



March 1, 2012

Ms. Ellen Tai, Resource Manager
Business and Industry Division
NC Department of Commerce
4310 Mail Service Center
Raleigh, NC 27699-4310

Re: Availability of Electric Service
Warren County Hub Site

Dear Ms. Tai:

You have requested a statement from Progress Energy concerning availability of electric service to the Warren County Hub Site located on NCSR 1104 near Soul City, NC.

Progress Energy provides electrical service to the area where the Hub Site is located and 23 KV, three phase, distribution service is adjacent to the property along NCSR 1104. Service to the property can be provided in a variety of delivery voltages.

The Warrenton 115 KV Transmission line provides service to the distribution substation that serves the Hub Site. The transmission line is located approximately 6.5 miles from the Hub Site at the nearest location.

We will be pleased to supply electric Service in accordance with our applicable rate schedules and service regulations. When electric service is needed, we will be happy to discuss details of service voltage, points of delivery, charges for service, date or delivery of service and other electric service arrangements.

We look forward to serving a project at this location in Warren County. Please feel free to contact me if you have any questions regarding our service.

Sincerely,

A handwritten signature in black ink, appearing to read "Gerial Proctor", with a long horizontal flourish extending to the right.

Gerial Proctor
Sr. Account Executive

GOP:gop

c: Mr. Gabe Cummings