin Scholarship and Award Endowment

Mary Ferebee Howard Scholarship Fund

Mary Rose P. Felton Waddell Scholarship Endowment

Tarboro High School Class of 1953 Scholarship
Endowment

Franklin

Established: 1991

Board Members

Al Wheless, President
Darnell Batton, Vice-President
Ruth Wheless, Secretary
Bryan Cash, Treasurer
Paris Branch-Ramadan
Darrell Smith
Diane P. Fleming
Holt Kornegay

Rachel Monteverdi
Joe Olivieri
Robert Poole
Robert M. Powell
Darrell H. Smith
Jeff Thompson

Total Net Assets: \$876,182

Total Grants & Scholarships awarded: \$19,889

Affiliate Community Fund:

Franklin County Unrestricted Endowment Fund

Community Fund Grants: **\$1,000**

2011-2012 Community Fund Grant Recipients:

Care and Share of Franklin County

Safe Space, Inc.

Total Funds: 7

Agency Funds

Tar River Land Conservancy Endowment

Designated Funds

James E. and Mary Z. Bryan Foundation Endowment for
Louisburg College

Joy C. Strickland Achievement Award

R. P. and Maggie B. Holding Endowment for Louisburg
College

Donor-Advised Funds

Wheless Family Endowment

Field of Interest Funds

Franklin County Education Fund Endowment

Graham

Established: 1999

Board Members

Eugene Farley, President

Ellen C. Carpenter, Secretary

Yvette Carringer, Treasurer

Fran Flowers

Randy Jordan

Mary Jane Millsaps

Total Net Assets: \$162,333

Total Grants & Scholarships awarded: \$6,460

Affiliate Community Fund:

Graham County Unrestricted Fund

Community Fund Grants: **\$510**

2011-2012 Community Fund Grant Recipients:

Hope for Families Graham Domestic Violence and Sexual Assault Center

Total Funds: 4

Scholarship Funds

Laura Phillips Memorial Scholarship Endowment

Rodney Orr Scholarship Endowment

Sarah Campbell Scholarship Endowment

Granville

Established: 2007

Board Members

Xavier L. Wortham, President

James H. Davis, Jr., Vice-President

Dale Hensley, Secretary

Janet Slaughter, Treasurer

Sam Royster, Jr., Immediate Past President

Jennifer Adcock

Everett Byrd

James E. Cross, Jr.
Stan Fox
Tom Houlihan
Allan Jordan
Paige T. Little
Kathy May
Harry Mills
George Ritchie
Martha Sneed
David L. Williams

Total Net Assets: \$569,303
Total Grants & Scholarships awarded: \$20,405

Affiliate Community Fund:

Martha Frances Pruitt Endowment Fund

Community Fund Grants: **\$11,167**
2011-2012 Community Fund Grant Recipients:
Area Congregations in Ministry
Boys and Girls Club of Granville County
Converting Hearts Ministry for Addicted Men
Granville County Schools
Prevent Blindness North Carolina

Total Community Fire Department of Berea

Total Funds: 9

Agency Funds

Granville County Historical Society Museum
Endowment

Donor-Advised Funds

Annette Clark Endowment
The Royster, Cross & Hensley Charitable Fund

Field of Interest Funds

Dr. and Mrs. C. Bryan Finch Endowment Fund
Science Education Fund

Scholarship Funds

Donald Patrick Darden Scholarship Endowment
John Anthony Little Memorial Scholarship Fund
Thad Stem Scholarship Fund

Greene

Established: 2004

Board Members

Dora Pasour, President

Beth M. Moyer, Vice-President
Bettie Jones, Secretary-Treasurer
Faith Bynum
Judy Davenport
Linda Gray
Peggy Greene
Martha Murphy
Carol Taylor
Nina Paul Vinson
D. Harold Bailey, Director Emeritus
Jean T. Jenkins, Director Emeritus
Lela T. Stevens, Director Emeritus

Total Net Assets: \$57,050
Total Grants & Scholarships awarded: \$6,680

Affiliate Community Fund:
Greene County Fund

Community Fund Grants: **\$1,350**
2011-2012 Community Fund Grant Recipients:
Girl Scouts-North Carolina Coastal Pines
Greene County Friends of the Library
Greene County Schools Family Literacy

Total Funds: 2
Donor-Advised Funds
Clarence H. & Florence C. Moyer Memorial Endowment

Halifax
Established: 1998

Total Net Assets: \$178,821
Total Grants & Scholarships awarded: \$5,570

Affiliate Community Fund:
Halifax County Unrestricted Fund

Community Fund Grants: **\$1,750**
2011-2012 Community Fund Grant Recipients:
Conway Middle School
Garysburg Community Development Corp
Gaston College Preparatory
Gaston Missionary Baptist Church
Halifax County Library
Northwest Halifax High School

Total Funds: 5

Agency Funds

Northeast Academy Endowment

Donor-Advised Funds

The Ertie Boyd Warren Sain Memorial Fund

Scholarship Funds

Dr. Joseph A. Fleetwood, Jr. Scholarship Endowment

Medlin Charitable Trust Award to Roanoke Rapids HS

Harnett

Established: 1997

Board Members

Alton D. Bain, President

J. Dal Snipes, Vice-President

Mary Ellen Lauder, Secretary

Joseph M. Giles, Jr., Treasurer

Tilghman Pope, Immediate Past President

Bart Adams

Ernest Alphin

Daniel B. Andrews

Frances G. Avery

Larry Byrd

Charles W. Carpenter

Robert B. Carr

Patsy Carson

Dallas L. Dafford

Bob Doberstein

Neil Emory

Bobby R. Etheridge

L. Holt Felmet

Keith G. Finch

Dorothy C. Hales

Benny Hall

Kim Hargrove

Oscar N. Harris

Ester Howard

Jimmy Johnson

Linda Johnson

Marsha Johnson

George Joseph

Pat Marshall

Neil McPhail

Clem Medley

Robert B. Morgan

Dawn Phillips

Paul J. Phillips

Ray Phillips

William R. Pope

Rhett Raynor
Kenny A. Shaw
Dwight W. Snow
H. L. Sorrell, Jr.
Johnson Tilghman
Robert P. Wellons
Robert J. Womble
Hoover Adams, Director Emeritus
Jesse Alphin, Director Emeritus
Bruce Blackmon, Director Emeritus

Total Net Assets: \$5,834,612
Total Grants & Scholarships awarded: \$159,930

Affiliate Community Fund:

Harnett County Unrestricted Endowment

Community Fund Grants: **\$3,000**
2011-2012 Community Fund Grant Recipients:
Disabled American Veterans - Chapter 74
Friends of the Howard House, Inc.
Girl Scouts-North Carolina Coastal Pines
Harnett County Family Life Center
Harnett County Police Athletics & Activities Leagues / Think Smart
Harnett Regional Theatre
Project Access - Harnett County

Total Funds: 31

Agency Funds

Campbell University Phi Kappa Phi Endowment
Coats Museum Endowment
DHS Friends' Butler-Baggett Endowment
DHS Friends' Dunn High School Memorial Endowment
DHS Friends' Rebecca Munn Stanfield Memorial
Endowment
Harnett Production Enterprises
Heritage Bible College - Martin L. and Lola R. Byrd Scholarship Endowment
Heritage Bible College Endowment
The Campbell House Endowment

Designated Funds

Albert Jackson Endowment
Campbell University Law School Endowment Fund
Campbell University School of Business Endowment
Dr. Henderson D. Mabe, Jr. Endowment for
St. Stephen's Episcopal Church
Heritage Bible College, Inc. - Frankie and Betty Hardee
Scholarship Endowment
James E. and Mary Z. Bryan Foundation Endowment for
Campbell University
James E. and Mary Z. Bryan Foundation Endowment for

Campbell University Divinity School
Johnnie Lee Stewart Marks Day Care Endowment
Joseph Hawkins and Louella Lassiter Penny Scholarship
Endowment
The Campbell University R.P. Holding Sr., Chair of
Finance Endowment
William C. Lee Museum Endowment

Donor-Advised Funds

Robert B. Carr Family Endowment

Scholarship Funds

C. Reid Ross Rotary Scholarship Endowment
Dr. Henderson D. Mabe, Jr. Scholarship Endowment
Fund
Eli and Gertrude Baer Scholarship Endowment for Triton
High School
H. Lentis and Maude Penny Sorrell Scholarship
Endowment
Harnett County Home Builders Association Scholarship
Endowment
Harnett County Retired School Personnel Scholarship
Endowment
Johnnie Lee Stewart Marks Scholarship Endowment
Louis G. Joseph Memorial Scholarship Fund
Nina Courtney Alphin Scholarship Endowment

