

2019 Closely Held Business Summit Agenda



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| 7:45 a.m. to 8:45 a.m. | Networking Breakfast and Opening Remarks Zac Lamb, Ward and Smith |
| 8:45 a.m. to 9:45 a.m. | No Man's Land Doug Tatum, Chairman, Newport Board Group and Author, <i>No Man's Land: Where Growing Companies Fail</i> |
| 9:45 a.m. to 10:45 a.m. | On the Road: Reflections on a Career of Running Private Companies Clyde Bailey, Jr., President, Bailey's Fine Jewelry Kris Carroll, President, Grady-White Boats Joan Maxwell, President, Regulator Marine, Inc. Billy Pyatt, Co-Owner, Catawba Brewing Steve Stephenson, Ward and Smith, Panel Moderator |
| 10:45 a.m. to 11:00 a.m. | Break |
| 11:00 a.m. to 11:45 a.m. | Highways and Byways: Transitions and Transactions of Midsized Companies Deana Labriola, Ward and Smith Karen Albritton, Partner, Newport LLC Matt Thompson, Ward and Smith April Mills, Ward and Smith, Panel Moderator |
| 11:45 a.m. to 12:30 p.m. | Networking Break and Lunch Buffet |
| 12:30 p.m. to 1:30 p.m. | In the Driver's Seat: LARPing a Day in the Life of a Closely Held Business Adam Beaudoin and Devon Williams, Ward and Smith |
| 1:30 p.m. to 2:15 p.m. | I Call Shot Gun! Rapid Fire Legal Update Lauren Arnette, Angela Doughty, Merrill Jones, and Steve Long, Ward and Smith |
| 2:15 p.m. to 2:30 p.m. | Break |
| 2:30 p.m. to 3:15 p.m. | Are We There Yet? Open Q&A with Ward and Smith Attorneys |
| 3:15 p.m. | Closing Remarks Lee Hodge, Ward and Smith |

**Creating, Sustaining, and Transitioning:
*The Private Business Owner's Road Map***