Haywood

Established: 1994

Board Members

Garrett L. Lance, President
Chris Forga, Vice-President
Jennifer Wells Jacobson, Secretary-Treasurer
James W. Bromley
Evelyn Coltman
Clay Dangerfield
Brenda Hipps
Elaine Stewart
Thomas Kip Ray
Robert C. Wood

Total Net Assets: \$526,082

Total Grants & Scholarships awarded: \$16,710

Affiliate Community Fund:

Haywood County Unrestricted Endowment

Community Fund Grants: **\$5,340**

2011-2012 Community Fund Grant Recipients:

Haywood County Arts Council

Haywood Waterways Association
STAR Ranch
The Community Kitchen
Thirtieth Judicial District Domestic Violence-Sexual
Assault

Total Funds: 9

Agency Funds

Hands Across Haywood Student Activities Fund
Endowment

Town of Waynesville Recreation Endowment

Designated Funds

Haywood Mountain Home Endowment Fund

Donor-Advised Funds

Blevins Family - Haywood Oil Endowment Fund
Cruso Endowment

Scholarship Funds

Canton High School Class of 54 Scholarship Fund
Charles Shuford Memorial Scholarship
Phoenix/Chambers Memorial Scholarship Endowment

Hoke

Established: 1998

Board Members

John O. Jordan, President
William C. Fields, Jr., Secretary-Treasurer
Marianne Baker
Wanda W. Cohen
David E. Conoly
Keith Crumpler
Vickie Lynn Farmer
Jean H. Hodges
Calvin House
Regina McKinney Joe
Whiteford Jones
Linda P. McLeod
John T. Owen
Joseph C. Poole, Jr.
Wyatt Upchurch
Rebecca H. Wood

Total Net Assets: \$503,420

Total Grants & Scholarships awarded: \$12,850

Affiliate Community Fund:

Hoke County Unrestricted Endowment

Community Fund Grants: **\$2,650**

2011-2012 Community Fund Grant Recipients:

Hoke County Association for the Developmentally Disabled, Inc.
North Carolina Agricultural Foundation, Inc.
North Carolina Turkey Festival

Total Funds: 18

Agency Funds

Children's Developmental Center Endowment
Raeford Presbyterian Church Scholarship Endowment -
 Archibald B. McFadyen and Jennie M. Raeford Presbyterian Church Scholarship Endowment -
 Bill McFadyen Scholarship
Raeford Presbyterian Church Scholarship Endowment -
 Chandler and Eloise McFadyen Roberts
Raeford Presbyterian Church Scholarship Endowment -
 George E. Pine and Jane P. Pine
Raeford Presbyterian Church Scholarship Endowment -
 Henry C. Roberts and Mary B. Roberts
Raeford Presbyterian Church Scholarship Endowment -
 Jack Edwards Burgess Memorial
Raeford Presbyterian Church Scholarship Endowment -
 Jeff Upchurch Scholarship
Raeford Presbyterian Church Scholarship Endowment -
 Mary Lamont and Jack Morris
Raeford Presbyterian Church Scholarship Endowment -
 Rachel Stevens Scholarship
Raeford Presbyterian Church Scholarship Endowment -
 W.E. and Ellen Willis Scholarship
Raeford Presbyterian Church Scholarship Endowment -
 William Chandler and Lucy P. Roberts

Donor-Advised Funds

Wyatt Jeffrey Upchurch Endowment Fund

Scholarship Funds

Dr. Bob Townsend Scholarship Endowment
Dr. Riley Jordan Scholarship Endowment
Mary Archie McNeill Endowment Fund
Monroe and Gillis Scholarship Endowment

Jackson

Established: 1992

Board Members

Earl Black, President
David Preston, Vice-President
A. J. Grube, Secretary-Treasurer
Ruth Anderson
James Brian Chapman
Tommy Chisholm
Steven Karby
Richard Kucharski
G. Frank Leonard

Charles McConnell
Frances Mincey
Joseph Pechmann
Elizabeth St. John
Elizabeth Tyson-Lofquist
Norman West
Dickie Woodard

Total Net Assets: \$559,718
Total Grants & Scholarships awarded: \$13,040

Affiliate Community Fund:

Jackson County Unrestricted Endowment Fund

Community Fund Grants: **\$5,970**
2011-2012 Community Fund Grant Recipients:
Adults Working & Advocating for Kids Empowerment
 (AWAKE)
Blue Ridge Mountain Health Project
Community Table
Humane Society of Jackson County
United Christian Ministries of Jackson County

Total Funds: 17

Agency Funds

Catch the Spirit of Appalachia Endowment
Gene Newsom Endowment for R. E. A. C. H.
Jackson County Public Library Endowment
Jackson County Schools Endowment
Jackson County Schools Gift Fund
Parris Cemetery Fund
Southwestern Child Development Commission
 Endowment
St. David's Endowment

Designated Funds

Good Samaritan Clinic of Jackson County Endowment
Judy Brinson Conseen Fund for Cullowhee Baptist
 Church
Sol & Lillian Schulman Family Endowment for Downtown Sylva
United Christian Ministries of Jackson County
 Endowment

Donor-Advised Funds

Sylva Rotary Endowment

Field of Interest Funds

Alley Children's Fund Endowment

Scholarship Funds

J. K. Perry Memorial Scholarship Endowment
Wayne Johnson/Donald F. Ashe Memorial Scholarship
 Endowment

Johnston

Established: 1992

Board Members

Butch Scott, President
Bill Galloway, Secretary
Harold Keen, Treasurer
Betsy G. Whittington, Immediate Past President
Emery Ashley
Wanda Blow
Kevin Boyette
Gwen Canady
N. Leo Daughtry
Lorine Davis
Grover T. Dees
Margaret W. Dinubila
Carolyn Grantham Ennis
Belinda E. Etheridge
John D. Hobart
Frank B. Holding
Randy Jones
Kevin Koebley
Robin Little
Vickie T. McGranahan
W. Stewart McLeod
Diane Thompson-Hagwood
James M. Wilson
Sue L. Wood
Ramona H. Cash, Director Emeritus
Sammy G. Jackson, Director Emeritus
Ayden R. Lee ,Jr., Director Emeritus
James W. Narron, Director Emeritus

Total Net Assets: \$4,327,173
Total Grants & Scholarships awarded: \$101,390

Affiliate Community Fund:

Johnston County Unrestricted Endowment Fund

Community Fund Grants: **\$16,570**
2011-2012 Community Fund Grant Recipients:
Boys & Girls Club of Wayne County
Community and Senior Services of Johnston County, Inc.
Family Life Center
Harbor House, Inc.
House of Hope of NC, Inc.
Johnston County Arts Council
Johnston County Education Foundation
Johnston County Industries, Inc.

Johnston County Youth Services
Neuse River Foundation

Total Funds: 36

Agency Funds

Community and Senior Services of Johnston County, Inc.
Day By Day Alcohol and Drug Treatment Center
Johnston Baptist Association WMU Mitchiner Scholarship Endowment
Johnston County Industries Endowment
Johnston Memorial Hospital Foundation Endowment
Joseph H. Lansinger Johnston County Foster Children's
Endowment Fund
Tobacco Farm Life Museum Endowment

Designated Funds

Ava Gardner Museum Endowment
Benson Little Theatre Endowment
Bentonville Battleground Fund
Cara Lee Powell Priest Endowment
Clayton Cultural Arts Foundation Endowment
General James K. Durham Scholarship Endowment Fund
Jim Swertfeger Memorial Golf Award
Johnston Community College Endowment
Johnston County Heritage Center Endowment
Kenly Public Library Endowment
Scott Family Endowment for the Tobacco Farm Life
Museum
Smithfield Cemeteries Fund
Smithfield High School Class of 1950 Scholarship Award

Donor-Advised Funds

Cook Endowment
Elmer J. Wellons Jr. Family Fund
Frances Finch Hobart Award for Voluntary Community
Service Fund
Kenly Kiwanis Club Endowment
R. P. Holding Gift and Challenge Fund

Field of Interest Funds

Cara Lee Powell Priest Endowment for Johnston County
Hugh A. and Elizabeth T. McGowan Endowment
Lorraine Cooper Johnston County Community
Foundation Endowment

Scholarship Funds

A. G. and Connie Glenn Scholarship Fund
Alpha Beta Chapter Scholarship Fund
Carolyn Grantham Ennis Scholarship Endowment
Ernestine J. Williams Scholarship Endowment Fund
Johnston County Arts Council Endowment
The Woman's Club of Clayton Hocutt-Horne Scholarship
Endowment

Jones

Established: 2006

Board Members

Charles C. Henderson, President
Victor C. Bryan, Vice-President
Ivy Brantley Reid, Secretary-Treasurer
Elois S. Body
Connie Gray Carlton
Don Fowler
Ramona Simmons Gonzalez
Daniel P. Ryan
Lloyd Wayne Sayland

Total Net Assets: \$27,142

Total Grants & Scholarships awarded: \$2,191

Affiliate Community Fund:

Jones County Charitable Giving Fund

Community Fund Grants: \$560

2011-2012 Community Fund Grant Recipients:

Coastal Women's Shelter, Inc.

Salvation Army of Jacksonville - Maysville Outreach
Center

Total Funds: 2

Designated Funds

Frost Park Endowment

Lee

Established: 1997

Board Members

Howard Bokhoven, President
Robert W. Nelson, Vice-President
Mikeal Basinger, Secretary
Adam Beal
S. Wilson Cox
Oliver Crawley, Jr.
David C. Foushee
Charles E. Garrison
Doug Gay
Janet P. Hayes
Drew Lucas
Dargan Moore
John Quiggle
Linda Smith
Sharon Spence
Charlie L. Welborn

Total Net Assets: \$1,832,177
Total Grants & Scholarships awarded: \$89,220

Affiliate Community Fund:

Lee County Unrestricted Endowment

Community Fund Grants: **\$790**
2011-2012 Community Fund Grant Recipients:
Helping Hand Clinic
Lee County Partnership for Children

Total Funds: 21

Agency Funds

Boys & Girls Club of Sanford/Lee County
Central Carolina Hospital Auxiliary Endowment
Grace Christian School Scholarship Endowment
John Stanley Ryser Scholarship for Grace Christian
School
Lee County Industries Endowment
Railroad House Historical Association, Inc. Endowment

Designated Funds

HAVEN in Lee County Endowment
Lee County Charities Endowment
Margaret L. and Calvin G. Caviness Endowment
The Trinity Lutheran Church Camp Ministries Fund

Donor-Advised Funds

A. Dean Kesler Endowment
Casey Bokhoven Memorial Endowment
Edward and Nancy Aman Family Endowment
Forever Rely On God (FROG)
L. B. Hester Endowment
LPC Endowment
William J. & Emily G. Womble Endowment

Scholarship Funds

Hugh and Ethel (Ma) Hunter Poplar Springs United Methodist Church Endowment
Marie Kelly Hunter Salem Presbyterian Church
Endowment
Priscilla Anne Edwards Scholarship Endowment

Lenoir

Established: 1996

Board Members

Caroline Roberts, President
Greg Hannibal, Secretary-Treasurer
Alton Brantley Briley, Immediate Past President
Joyce Cherry, Past President
Leraine Collier
Skip Greene
Earl Harper

Kay Taylor Harrell
Mary Jo Q. Jefferson
John Marston
Marc H. McConnell
Barbara Perry
Julian C. & Debrah R. Pridgen
David S. Brody, Director Emeritus
Jack Harrell, Director Emeritus

Total Net Assets: \$506,063
Total Grants & Scholarships awarded: \$23,130

Affiliate Community Fund:

Lenoir County Unrestricted Endowment

Community Fund Grants: **\$4,200**
2011-2012 Community Fund Grant Recipients:
Boy Scouts of America - East Carolina Council
Girl Scouts-North Carolina Coastal Pines
Prevent Blindness North Carolina
Southeast Elementary School (Lenoir County Public
Schools)

Total Funds: 5

Agency Funds

Lenoir County Historical Association, Inc. Endowment

Designated Funds

Kathryne C. Hankins Endowment
Lenoir County SPCA Endowment
R. P. and Maggie B. Holding Endowment for Arendell Parrott Academy

Macon

Established: 1991

Board Members

Tom Ritter, Board President
Regina Lupoli, Vice President
Karen Kenney, Secretary-Treasurer
Beverly Beasley
Milam Beasley
Jim Breedlove
Jeffrey Cloer
Fred & Pam Goldsmith
Bill Harrell
Louise Henry
Michele Hubbs
Patti McClure
Deborah K. Nickerson
Theresa Ramsey
Hammond Rauers

Lawrence Stenger
Karen Stiwinter

Total Net Assets: \$1,248,916
Total Grants & Scholarships awarded: \$38,728

Affiliate Community Fund:

Macon County Unrestricted Endowment Fund

Community Fund Grants: **\$10,808**

2011-2012 Community Fund Grant Recipients:

Angel Medical Center
Blue Ridge Mountain Health Project
Folk Heritage Association of Macon County
Gilliam's Coalition
Girls on the Run of Western North Carolina, Inc.
Highlands Community Child Development Center, Inc.
Highlands Community Theatre
Kids InterDisciplinary Services, Inc. (KIDS Place)
Little Tennessee Watershed Association
Macon County Art Association
NAMI Appalachian South
Nantahala Community Development Club
Noah's Ark Humane Society
Prevent Blindness North Carolina
Second Mile Ministries

Total Funds: 24

Agency Funds

Alzheimer's Caregiver Special Needs Endowment
Center for Life Enrichment Endowment
Cornerstone Presbyterian Church Endowment
Kids Place Endowment
Literary Council of Highlands Endowment Fund
Macon County Historical Society Capital Endowment
Macon County Public Library Endowment

Designated Funds

Franklin Church of Christ, McCollum Drive Scholarship
Endowment
Museum of American Cut and Engraved Glass
Endowment
Nancy Carole Whittington Memorial Scholarship Fund

Field of Interest Funds

Jim McRae Endowment for the Visual Arts
Macon County Community Disaster Relief Fund
Macon County United Gift Fund
Macon County Youth Endowment
Tales for Tots Gift Fund

Scholarship Funds

Brandon Stiwinter Memorial Scholarship Endowment

First Citizens Bank Associates Scholarship Endowment
Franklin High School Athletic Boosters Scholarship
Endowment
Guy Taylor Memorial Scholarship Fund
Judy Moore Memorial Scholarship Endowment
Macon Unit #108 American Legion Auxiliary Scholarship
Endowment
Tom Raby Memorial Scholarship Endowment
William V. Mason Junaluske Masonic Lodge Scholarship and Humanitarian Endowment

Madison

Established: 1995

Board Members

R. Gerald Cody, President
Larry Peek, Secretary
Sidney Mashburn, Treasurer
Larry L. Burda
Walter S. Gladding
Charles Pfaff
Jerry Plemmons
Susan Rector
Jane Renfroe

Total Net Assets: \$891,816

Total Grants & Scholarships awarded: \$26,160

Affiliate Community Fund:

Madison County Unrestricted Endowment

Community Fund Grants: \$3,380

2011-2012 Community Fund Grant Recipients:

Beacon of Hope Services

First Stage Youth Theatre

Madison County Education Foundation

Neighbors In Need, Inc.

Total Funds: 12

Agency Funds

Mars Hill College Endowment

Southern Appalachian Repertory Theatre Endowment

Designated Funds

James E. and Mary Z. Bryan Foundation Endowment for Mars Hill College

Nancy Thames Lippard Endowment for Dorland Memorial Presbyterian Church

Ruth Lippard Smith Hospice of Madison Fund

Donor-Advised Funds

Walter and Augusta Jenkins Gladding Endowment Fund

Field of Interest Funds

Buster Mashburn Endowment Fund

Fran's Helping Hand Endowment
Howard J. & Blanche Elam Runnion Endowment
Scholarship Funds
Elizabeth "Lib" Hale DuVall Memorial Scholarship
Madison County Chamber of Commerce Scholarship Endowment

Martin

Established: 2004

Board Members

Simon Griffin, President
Laurence E. Lilley, Jr., Vice-President
Susan D. Dunlow, Secretary-Treasurer
Greg Shepherd
William O. Webb

Total Net Assets: \$57,537

Total Grants & Scholarships awarded: \$760

Affiliate Community Fund:

Martin County Unrestricted Endowment

Total Funds: 5

Designated Funds

Martin County Public Schools Student Exchange
Endowment

William Brian Bowen Memorial Endowment

William L. & Mable S. Butler Scholarship

Peggy Jo Cherry Memorial Endowment

Scholarship Funds

Meredith Griffin Revels Memorial Scholarship Fund

Montgomery

Established: 1992

Board Members

Russell Hollers, President
Kerry A. Hensley, Vice-President
Gary McRae, Secretary
John C. Willis, Treasurer
Jesse Capel
Earle A. Connelly
Brady W. Dickson
R. Winston Dozier,
Margo Gaddy
Sue Hatley
Rosemary K. Huntley
Gordon M. Knowles
Judy Stevens
Laurie Trexler
Phillip H. Woodard

Total Net Assets: \$4,918,703
Total Grants & Scholarships awarded: \$159,884

Affiliate Community Fund:

Montgomery County Fund
Community Fund Grants: **\$17,480**
2011-2012 Community Fund Grant Recipients:
American Red Cross - Greensboro Chapter
Boy Scouts of America, Central NC Council
Candor Elementary School
Central Park NC
Communities In Schools of Montgomery County
East Middle School
East Montgomery High School
Highland Community Center
Montgomery Community College Foundation
Montgomery County 4-H Program
Montgomery County Free Clinic
Montgomery County Health Department
Montgomery County Historical Society
Montgomery County Schools
Montgomery County Schools - Eagle Lane
Montgomery County Schools - WMHS
Montgomery Economic Development Corporation
North Carolina Cooperative Extension – Troy
Town of Troy
Trinity Music Academy
Wescare Christian Academy

Total Funds: 43

Agency Funds

First Baptist Church of Mount Gilead Endowment
Montgomery County Partnership for Children
Endowment
Montgomery Memorial Hospital Endowment
Save the Old School Committee Endowment
Trinity United Methodist Church Endowment

Designated Funds

Dr. Charles Highsmith Nurses Education Fund
Endowment
Huntley Endowment for First Baptist Church of Troy
J. I. & Margarete Hickman Endowment
Joe and Deanie Richardson Endowment
Montgomery Boy Scout Endowment
Navith Castellanos Endowment Fund
Tally and Frances Lassiter Teaching Fund
Trinity Music School Scholarship Endowment

Donor-Advised Funds

Brady W. and Joan H. Dickson Endowment

Branson and Lorraine McRae Endowment
Charles M. Johnson Endowment
Danny & Anita DeBerry Endowment
Earle A. & Jean B. Connelly Endowment
Gelynda T. Capel Endowment
Geraldine M. & Morgan C. Bailey, Jr. Elementary Education Endowment
Harold Van Derveer Fund
J. F. and Jean Allen Family Endowment
J. Smith Capel, Jr. Charitable Endowment
James H. Garner Endowment
Jesse S. & Julianne B. Capel Charitable Trust Endowment
KameronKellam Memorial Fund
Kathleen DeVore Endowment
ONSC Badin Lake Endowment
Ray and Breon Allen Family Fund
Russell J. & Anna G. Hollers Little Folks Endowment

Field of Interest Funds

Alandale Endowment
Judy Stevens Endowment
Smitherman-Willis Endowment

Scholarship Funds

Betty Gail Greene Williams Scholarship
Bob and Nancy Levin Scholarship Endowment
Bobby Dale Hopkins Memorial Scholarship
George W. Andrews Scholarship Endowment
Graves Memorial Scholarship Endowment
Nancy C. Capel Scholarship Endowment
QuikChek Scholarship Endowment
Tina P. Armstrong Scholarship Endowment
Woodrow W. Robinson Scholarship Endowment

Moore

Established: 1991

Board Members

J. Hugh Bingham, President
John Mecimore, Secretary
Randall R. Phillips, Immediate Past President
Ellen Foy Airs
Cos Barnes
Betsy Best
Farrell W. Bushing
Pidgie Chapman
Hugh Hinton, Jr.
Stephen F. Later
Louise H. Lucas
Kelly C. McCrann
W. Daniel Pate
William Edward Samuels
Peggy Richardson Sarvis

William P. Saunders, Jr.

Total Net Assets: \$5,328,607

Total Grants & Scholarships awarded: \$245,755

Affiliate Community Fund:

Moore County Unrestricted Endowment Fund

Community Fund Grants: **\$11,750**

2011-2012 Community Fund Grant Recipients:

Animal Advocates of Moore County

Arts Council of Moore County

Boys & Girls Club of the Sandhills

Carolina Performing Arts Center

Carolina Philharmonic

Communities In Schools of Moore County

Friends of Weymouth, Inc.

Girl Scouts-North Carolina Coastal Pines

Habitat for Humanity of the NC Sandhills

Junior Achievement of Moore County

Malcolm Blue Historical Society

Mira Foundation USA

Moore Buddies, Inc.

Moore County Literacy Council

North Carolina Agricultural Foundation, Inc.

North Carolina Symphony

Northern Moore Family Resource Center

Public Education Foundation of Moore County, Inc.

Total Funds: 25

Agency Funds

Arts Council of Moore County Endowment

Arts Council of Moore County Scholarship Endowment

Friends of Weymouth, Inc. Endowment

Public Education Foundation of Moore County

Endowment

Village Heritage Foundation Endowment (Pinehurst, NC)

Designated Funds

Ann Taylor Hinton Endowment for Multiple Sclerosis

Arc of Moore County Endowment: Est. 2004 by William C. Coughenour, Jr. in honor of Jonathan

Dean A. Rich and N. Joel Rich Endowment

Ernst Ludwig Timmel Family Endowment

John W. Roffe and Marjorie A. Roffe Endowment (for
Scholarships)

Mark and Carol Dawson Endowment

Prancing Horse Endowment: Est. 2004 by William Chambers Coughenour, Jr. in honor of

Donor-Advised Funds

Brockett and Bienvenu Family Endowment

Buck Adams Charitable Endowment Fund

Jean H. and John P. Graham Endowment
Joyce Family Charitable Endowment
Moore County Children's Endowment
Peggy Kirk Bell Foundation Endowment
Peggy Kirk Bell Foundation Gift Fund
The Centre W. Holmberg, Jr. Endowment
The Ralph Fund Endowment

Field of Interest Funds

John W. Roffe and Marjorie A. Roffe Endowment (for
Moore County)
Robert L. and Marcia P. Ellis Endowment
St. Joseph of the Pines Charitable Endowment for
Moore County

Mount Airy

Established: 1999

Total Net Assets: \$506,535

Total Grants & Scholarships awarded: \$10,720

Affiliate Community Fund:

Mount Airy Unrestricted Endowment

Total Funds: 16

Agency Funds

Barbara & Emmett Forrest Endowment
Cindi & Andy Griffith Endowment
Diane Holcomb Endowment
Kester Sink Birthday Endowment
Mildred Wolfe Robertson Scholarship Fund
Mount Airy Public Library Endowment
Richard T. Howerton, Jr. Memorial Fund
Surry Arts Council Endowment
Susan P. Ashby Endowment

Designated Funds

Sandy Beam Scholarship Fund

Donor-Advised Funds

Bruce Lowe Endowment
Surry Orthopaedic Endowment

Scholarship Funds

Jonathan Jackson Cancer Survivors Scholarship
Philip Reeves Vaughn Sr. Memorial Scholarship
Robert E. Chilton Scholarship Fund

New Hanover

Established: 2009

Board Members

Ron Copley, President
Laurie Taylor, Secretary

Edward S. Barclay
Eldridge D. & Tom Dodson
Stephen Gaskins
Frank B. Gibson
A. A. Ricky Godwin III
Patrick Moore
George Taylor
Tom H. van Arsdale

Total Net Assets: \$5,643,028
Total Grants & Scholarships awarded: \$2,545,670
Affiliate Community Fund:
New Hanover County Unrestricted Fund

Community Fund Grants: **\$16,012**

Total Funds: 88

Agency Funds

American Legion Post 10, Inc. Baseball Endowment
Fund
Bellamy Mansion Endowment
Children's Museum of Wilmington Endowment Fund
Elderhaus Fund
GROW Community Service Endowment Fund
Pete Lewis Fund
Seamen's Service Center Endowment Fund
Thalian Association Operating Endowment
Thalian Hall Center for the Performing Arts, Inc.
Endowment Fund
Thalian Hall Gift Fund
Wilmington Health Access for Teens Endowment

Designated Funds

Anne and Mercer Rowe Endowment Fund
Cape Fear Academy Endowment Fund
Domestic Violence Shelter Endowment Fund
Jean Jordan Scholarship Endowment
Wilmington Civitan Education Fund

Donor-Advised Funds

Alper Family Charitable Donor Advised Fund
Anna Parker Baldrige Endowment
Anonymous No. 10 Endowment
Anonymous No. 2 Donor Advised Fund
Anonymous No. 4 Donor Advised Fund
Anonymous No. 5 Donor Advised Fund
Anonymous No. 8 Donor Advised Fund
Barclay Donor Advised Fund
Beverly Anne Jurgensen Princess Scholarship Fund
Cecil Worsley, III Family Donor Advised Fund
Christian McCormick Roadman Donor Advised Fund
Constance N. and William P. Parker Donor Advised Fund

Dickson and Ede Baldrige Donor Advised Fund
Dr. & Mrs. Frank Gwathmey Donor Advised Fund
Dr. & Mrs. James Mertesdorf Donor Advised Fund
Dr. Donnie H. Jones, Jr. Donor Advised Fund
Forrest R. Lewis Family Foundation
Good News Donor Advised Fund
Hackeling Family Support Endowment Fund
Henry & Roya Weyerhaeuser Donor Advised Fund
Ian K. and Maria L. Lamberton Donor Advised Fund
J. Harry and Addie W. Mann Donor Advised Fund
James M. Lee, III Donor Advised Fund
John and Louise Sloan Donor Advised Fund
John C. Symmes Donor Advised Fund
John R. and Frances P. Murchison Donor Advised Fund
Jonathan Keene Roadman Donor Advised Fund
Judy and Frank Gibson Donor Advised Fund
Linda and Reid Murchison Donor Advised Fund
Lucille Murchison Marvin Fund
Mary Ann Tilden Barrett Donor Advised Fund
Morgan Elisabeth King Donor Advised Fund
Carl B. Brown, Jr. Donor Advised Fund
Officer Down Donor Advised Fund
PandO Gift Fund
Past Princess Scholarship Fund
Rhine Family Donor Advised Fund
St. Mary's School Education Donor Advised Fund
Suzanne and George Taylor Donor Advised Fund
The Nathanson Family Fund
Tom and Susette van Arsdale Donor Advised Fund
Toon-Toon's Family Donor Advised Fund
William and Jean Raney Donor Advised Fund
William Block Memorial Endowment
William N. Smith Donor Advised Fund
Wilmington East Rotary Endowment Fund
Winifred Davis Pierce Donor Advised Fund
Winifred Davis Pierce Fund

Field of Interest Funds

1898 Memorial Fund
Cape Fear Garden Club Beautification Endowment Fund
Food Bank of Coastal Carolina Fund
Joshua 1:9 Scholarship Fund
New Hanover County Unrestricted Gift Fund
Promote Philanthropy Fund
Riegelwood Disaster Relief & Recovery Fund
RPI Media Fund
Suzanne and George Taylor Endowment Fund
Women's Impact Network of New Hanover County Gift
Fund

Scholarship Funds

Mustard Seed Fund

Virginia Dillon Fox Scholarship Endowment
Wilmington Civitan Club Scholarship Fund

Northern Albemarle

Established: 2001

Board Members

Kathryn H. Scott, Board President
Renee Winslow, Vice President
Rebecca Phelps, Secretary/Treasurer
David Michael Aydlett
Juanita T. Bailey
Lena Council
Rebecca Elliott
Lawrence L. Glasscock, Jr.
Reba Melia Green-Holley
Raymond D. Meiggs
Joseph Peel
Mark Maland, Atty., Director Emeritus
Philip S. McMullan, Jr., Director Emeritus
Winifred J. Wood, Director Emeritus

Total Net Assets: \$792,996

Total Grants & Scholarships awarded: \$22,430

Affiliate Community Fund:

Northern Albemarle Unrestricted Endowment

Community Fund Grants: **\$1,300**

2011-2012 Community Fund Grant Recipients:

Albemarle Hopeline

Food Bank of the Albemarle

Girls Incorporated of the Albemarle

Total Funds: 17

Agency Funds

Camden Education Fund Endowment

Dr. Robert Gatling Gates County Historical Society
Endowment

Historic Camden County Courthouse Endowment

Kids First, Inc. Endowment

Newbold White House Endowment

Designated Funds

Gwen Madrin Museum of the Albemarle Program Fund

Henry and Elizabeth Stokes Newbold-White House
Endowment

Southern Bank Endowment for Elizabeth City State
University

Donor-Advised Funds

Judge Thomas Watts Memorial Endowment

L. Polk Williams, Jr. Charitable Fund
Winifred Jones Wood Endowment

Field of Interest Funds

Albemarle Disaster Relief Gift Fund
The Women Givers of Northeast North Carolina
Endowment Fund
Women Givers of Northeast North Carolina Gift Fund

Scholarship Funds

Bertha Sawyer & Winfred B. Meiggs Sr. Family
Scholarship Endowment
Elizabeth City Jaycees Scholarship Endowment

Onslow

Established: 2000

Board Members

Steve W. Wangerin, President
James D. "Budda" Howard, Secretary
Phillip Cherry
Kern Everett
Todd Fischer
Hunter B. Hadley
Glenn Hargett
Rodney Earl Martin
Kenneth Morgan, Sr.
Debbi Ray Rouse
John O. Stevenson
Boyd Tisdale
Gregory J. Williams

Total Net Assets: \$4,048,487

Total Grants & Scholarships awarded: \$72,290

Affiliate Community Fund:

Onslow Caring Communities Foundation Unrestricted
Endowment

Community Fund Grants: **\$9,010**

2011-2012 Community Fund Grant Recipients:
Belgrade Community Action Association
City of Jacksonville
Onslow Community Outreach, Inc.
United Way of Onslow County
White Oak-New Riverkeeper Alliance

Total Funds: 20

Agency Funds

Jacksonville-Onslow Sports Commission Endowment
K. B. Hurst Endowment for the Onslow County Museum
Lids 4 Kids Foundation Endowment
Marine Corps Museum of the Carolinas Operating

Endowment

Onslow County Public Library Endowment
Onslow Memorial Hospital Foundation Endowment
Sponsors For Academic Talent Endowment
USO of North Carolina, Inc.

Designated Funds

Caring Community Clinic Endowment
Onslow Community Outreach Endowment
Onslow County United Way Endowment

Donor-Advised Funds

Alice C. and James C. Green Endowment Fund
Caring Community Heroes Endowment
Hubert and Evelyn Hargett Endowment
Martin Family Endowment
Project CARE Jacksonville/Onslow Endowment

Field of Interest Funds

Onslow County Youth Fund

Scholarship Funds

Osprey Pioneers Memorial Scholarship Endowment
Richard L. Ray Memorial Scholarship

Pamlico

Established: 2001

Board Members

Flora Moorman, President
Julia R. Mobley, Vice-President
Wayne Brackin, Secretary-Treasurer
Sally T. Belangia
Timothy Buck
Ann A. Holton
Cynthia Lee McBain Mayo
Curtis E. Ormond
Patricia L. Prescott

Total Net Assets: \$302,882

Total Grants & Scholarships awarded: \$16,630

Affiliate Community Fund:

Pamlico County Unrestricted Fund

Community Fund Grants: **\$700**

2011-2012 Community Fund Grant Recipients:
Boy Scouts of America - East Carolina Council
Coastal Women's Shelter, Inc.
Hodges Educational Foundation

Total Funds: 4

Designated Funds

Pamlico County Historical Association Endowment

Field of Interest Funds

Dottie Gray Ambulance Fund

Scholarship Funds

Bill Harris Memorial Scholarship Fund

Pender

Established: 1992

Total Net Assets: \$718,255

Total Grants & Scholarships awarded: \$24,680

Affiliate Community Fund:

Pender County Unrestricted Endowment Fund

Total Funds: 13

Agency Funds

Maple Hill Presbyterian Memorial Scholarship
Endowment

Pender County Museum Endowment

Designated Funds

Frances D. Basden Endowment

Donor-Advised Funds

Mary L. Mills Endowment

Thomas & Isabelle Pearsall Endowment

Field of Interest Funds

Cecil Eakins Music and Church Education Fund

Scholarship Funds

A. H. S. Class of 32 Scholarship Fund

Biberstein Scholarship Endowment

Edna R. Kellett Memorial Scholarship Endowment

Kitty Croom Memorial Scholarship Endowment

Opal R. & Roland B. Howard Memorial Scholarship
Endowment

Rotary Club of Burgaw Scholarship Endowment

Pitt

Established: 1997

Total Net Assets: \$1,596,210

Total Grants & Scholarships awarded: \$10,780

Affiliate Community Fund:

Pitt County Unrestricted Endowment

Total Funds: 18

Agency Funds

Boys & Girls Club of Pitt County Endowment

Greenville Community Shelter Endowment

Mary Eliza Ward Jones Scholarship Fund

Pitt-Greenville Crimestoppers Endowment

Designated Funds

John F. Minges III Endowment
Kathryn Paine McConnell Teacher Award Endowment

Donor-Advised Funds

B. Vernon Cox & Helena M. Cox Endowment
Beatrice Chauncey Endowment
Ludie Moore Family Charitable Fund Endowment
Mary Raab, M.D. Endowment
University City Kiwanis Club Endowment

Field of Interest Funds

Family Church Endowment
Minges/Pepsi-Cola Community Fund

Scholarship Funds

Cody Blue Pilkington Scholarship Fund
Grover W. Everett-Chia Li Endowment
Robert William McConnell, MD Scholarship Endowment
Wilkerson Kiwanis Scholarship Endowment

Randolph

Established: 1991

Board Members

Chris Griffin, Chairman
Mark Hensley, Grant Chair
Anne Honer, Secretary
Robert M. Jarrell, Jr.
Mark Key
Warren D. Knapp, Jr.
Kim Markham
Nan Revell
Wayne D. Thomas
Mike Whitehead
Laura Wilson

Total Net Assets: \$810,009

Total Grants & Scholarships awarded: \$352,571

Affiliate Community Fund:

Randolph County Unrestricted Endowment Fund

Community Fund Grants: \$6,000

2011-2012 Community Fund Grant Recipients:
Communities In Schools of Randolph County
Randolph County Partnership for Children
Randolph County Senior Adults Association, Inc.
Second Harvest Food Bank of Northwest North Carolina
YMCA of Asheboro

Total Funds: 12

Agency Funds

Asheboro Parks Endowment
Hospice of Randolph County, Inc.
NC Pottery Center Endowment
Randolph County School Endowment
Randolph County Senior Adults Endowment
United Way of Randolph County Endowment

Designated Funds

Sunset Theater Capital Campaign

Field of Interest Funds

Friends of Eastern Randolph Schools Endowment

Scholarship Funds

Jason Davis Memorial Scholarship
LeRoy K. Taul Scholarship Endowment
Richard Ellis Scholarship Fund

Robeson

Established: 2005

Board Members

R. D. Locklear, President
Abe Marshall, President-Elect
James F. Byrne
Bruce W. Huggins, Sr.
Susie C. Jones
Bryan Maynor
James Parker
Maria P. Parker
Sylvia Pate
Lenore Taylor
Ken Windley

Total Net Assets: **\$507,077**

Total Grants & Scholarships awarded: \$12,490

Affiliate Community Fund:

Robeson County Unrestricted Endowment

Community Fund Grants: **\$4,380**

2011-2012 Community Fund Grant Recipients:

Lumberton Christian Care Center
Lumberton Rescue & EMS Inc.
Parents as Teachers
Prevent Blindness North Carolina
Robeson County History Museum, Inc.
Robeson County Partnership for Children
Robeson Health Care Corporation
Town of Fairmont

Total Funds: 14

Agency Funds

Lumberton Rescue & EMS Endowment
United Way of Robeson County Endowment

Designated Funds

Boys & Girls Club of Lumberton, North Carolina
Endowment
James F. Byrne Endowment
Robeson County Public Library Book Endowment
Robeson County Public Library Endowment
South Robeson Medical Scholarship Endowment
Southeastern Family Violence Center Endowment
Tom and Shirley Lewis Endowment

Donor-Advised Funds

Robeson County Anonymous Fund
Rotary Club of Lumberton Charitable Endowment

Field of Interest Funds

Frank M. and Betty Fukuda Memorial Fund

Scholarship Funds

Chris and R. S. Bond Scholarship Endowment for South Robeson High School

Rockingham

Established: 1994

Board Members

Fred H. Timper, President
Donna D. Van Ness, Secretary
Scott Barham
Cynthia A. Bolton, DDS, PA
J. Michael Fargis, Sr.
W. Thomas Flynt
Theodore Eino Haapala, Past President
Kathleen Halm
R. Martin Melvin
Ben Tucker
C. Grayson Whitt

Total Net Assets: \$1,217,626

Total Grants & Scholarships awarded: \$103,074

Affiliate Community Fund:

Rockingham County Unrestricted Endowment Fund

Community Fund Grants: \$750

2011-2012 Community Fund Grant Recipients:
Second Harvest Food Bank of Northwest North Carolina

Total Funds: 8

Agency Funds

Free Clinic of Reidsville and Vicinity, Inc. Endowment
Morehead Memorial Hospital Foundation Endowment

Designated Funds

Penn House Endowment

Donor-Advised Funds

Madison Lion's Club of Madison, NC Endowment

Field of Interest Funds

Home Savings Bank Charitable Endowment

Rockingham County Public Library Endowment

Western Branch Library Gift Fund

Rocky Mount

Established: 1997

Board Members

Samuel W. Johnson, President

Celeste M. Pittman, Vice-President

J. Richard Futrell, Jr., Treasurer

Sally Mayo Adams

Thomas A. Betts, Jr.

Kara W. Cox

Daniel L. Crocker

H. Mark Daley, Jr.

Kevin G. Harris

William H. Kincheloe

Pam Larimer

Sheila Powell Martin

Robert R. Maudlin

Deborah E. Sperati

A. Donald Stallings

Braxton B. Townsend

Elizabeth Turnage

Gloria Wiggins-Hicks

Total Net Assets: \$2,406,959

Total Grants & Scholarships awarded: \$552,844

Affiliate Community Fund:

Futrell-Maudlin Community Fund for Greater Rocky
Mount

Community Fund Grants: **\$36,750**

2011-2012 Community Fund Grant Recipients:

Animal Crackers

Boy Scouts of America - Tar River District

Buck Leonard Association for Sports & Human
Enrichment, Inc.

Conetoe Family Life Center, Inc.

Delta Center for Life Development

Down East Partnership for Children

Friends of the Rocky Mount Arts Center

My Sister's House
Tar River Choral & Orchestral Society
United Community Ministries
United Community Ministries

Total Funds: 12

Agency Funds

Adam Harrold Endowment
Braswell Memorial Public Library Endowment
Communities in Schools Endowment Fund
Tar River Choral and Orchestral Society Endowment

Designated Funds

North Carolina Wesleyan College Endowment Fund

Donor-Advised Funds

Blake Tedder Burn Prevention Endowment
Carlton Thorpe Daley Fund
Townsend Family Endowment

Field of Interest Funds

Reach Out Rocky Mount Endowment
Reach Out Rocky Mount Gift Fund
The Women Givers of Nash-Rocky Mount Gift Fund

Sampson

Established: 1998

Total Net Assets: \$555,217

Total Grants & Scholarships awarded: **\$21,326**

Affiliate Community Fund:

Sampson County Unrestricted Endowment

Total Funds: 7

Designated Funds

James E. and Mary Z. Bryan Foundation Endowment for
Sampson Community College

Donor-Advised Funds

Robert I. & Eleanor S. Powell Endowment
Robert I. & Eleanor S. Powell Gift Fund

Scholarship Funds

Amos & Alice Butler Lakewood School Area Educational
Fund
Betty Jean Kirchdorfer Dudley Scholarship Endowment
Pineland College/Edwards Military Institute Scholarship
Endowment

Swain

Established: 1992

Board Members

Elise Delfield, President
Christine V. Colcord, Vice-President
Toby Allman, Secretary
Jeremiah Wiggins, Treasurer
DeAnna Leigh Booth
John G. Burton
Gail Findlay
Nira Franklin
Mark James Hanna
Tetia McMichael
Lucretia F. Stargell
Dewight Winchester

Total Net Assets: \$858,104
Total Grants & Scholarships awarded: \$71,591

Affiliate Community Fund:

Swain County Unrestricted Endowment Fund

Community Fund Grants: **\$2,790**
2011-2012 Community Fund Grant Recipients:
Girls on the Run of Western North Carolina, Inc.
Prevent Blindness North Carolina
Swain County Middle School-Summer Adventures
Program

Total Funds: 15

Agency Funds

Fontana Regional Library Endowment
Living Waters Ministries
PAWS: Placing Animals Within Society Endowment

Designated Funds

Bunn Band Boosters Endowment

Donor-Advised Funds

Kennedy Endowment Fund

Field of Interest Funds

Nantahala Outdoor Center Environmental &
Humanitarian Endowment
Nantahala Outdoor Center Environmental &
Humanitarian Gift Fund
Swain County United Gift Fund
Swain High Instrument Program Endowment
Youth Are Our Future Endowment

Scholarship Funds

Bob Robinson Family Scholarship Endowment
Julia Hunt Endowment
McHan-Freeman-Shuler Scholarship Endowment
Swain County Public Schools Foundation Scholarship
Endowment

Vance

Established: 1997

Board Members

Patricia Newhouse, President
Brantley Pegram, Vice-President
Eva Brown, Secretary
Cece Leahy, Treasurer
James D. Edwards, Immediate Past President
Kathy Caudle
Jonathan K. Clark
Tanya Evans
Fagan Goodwin
Paul Harris
Bonnie Howell
Vanessa Jones
Patsy C. Pegram
Keesha Rowan
Missy Stewardson
Sarah Wester

Total Net Assets: \$237,696
Total Grants & Scholarships awarded: \$3,880

Affiliate Community Fund:

Vance County Unrestricted Endowment

Community Fund Grants: \$2,480
2011-2012 Community Fund Grant Recipients:
Advantage Ministries, Inc.
Henderson-Vance Downtown Development Commission, Inc.
Prevent Blindness North Carolina
T.A. Byrd Youth Enrichment Program

Total Funds: 6

Agency Funds

Henderson Community Concert Association Endowment
Henderson Family YMCA Endowment
Northeast Piedmont Chorale Endowment
United Way of Vance County Endowment

Donor-Advised Funds

Church Family Fund

Wake

Established: 1991

Board Members

Stuart B. Dorsett, President
Natalie Smailes Rose, Secretary
Beth S. Traynham, Treasurer

Tina Bell
Marty Clayton
Hope Holding Connell
Matthew Hale
Ruth Peebles
Tim Poirier
Jeffrey M. Raxlin
Kenneth G. Reece
Chuck Riesebeck
Monika Von Windheim
Howard Wasserman
Amy White
Edward Lee Willingham

Total Net Assets: \$19,249,972
Total Grants & Scholarships awarded: \$711,400

Affiliate Community Fund:

Wake County Unrestricted Endowment Fund

Community Fund Grants: **\$2,500**
2011-2012 Community Fund Grant Recipients:
Assistance League of the Triangle Area
Community Helpers Service Center, Inc.
Lupus Foundation of America, Piedmont Chapter

Total Funds: 97

Agency Funds

Arts Together, Inc. Endowment Fund
FIGS of Wake County Endowment
Joyce Wilkins Pope Endowment for the Raleigh Fine Arts
Society, Inc.
Quincy and Constance Scott Endowed Scholarship for
Shaw University
Raleigh Fine Arts Society Endowment
Raleigh Little Theatre Endowment
Tammy Lynn Memorial Foundation, Inc. Endowment
The Crape Myrtle Festival Endowment
The Talbert O. Shaw Living-Learning Center Endowment
Triangle Land Conservancy Endowment
Wade Edwards Endowment Fund for Urban Ministries
of Wake County, Inc.
Yates Mill Endowment

Designated Funds

Alice Aycock Poe Center for Health Education
Endowment
Boys & Girls Clubs Endowment Fund
Capital Area Preservation, Inc. Endowment
Carolinas Center for Hospice and End of Life Care, Inc.
Edwin P. Friedberg Endowment

First Citizens Bank Endowment for YMCA
First Citizens Bank Fund for Strengthening the Black
Family
First Citizens Bank Fund for the Boys & Girls Clubs
Financial Literacy Programs
First Citizens Bank Triangle Urban League Endowment
Fuquay-Varina Technical College Scholarship
Endowment
Glenaire, Inc. Endowment
Gov. & Mrs. Dan K. Moore Endowment To Keep NC
Clean & Beautiful
Haven House Inc. Endowment
Hospice of Wake County Endowment
James E. and Mary Z. Bryan Foundation Endowment for
Community Learning Centers, Inc.
James E. and Mary Z. Bryan Foundation Endowment for
Meredith College
James E. and Mary Z. Bryan Foundation Endowment for
Peace College
James E. and Mary Z. Bryan Foundation Endowment for
Ravenscroft School
James E. and Mary Z. Bryan Foundation Endowment for
Shaw University
James E. and Mary Z. Bryan Foundation Endowment for
St. Augustine's College
Junior League of Raleigh, Inc. Endowment
Lewis R. Holding Endowment Fund for the Fine Arts
Meredith College Endowment
NAMI North Carolina Endowment
North Carolina Theater Endowment
Preservation North Carolina Headquarters Fund
R. P. and Maggie B. Holding Endowment for Ravenscroft
School
R. P. and Maggie B. Holding Endowment for Shaw
University
Raleigh Boychoir Endowment
Raleigh Rescue Mission Endowment
Raleigh School Endowment for Excellence
Richard J. Murphy Memorial Scholarship
Robert P. Holding, Jr. Garden Fund
Ron King ASP Endowment
Saint Mary's School Scholarship Endowment
Shaw University Endowment
Society for the Prevention of Cruelty to Animals of Wake County (SPCA of Wake County)
SouthLight Endowment
The Healing Place of Wake County Endowment
The Women's Center Endowment
WakeMed Endowment
Donor-Advised Funds
Anchor Endowment

Blannie Medlin Adams Endowment Fund
Boyette Family Fund
C. David Johnson, Jr. Family Fund
Charles Finch Gaddy Endowment
Charles W. Gaddy and Lucy Finch Gaddy Endowment
Fund
Claude William Gaddy Endowment
Dorsett Family Endowment
Easley Fund for Education
Fox Family Fund
Harry L. and Marion R. Eberly Fund
Harvest Call
Jeanette W. Hyde Endowment
Jeanette W. Hyde Gift Fund
Jody Ragland Darden Charitable Gift Fund
Lewis R. Holding Fund
Mr. and Mrs. George Edward Bell Holding Endowment
Painter Family Endowment
Women's Giving Network Endowment
Ragland Family Fund
Raleigh Alumnae Delta Gift Fund
Robert and Carol Newcomb Endowment
Rolly and Martha T. Bannister Family Endowment Fund
Sarah Elizabeth Clampett Endowment
Slaybaugh Family Endowment
The Campbell Fund
Virginia B. Williams Endowment
Wayne D. Duncan Family Fund
William G. Parker Memorial Endowment
Worthy Causes Endowment
Zawadi Charitable Gift Fund
Zawadi Education Fund

Field of Interest Funds

Morrisville Community Fund
The Women's Network – Connecting for Change Gift
Fund

Scholarship Funds

Ellis-Faulk Fund
Katie Dunn Rogers Scholarship
Lane Meyer Scholarship Fund
Norah Morris Memorial Scholarship Endowment
Raleigh Alumnae Delta Scholarship Endowment
Sharma Family Scholarship Fund
The George A. Kahdy Scholarship Endowment
William Pretty, Jr. Scholarship Endowment
William Sanders Scholarship

Warren

Established: 1999

Board Members

A. Sears Bugg, President
Linda Browne, Secretary
Richard E. Hunter, Treasurer
John Alston
Fern L. Boyd
Julian Farrar
Charles S. Grady
Laura Hight
Allen Kelley
Bob Lesser
Roy Pat Robertson
Susan Thompson
Dianne White

Total Net Assets: **\$54,637**
Total Grants & Scholarships awarded: **\$1,300**

Affiliate Community Fund:

Warren County Unrestricted Endowment
Community Fund Grants: **\$1,300**
2011-2012 Community Fund Grant Recipients:
Citizens for Animal Protection of Warren County
Girl Scouts-North Carolina Coastal Pines
Loaves & Fishes Ministries, Inc.

Total Funds: 3

Agency Funds

Historic Hebron Methodist Church Endowment

Donor-Advised Funds

Warrenton Rotary Club Community Fund

Watauga

Established: 1993

Board Members

Bettie Bond, President
Catherine Bare, Secretary
Lisa Martin, Treasurer
Rao Aluri
Brian C. Crutchfield
Alfred Glover
Grover Gore
Janice Grana
Ben Henderson
Susan McCracken
Ryan Postlethwait
Donald B. Saunders
Patty Wheeler

Total Net Assets: \$2,407,499

Total Grants & Scholarships awarded: \$93,925

Affiliate Community Fund:

Watauga Legacy Fund

Community Fund Grants: **\$7,250**

2011-2012 Community Fund Grant Recipients:

Appalachian District Health Department

Appalachian Senior Program

Appalachian Women's Fund

Barium Springs Home for Children

Carolina Cross Connection

Children's Council of Watauga County

Friends of the Watauga County Public Library

High Country United Way

Hospitality House of the Boone Area

North Carolina Theatre Conference

Parkway School

Prevent Blindness NC

Second Harvest Food Bank

The Children's Playhouse

The Mountain Alliance

TRIO at Caldwell Community College and Technical

Institute

Valle Crucis Community Park

WAMY Community Action

Total Funds: 27

Agency Funds

Church of the Holy Cross Endowment

Doc & Merle Watson Museum Fund

High Country Recreation Foundation Endowment

Hospitality House of Boone General Endowment Fund

Oasis, Inc. Endowment

Parent to Parent Endowment Fund

Patricia M. and Michael J. Cade Endowment

Rumple Memorial Presbyterian Church Scholarship

Endowment

Valle Crucis Community Park Endowment

Watauga Education Foundation Endowment Fund

Designated Funds

Armfield and Rachel Rivers Coffey Memorial Fund

Donor-Advised Funds

Dora S. and V. B. Mast Education, Conservation and

Charitable Fund

Martha Mathes Endowment

Field of Interest Funds

High Country Watermedia Society Endowment

Mountain AIDS Support Endowment

Scholarship Funds

Bill Horn Scholarship Endowment
Gene L. Reese Scholarship Endowment
Haysi High School Class of 1961 Memorial Scholarship
John & Ruth Blue Scholarship Endowment
John E. Cooper, III Memorial Scholarship Endowment
John Knapp Memorial Scholarship Endowment
LanO'Loughlin Personal Achievement Award
Mary Banks & F. Gwyn Harper Scholarship Fund
Margaret Gragg Scholarship Endowment
Watauga-Ashe-Wilkes Scholarship
Wayne D. Duncan Appalachian State University Faculty Enrichment & Teaching Fellowship End

Wayne

Established: 1998

Board Members

Bob Logan, President
David Bean
Harold D. Brashear
John Collins
Ann Hunter
Kevin Jean
Jane Rustin
Edward H. Wilson

Total Net Assets: \$3,054,413

Total Grants & Scholarships awarded: \$72,775

Affiliate Community Fund:

Wayne County Unrestricted Endowment

Total Funds: 17

Agency Funds

Education Foundation of Wayne County Public Schools
Endowment
Foundation for Wayne Community College Endowment
Old Waynesborough Commission Endowment
WAGES Endowment
Wayne County Historical Association Endowment

Designated Funds

Boy Scouts of America, Tuscarora Council Endowment
Hugh, Eleanor, Anne Turlington Endowment for the
Fremont STARS School
James E. and Mary Z. Bryan Foundation Endowment for
Mount Olive College
James E. and Mary Z. Bryan Foundation Endowment for
Wayne Community College
James E. and Mary Z. Bryan Foundation Endowment for
Wayne Community College Dental
James E. and Mary Z. Bryan Foundation Endowment for

Wayne Country Day School
Mary C. Norwood Endowment
W. Burkette Raper Endowment Sponsored by Southern
Bank and Trust Company

Donor-Advised Funds

Moses E. & Geraldine B. King Family Endowment
Shepherd-Wooten Fund
Wayne Foundation Endowment

Wilkes

Established: 1993

Board Members

Terrie Stackhouse, President
Dennis Huggins, Vice President
Jackie Hunnicutt, Secretary
Jessica Inman George
Bill Harris
Dan Pardue
Bill Clifton
Charlie White

Total Net Assets: \$551,761

Total Grants & Scholarships awarded: \$42,260

Affiliate Community Fund:

Greater Wilkes Community Fund

Community Fund Grants: **\$6,590**

2011-2012 Community Fund Grant Recipients:

Adult Enrichment Services of Wilkes
Carolina Cross Connection
Communities In Schools of Wilkes County
Respite Care of Wilkes County
Second Harvest Food Bank of Northwest North Carolina
Wilkes Adult Developmental Activity Program, Inc.
Wilkes County Schools

Total Funds: 12

Agency Funds

Della Arnold Scholarship Endowment
United Way of Wilkes County Endowment

Designated Funds

Bill Absher Memorial Endowment
Joel and Edna Bentley Cemetery Fund
Wilkes County Educational Foundation Endowment

Field of Interest Funds

Kyle Hayes Memorial Endowment Fund

Scholarship Funds

James E. and Violet A. Carson Scholarship Endowment

Julia Wooten Lovette Memorial Scholarship for the
Study of the Sciences
Larry and Diane Stone Scholarship Endowment
The Brushy Mountain Ruritan Club Endowment
Watauga-Ashe-Wilkes Scholarship

Wilson

Established: 1997

Board Members

W. Kennedy Taylor, II, President
Robert Keller, Vice-President
Sam P. Douglas, Jr., Secretary
J. Robert Boykin, III
Susan Ellis
Clyde P. Harris, Jr.
Linda B. Matthews
Perry Morrison
J. Thomas Purinai
Thomas Rhodes
D. Stuart Walston, Jr.
Robert W. Watson

Total Net Assets: \$3,387,358

Total Grants & Scholarships awarded: \$37,920

Affiliate Community Fund:

Wilson County Unrestricted Endowment

Community Fund Grants: \$1,800

2011-2012 Community Fund Grant Recipients:

Boy Scouts of America - East Carolina Council

Girl Scouts-North Carolina Coastal Pines

Total Funds: 22

Agency Funds

Friends of the Wilson County Public Library Endowment

Hope Station Endowment

Sallie B. Howard School for the Arts and Education
Endowment

Wilson Education Partnership Endowment Fund

Wilson Family YMCA Endowment

Designated Funds

Beth-El Congregation of Wilson Endowment

Dr. Bill Hunter Scholarship Endowment

Eastern NC School for the Deaf Foundation, Inc.
Combined Fund

Eastern NC School for the Deaf Foundation, Inc.
Endowment

Eastern NC School for the Deaf Foundation, Inc.
Margie Everett Fund
Eastern NC School for the Deaf Foundation, Inc. PSO
Scholarship Fund
Eastern NC School for the Deaf Foundation, Inc. Student
Incentive/Field Trip Fund
First United Methodist Church of Wilson Endowment

Donor-Advised Funds

Beth-El Congregation of Wilson Charitable Fund
Wooten Family Fund

Scholarship Funds

Cora Bond Morrison Scholarship Endowment
Dewey Bain Sheffield, Sr. Scholarship
Eddie Summerlin Memorial Scholarship Fund
McDonald's/Harvey Reid, Jr. Scholarship Endowment
Shreve Scholarship Endowment
Stuart Walston, Inc. Scholarship Endowment (For
Barton College)

Yadkin

Established: 1999

Board Members

Tommy C. Jester, President
Lisa Drum, Secretary
Amy Brandon
Richard Eskew
Thomas A. Fagerli
Chris Funk
Bonnie Lasky
Monta Davis-Oliver
Kenneth J. Reavis
Natalie Kennedy
Darrell McCormick
Hope Johnson
John W. Willingham

Total Net Assets: \$632,008

Total Grants & Scholarships awarded: \$11,680

Affiliate Community Fund:

Yadkin County Legacy Fund

Community Fund Grants: \$1,280

2011-2012 Community Fund Grant Recipients:

New Horizons Adult Day Services
Prevent Blindness North Carolina
Children's Center – Yadkin Branch

Total Funds: 14

Agency Funds

Brandon Family Memorial Fund
Yadkin Christian Ministries Endowment

Designated Funds

H. Frank & Susan S. Steelman Endowment

Donor-Advised Funds

Ethel & Bobby Hobson Family Endowment
George Shugart Family Endowment
Marion G. Welborn and Jewell W. Welborn Endowment
Pauline "Polly" Hudspeth Wood & Dr. William L. Wood
Sr. Endowment
Shirley A. Gough Memorial Endowment
Ted C. Williams Memorial Endowment

Scholarship Funds

Hubert Lewis Phillips and Pearl Shermer Phillips
Scholarship Fund
Nicholas A. Martin Memorial Scholarship
R. P. Buchanan Scholarship Endowment
Tim Brandon Memorial Scholarship Endowment